



CITY COUNCIL/SUCCESSOR AGENCY/PUBLIC FINANCE AUTHORITY MEETING AGENDA

**March 20, 2025
6:00 PM**

The Mission of the City of Coalinga is to provide for the preservation of the community character by delivering quality, responsive City services, in an efficient and cost-effective manner, and to develop, encourage, and promote a diversified economic base in order to ensure the future financial stability of the City for its citizens.

Notice is hereby given that the City Council will hold a Meeting, on March 20, 2025 in the City Council Chambers located at 155 West Durian, Coalinga, CA. Persons with disabilities who may need assistance should contact the City Clerk at least 24 hours prior to this meeting at 935-1533 x113. Anyone interested in translation services should contact the City Clerk at least 24 hours prior to the meeting at 935-1533 x113. The Meeting will begin at 6:00 p.m. and the agenda will be as follows:

1. CALL TO ORDER

1. Pledge of Allegiance
2. Changes to the Agenda
3. Council's Approval of Agenda

2. AWARDS, PRESENTATIONS, APPOINTMENTS AND PROCLAMATIONS (NONE)

3. CITIZEN COMMENTS

This section of the agenda allows members of the public to address the City Council on any item within the jurisdiction of the Council. Members of the public, when recognized by the Mayor, should come forward to the lectern, identify themselves and use the microphone. Comments are normally limited to three (3) minutes. In accordance with State Open Meeting Laws, no action will be taken by the City Council this evening and all items will be referred to staff for follow up and a report.

Citizen Comments submitted in writing to the City Clerk by 5:00pm on the day of the City Council meeting shall be distributed to the City Council and included in the record,

however they will not be read.

4. PUBLIC HEARINGS

1. Adopt Resolution No. 4257 Certifying an Initial Study and Mitigated Negative Declaration with Mitigation Monitoring and Reporting Program for the Construction of the Coalinga Perimeter Trail Interconnect Gregory North

Sean Brewer, Interim City Manager

5. CONSENT CALENDAR

1. Authorize Staff to Upgrade the 9-1-1 Telephone System
2. Authorize the Interim City Manager to execute three (3) On-Bill Financing Loan Agreements with Pacific Gas & Electric Company
3. Approve Repair of Oil King Booster Station Pump
4. Adopt Resolution No. 4256 Approving the 2024 General Plan Progress Report
5. Receive and File the Housing Successor Agency Annual Report for Fiscal Year 2023-2024
6. Declare Items as Surplus Property and Authorize Disposal
7. Authorize Interim City Manager to Approve the Amended Engagement Letter from Price Paige & Company for Consulting Services related to Preparation of Fiscal Year 2023-2024 Audit
8. Code Enforcement Monthly Report for January 2025
9. Code Enforcement Monthly Report for February 2025
10. Approve a Quote from West Coast Arborists (WCE) for Tree Trimming/Removal Services on Various City Properties

6. ORDINANCE PRESENTATION, DISCUSSION AND POTENTIAL ACTION ITEMS (NONE)

7. ANNOUNCEMENTS

1. City Manager's Announcements
2. Councilmembers' Announcements/Reports
3. Mayor's Announcements

8. FUTURE AGENDA ITEMS

9. CLOSED SESSION

1. PUBLIC EMPLOYMENT - Government Code Section 54957. Title: City Manager
2. CONFERENCE WITH LEGAL COUNSEL - ANTICIPATED LITIGATION. Initiation of Litigation Pursuant to Section 54956.9(d)(4): 1 Case
3. REAL PROPERTY NEGOTIATIONS - Government Code Section 54956.8. CONFERENCE WITH REAL PROPERTY NEGOTIATORS. PROPERTY: 148 W. Elm Avenue located in the City of Coalinga. CITY NEGOTIATORS: Interim City Manager, Sean Brewer and City Attorney, Mario Zamora. NEGOTIATING PARTIES: Thrive Ministries and the City of Coalinga. UNDER NEGOTIATION: Price and Terms of Lease

10. CLOSED SESSION REPORT

Closed Session: A "Closed" or "Executive" Session of the City Council, Successor Agency, or Public Finance Authority may be held as required for items as follows: personnel matters; labor negotiations; security matters; providing instructions to real property negotiators; legal counsel regarding pending litigation; and protection of records exempt from public disclosure. Closed session will be held in the Administration Building at 155 W. Durian Avenue and any announcements or discussion will be held at the same location following Closed Session.

11. ADJOURNMENT

STAFF REPORT - CITY COUNCIL/SUCCESSOR AGENCY/PUBLIC FINANCE AUTHORITY

Subject: Adopt Resolution No. 4257 Certifying an Initial Study and Mitigated Negative Declaration with Mitigation Monitoring and Reporting Program for the Construction of the Coalinga Perimeter Trail Interconnect Gregory North

Meeting Date: Thursday, March 20, 2025

From: Sean Brewer, Interim City Manager

Prepared by: Sean Brewer, Interim City Manager

I. RECOMMENDATION:

City Council adoption of Resolution No. 4257 Certifying an Initial Study and Mitigated Negative Declaration with Mitigation Monitoring and Reporting Program for the construction of the Coalinga Perimeter Trail Interconnect Gregory North.

II. BACKGROUND:

The City of Coalinga will be using California Department of Transportation (Caltrans) Active Transportation Program funding for the design and construction of the Coalinga Perimeter Trail Interconnect Gregory North of the Coalinga Multi-Use Trails Master Plan. Active Transportation Program funding can include Federal, State, or both Federal and State funds. The Coalinga Perimeter Trail Interconnect Gregory North is limited to State funds; therefore, only compliance with the California Environmental Quality Act is necessary.

Implementation of the proposed project required preparation and approval of an Initial Study/Mitigated Negative Declaration (IS/MND). Staff in conjunction with its consultant has prepared the appropriate environmental documentation to satisfy the California Environmental Quality Act as described in the IS/MND, Resolution and Mitigation Monitoring Reporting Program.

IS/MND Final
MMRP Final

III. DISCUSSION:

The City of Coalinga (City) is proposing the design, construction, and operation of one segment (Segment 3-North [3N]) of the City's planned 8.8-mile perimeter trail and spur system identified in the City of Coalinga Trails Master Plan (Coalinga TMP) using California Department of Transportation (Caltrans) Active Transportation Program funding. The Coalinga Perimeter Trail Interconnect Gregory North (project) would develop an approximately 1,917-foot-long pedestrian trail and associated improvements in the city of Coalinga, Fresno County, California. The proposed trail segment would include a 14-foot-wide shared-use bicycle and pedestrian trail. The proposed trail would consist of a 10-foot-wide paved asphalt concrete (AC) trail between 2 feet of unpaved shoulders on both sides. Other proposed trail components would include a 24-foot-long sidewalk at the Gregory Way crosswalk; one prefabricated bike/pedestrian bridge over Los Gatos Creek with 42-inch-tall guardrails; two curb ramps; a roundabout with an island consisting of signage, shade trees, and a bench; and one

solar light on the west side of the Gregory Way crosswalk. The proposed trail segment would connect existing and planned segments of the City’s perimeter trail network, including Segment 3 near Walnut Street, Segment 2 at the roundabout, and Segment 1E at Phelps Avenue.

The trail segment would be positioned away from the nearest roadways but with connectivity at key intersections to existing sidewalks and Class II and III bicycle routes on existing roads near the perimeter trail. The project would develop one segment of the City’s planned 8.8-mile perimeter trail and spur system to connect residents in Coalinga (and a disadvantaged census tract) to activity centers such as schools, parks, a college, shopping, neighborhoods, and jobs. The project would provide a safe option to enable increased bicycle/pedestrian transportation use. Increased active transportation would address health disparities in a community that faces higher than average California city rates of asthma, obesity, and heart disease.

The City of Coalinga has complied with the requirements of the California Environmental Quality Act of 1970 (CEQA), in that the Coalinga Community Development Department has determined that said construction is subject to CEQA and an IS/MND was prepared for this project. The IS/MND found the following environmental factors to be less than significant with mitigation incorporated: Air Quality, Biological Resources, Cultural and Tribal Cultural Resources, Hazards and Hazardous Materials, and Noise. With implementation of the mitigation measures outlined in the IS/MND and MMRP, no significant and unavoidable impacts to the environment would occur.

The Community Development Department circulated a notice of intent (NOI) to adopt an initial study and negative declaration and advertised a 30-day public comment period which began on December 9, 2024 and ended on January 9, 2025. No comments were received during the public review period.

Public hearing notices to all property owners within 300 feet of the site as required by Local and State law were circulated and mailed on March 10, 2025.

The Council must consider and make the following findings:

- Approval of the IS/MND prepared for this project
- Right-of-way and/or partial acquisition from parcels not owned by the City
- Union Pacific Railroad encroachment permit
- U.S. Army Corps of Engineers, Central Valley Regional Water Quality Control Board, and California Department of Fish and Wildlife permits

Staff feels that all findings have been met and can be appropriately applied to the project.

IV. ALTERNATIVES:

Do not adopt Resolution No. 4257 and certify the Initial Study and Mitigated Negative Declaration - staff does not recommend.

V. FISCAL IMPACT:

The cost of preparing the CEQA documentation and project construction are funded through the Caltrans Active Transportation Program.

ATTACHMENTS:

File Name	Description
❑ Resolution_No_4257_-_Interconnect_Trail_Gregory_North.pdf	Resolution 4257

CITY COUNCIL RESOLUTION NO. 4257

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF COALINGA ADOPTING A MITIGATED NEGATIVE DECLARATION AND MITIGATION MONITORING AND REPORTING PROGRAM FOR THE CONSTRUCTION OF THE COALINGA PERIMETER TRAIL INTERCONNECT GREGORY NORTH

WHEREAS, the City of Coalinga pursued funding for the construction of the Coalinga Trails Master Plan; and

WHEREAS, the City of Coalinga competed and obtained grant funding through the California Department of Transportation (Caltrans) Active Transportation Program to design and construct the Gregory North segment of the trails master plan; and

WHEREAS, the City Council of the City of Coalinga, California, did on March 20, 2025, hold a duly noticed Public Hearing to certify an Initial Study/Mitigated Negative Declaration and mitigation monitoring program in accordance with the California Environmental Quality Act.

WHEREAS, the project includes connecting the existing and planned segments of the City's perimeter trail network, including Segment 3 near Walnut Street, Segment 2 at the roundabout, and Segment 1E at Phelps Ave; and

WHEREAS, the City of Coalinga has complied with the requirements the California Environmental Quality Act of 1970 (CEQA), in that the Coalinga Community Development Department has determined that said construction is subject to CEQA and an Initial Study and Mitigated Negative Declaration (IS/MND) was prepared for this project; and

WHEREAS, the Community Development Department circulated a notice of intent (NOI) to adopt an initial study and negative declaration and advertised a 30-day public comment period which began on December 9, 2024 and ended on January 9, 2025: and

WHEREAS, the Community Development Department mailed public hearing notices to all property owners within 300 feet of the site as required by Local and State law, and;

WHEREAS, the Council has considered and hereby makes the following findings:

1. Approval of the IS/MND prepared for this project
2. Right-of-way and/or partial acquisition from parcels not owned by the City
3. Union Pacific Railroad encroachment permit
4. U.S. Army Corps of Engineers, Central Valley Regional Water Quality Control Board, and California Department of Fish and Wildlife permits.

NOW, THEREFORE, BE IT RESOLVED by City Council of the City of Coalinga, California, as follows:

SECTION 1. That the above recitations are true and constitute the Findings of the City Council in this case;

SECTION 2. That the City Council does hereby certifies the IS/MND and mitigation and monitoring program for the reasons set forth in this Resolution.

PASSED AND ADOPTED, by the City of Coalinga City Council at a regularly scheduled meeting held on the 20th Day of March 2025.

AYES:

NOES:

ABSTAIN:

ABSENT:

Mayor/Mayor Pro-Tem

ATTEST:

City Clerk/Deputy City Clerk

STAFF REPORT - CITY COUNCIL/SUCCESSOR AGENCY/PUBLIC FINANCE AUTHORITY

Subject: Authorize Staff to Upgrade the 9-1-1 Telephone System
Meeting Date: Thursday, March 20, 2025
From: Sean Brewer, Interim City Manager
Prepared by: Sean Young, Police Commander

I. RECOMMENDATION:

Staff is requesting approval to accept funds from the California Office of Emergency Services (Cal OES) and use those funds to upgrade the departments 9-1-1 system at our Public Safety Answering Point (PSAP).

II. BACKGROUND:

Cal OES offers funding that allow the replacement of 9-1-1 systems for agencies that operate a PSAP that functions 24 hours-a-day, seven days a week. The Coalinga Police Department is one of those PSAP's in the state, and therefore is eligible to receive such funding. The last time the Police Department upgraded its 9-1-1 system was in 2019, which was also funded through Cal OES funding.

III. DISCUSSION:

Staff has submitted an Advance Notification for Call Processing Equipment (CPE) Funding and our intent to upgrade the agencies 9-1-1 system at our PSAP. Due to the volume of 9-1-1 emergency calls for service that come through our PSAP, the Coalinga Police Department qualifies for a fixed allotment of \$199,000. This funding is contingent on the agency maintaining a PSAP that operates 24 hours-a-day, seven days a week, for a minimum of five years after funding is received.

The cost to upgrade the current CPE equipment is \$138,379.01 through AT&T, our current vendor. There is an additional cost of \$26,351.00 to add an enhanced cloud-based transcription system.

This brings the total cost of the project to \$164,730.01, leaving about \$34,269.99 left from Cal OES funding. With Cal OES approval, the remaining funding can possibly be used to upgrade the furniture in the Dispatch Center.

IV. ALTERNATIVES:

Choose not to accept the Cal OES funds and do not upgrade the departments existing 9-1-1 call taking system. (Not recommended)

V. FISCAL IMPACT:

There is no fiscal impact to the general fund as funding is provided by Cal OES.

However, if the City chooses at some point to shut down its Dispatch Center within five years of this project, then the Coalinga Police Department could be responsible for all subsequent CPE maintenance and 9-1-1

network service charges.

ATTACHMENTS:

File Name	Description
▣ Advanced_Notification_for_CPE_Funding_Request_Form.pdf	Allotment Notification
▣ ATT-Intrado_Base_Quote_Coalinga_PD_2025-02-13_v2_(002).pdf	Intrado Upgrade Quote
▣ ATT-Intrado_Addon_Quote_Coalinga_PD_2025-02-13_v2_(002).pdf	Addon Transcription Quote



ADVANCE NOTIFICATION FOR CUSTOMER PREMISE EQUIPMENT (CPE) FUNDING

For California 9-1-1 Emergency Communications Branch (CA 9-1-1 Branch) budgeting purposes and to allow Public Safety Answering Points (PSAPs) adequate time to evaluate various contractors, all CPE funding requests must be submitted to the CA 9-1-1 Branch, to your respective 9-1-1 advisor to receive your allotment amount. Please note if forms are submitted near the end of the fiscal year date, June 30th of the year, there may be a delay in approval until the next fiscal year opens.

Please submit a completed form to the CA 9-1-1 Branch. Form may be submitted by email to the attention of the CA 9-1-1 Branch Advisor.

CPE Funding is being requested for the following:

(Please check the box that applies)

☒

CPE replacement

FY 2023/2024

☐

Other (please describe): _____

PSAP Name: Coalinga Police Department

County: Fresno

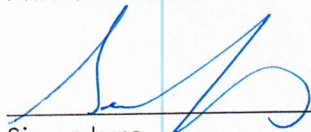
Contact Name: Sean Young

Contact Title: Commander

Contact E-mail: syoung@coalinga.com Phone: 559-935-1525 ext 138

Sean Young

Printed Name



Signature

Commander

Printed Title

10/30/2024

Date

Submit form by email to the attention of the CA 9-1-1 Branch advisor.



Date: 2/13/2025
Version: 1.0
Account Manager: Shelby Lewis
Phone: 951-312-3416
Email: sl2387@att.com

Quote Summary

Coalinga PD
Intrado Data Center Solution
Contract Number: 6138-2020

CA NG 9-1-1 CPE Service Costs - All implementation/on going maintenance is all inclusive of costs

A	B	C	D	E	F	H
Line Item #	Feature Name	Feature Description	Quantity	Unit of Measure	Monthly Recurring Charge	Total Extended 5-Year Cost (D*F*60 Month)
22.2.1	NG 9-1-1 CPE Services (0-100 Busy Hour Calls)	0-100 Busy Hour Calls	1	Call Volume	\$ 1,454.00	\$ 87,240.00
22.2.2	NG 9-1-1 CPE Services (101-300 Busy Hour Calls)	101-300 Busy Hour Calls	0	Call Volume	\$ 3,461.00	\$ -
22.2.3	NG 9-1-1 CPE Services (301-750 Busy Hour Calls)	301-750 Busy Hour Calls	0	Call Volume	\$ 6,227.00	\$ -
22.2.4	NG 9-1-1 CPE Services (751-1450 Busy Hour Calls)	751-1450 Busy Hour Calls	0	Call Volume	\$ 11,173.00	\$ -
22.2.5	NG 9-1-1 CPE Services (1451-3600 Busy Hour Calls)	1451-3600 Busy Hour Calls	0	Call Volume	\$ 17,437.00	\$ -
22.2.6	NG 9-1-1 CPE Services (3600+ Busy Hour Calls)	3601+ Busy Hour Calls	0	Call Volume	\$ 25,946.00	\$ -
	MRC 60-month Total					\$ 87,240.00

CA NG 911 CPE Integration Costs - All implementation/on going maintenance is all inclusive of costs

A	B	C	D	E	G	I
Line Item #	Feature Name	Feature Description	Quantity	Unit of Measure	Non-Recurring (One Time Charge)	Total Extended NRC Costs
22.3.1	NRC Integration Equipment Install at PSAP	Integration equipment and installation at PSAP with Call Volume less than 751 per hour	1	Per PSAP	\$ 28,932.00	\$ 28,932.00
22.3.2	NRC Integration Equipment Install at PSAP	Integration equipment and installation at PSAP greater than 750 calls per hour	0	Per PSAP	\$ 50,855.00	\$ -
22.3.3	NRC PSAP Display Equipment Install	Installation of monitors, computer, keyboard and other ancillary equipment	2	Per Position	\$ 1,938.00	\$ 3,876.00
22.3.4	NRC PSAP Display Equipment	Display equipment including but not limited to: monitors, computer, keyboard and other ancillary equipment	2	Per Position	\$ 2,491.00	\$ 4,982.00
22.3.5	NRC Basic API Development	One time 1-3 month API development outside of NENA i3 and SOW requirements	0	Per API	\$ 12,650.00	\$ -
22.3.6	NRC Intermediate API Development	One Time 3-6 month API development outside of NENA i3 and SOW requirements	0	Per API	\$ 25,300.00	\$ -
22.3.7	NRC Complex API Development	One Time 6-9 month API development outside of NENA i3 and SOW requirements	0	Per API	\$ 50,600.00	\$ -
22.3.8	IP Phone Set	One time cost, upon PSAP request	0	Per Phone	\$ 633.00	\$ -
22.3.9	Reader Boards	One time cost, upon PSAP request	0	Per PSAP	\$ 6,325.00	\$ -
22.3.10	NRC CAMA Install	One time Install per PSAP for PSAPS with 20 or less CAMA connections	1	Per PSAP	\$ 10,000.00	\$ 10,000.00
22.3.11	NRC CAMA	One time Install per PSAP for PSAPS with over 20 CAMA	0	Per PSAP	\$ 15,000.00	\$ -
	NRC Total					\$ 47,790.00

Sales Tax Rate: 9.88%
Total Taxable Amount: \$ 33,914.00

Quote Summary	
Total 5-Year MRC:	\$ 87,240.00
Total NRC:	\$ 47,790.00
Total Sales Tax:	\$ 3,349.01
5-Year Grand Total:	\$ 138,379.01



Prepared For: Sean Young
Phone: (559) 935-1525
E-Mail: syoung@coalinga.cc

Account Rep: Shelby Lewis
Phone: (951) 312-3416
E-Mail: sl2387@att.com
Quote Date: January 22, 2025
Rev. 1

Sr. Sales Eng Kurt Beilman
Phone: (502)641-0875
E-Mail: kb205v@att.com

Coalinga PD Intrado VIPER Add-on Quote Summary

Qty.	Part No.	Description	Unit Price	U/M	Total
1	P10425	Voice Call Transcription One-time setup fee per PSAP (all sizes)	\$2,491.00	Annual	\$2,491.00
2	P10426	Year 1-5 Voice Call Transcription Annual Recurring fee per position(*)	\$2,166.00	5 Year	\$21,660.00
Subtotal					\$24,151.00

Professional Services

Qty.	Part No.	Description	Unit Price	U/M	Total
1	15203	Labor Integration Fee	\$2,200.00	UN	\$2,200.00
Professional Services Subtotal					\$2,200.00

Quote Summary

PRODUCT	TOTAL
9-1-1 Add-On Features	\$24,151.00
Professional Services	\$2,200.00
TOTAL QUOTE	\$26,351.00
GRAND TOTAL	\$26,351.00

Notes:

Quote valid for 90 days

STAFF REPORT - CITY COUNCIL/SUCCESSOR AGENCY/PUBLIC FINANCE AUTHORITY

Subject: Authorize the Interim City Manager to execute three (3) On-Bill Financing Loan Agreements with Pacific Gas & Electric Company
Meeting Date: Thursday, March 20, 2025
From: Sean Brewer, Interim City Manager
Prepared by: Mercedes Garcia, Senior Administrative Analyst

I. RECOMMENDATION:

Senior Administrative Analyst and Interim City Manager recommend the City Council authorize the Interim City Manager to execute three (3) On-Bill Financing Loan Agreements with Pacific Gas & Electric Company and a Contract for Services with EcoGreen Solutions for LED retrofits at the following City owned facilities: City Hall, Police Department, Fire Department and Public Works Yard.

II. BACKGROUND:

The City continues to explore cost saving measures that are fiscally responsible and environmentally sustainable. As the increasing cost of electricity continues to increase, staff continue to explore and implement energy efficiency measures. One opportunity area to reduce energy costs is to replace existing lighting fixtures and light bulbs with high efficiency light emitting diode (LED) technology.

PG&E's On-Bill Financing (OBF) Program is a financial assistance program designed to help businesses, government agencies, and nonprofits implement energy-efficient projects with no upfront costs. Through this program, PG&E provides interest-free loans to eligible customers to cover the cost of installing energy-efficient equipment, such as lighting, HVAC systems, and refrigeration upgrades. The loan is then repaid through the customer's monthly PG&E utility bill, making it a convenient and budget-friendly option for improving energy efficiency. Loan amounts and repayment terms vary based on project scope, but the program is structured so that energy savings from the upgrades help offset repayment costs, making it a cost-neutral solution.

PG&E offers an On-Bill Financing Program (OBF) which includes a full-service lighting replacement program that includes ordering the light fixtures; installing the light fixtures as replacements to existing lights; and administering the contract for the replacement work that will be completed by a third-party vendor. The City reached out to PG&E about programs for municipalities. This retrofit program was presented as an option to update lighting.

The total cost of the three On-Bill Financing Loans total \$250,949.41. The loans will pay for the services provided by EcoGreen Solutions while the mechanism to pay the loan off is to pay the same amount to PG&E it currently pays without increased costs.

III. DISCUSSION:

At the request of Interim City Manager and Senior Administrative Analyst staff, EcoGreen Solutions

conducted a free energy audit at various City facilities under the Energy Efficiency Retrofit Loan Program approved by the California Public Utilities Commission (CPUC). The Program allows cities to finance energy-efficient retrofit projects implemented under PG&E's On-Billing Financing (OBF) Program. The audit results for the cost proposals provided have been deemed eligible for the OBF Program. Staff received a proposal from EcoGreen Solutions for the following City owned facilities: City Hall-Police Department, Fire Department and Public Works Yard. Cost savings in retrofitting existing lighting to LED technology will be significant enough to pay for the project costs with the savings within 5-10 years for each project.

Consequently, the total cost of the three On-Bill Financing Loans will completely pay for the services provided by EcoGreen Solutions and is the same amount that the City would ordinarily pay for ongoing PG&E bills during each project loan period. Public Works will also be able to reduce the number of replacements during the 12+ year life cycle of the LED retrofit lamps for a total additional annual savings in labor and materials.

IV. ALTERNATIVES:

1. Authorize the Interim City Manager to execute an On-Bill Financing Loan Agreements with Pacific Gas & Electric Company and a Contract for Services with EcoGreen Solutions for LED retrofits for the following City owned facilities: City Hall-Police Department, Fire Department and Public Works Yard.
2. Do not approve of the recommended agreements.
3. Provide staff with additional recommendations.

V. FISCAL IMPACT:

PG&E bill payment for electrical utility charges of LED retrofit lights for the City Hall-Police Department, Fire Department and Public Works Yard are budgeted in each departments fiscal budget for electricity payments. City Hall-Police Department \$187,173.34, Fire Department \$51,195.70 and Public Works Yard \$12,580.37.

There will not be an increase in the City's PG&E bills as a result of this project. The only increases would be as a result of future rate increases by PG&E, however, the added benefit is that the City will be using less energy with LED technology.

ATTACHMENTS:

File Name	Description
<input type="checkbox"/> City_of_Coalinga_-_City_Hall___Police_Department_-_Not_Signed_-_1.9.24.pdf	Attachment A- City of Coalinga - City Hall & Police Department - OBF -Agreement
<input type="checkbox"/> City_of_Coalinga_-_City_Hall___Police_Department_-_OBF_-_JL_-_R10_1.9.25_-_Audit.pdf	Attachment B-City of Coalinga - City Hall & Police Department - OBF Audit
<input type="checkbox"/> City_of_Coalinga_-_City_Hall___Police_Department___Statement_of_Work.pdf	Attachment C-City of Coalinga - City Hall & Police Department Statement of Work
<input type="checkbox"/> City_of_Coalinga_-_Public_Works_-_Not_Signed_-_1.8.25.pdf	Attachment D-City of Coalinga-Fire Department OBF Agreement
<input type="checkbox"/> City_of_Coalinga_-EcoGreen_Statement_of_Work_-_City_of_Coalinga_-_Fire_Department.pdf	Attachment F-Fire Department Statement of Work
<input type="checkbox"/> City_of_Coalinga_-EcoGreen_Statement_of_Work_-_City_of_Coalinga_-_Fire_Department.pdf	Attachment F-Fire Department Statement of Work
<input type="checkbox"/> City_of_Coalinga_-_Public_Works_-_Not_Signed_-_1.8.25.pdf	Attachment G-City of Coalinga- Public Works Yard-OBF Agreement
City_of_Coalinga_-_Public_Works_Yard_-_OBF_-_JL_-_R7_1.8.25_-_	Attachment H- City of Coalinga - Public Works Yard - OBF -

▢ _Fulfillment_-_Audit.pdf

Audit

▢ City_of_Coalinga_-_Public_Works_Yard___Statement_of_Work.pdf

Attachment I-City of Coalinga-Public Works Yard-Statement of Work



CALIFORNIA STATE GOVERNMENT CUSTOMERS ON-BILL FINANCING LOAN AGREEMENT

The undersigned customer ("**Customer**") has contracted for the provision of energy efficiency/demand response equipment and services (the "**Work**") which qualify for one or more of PG&E's applicable rebate or incentive programs. Subject to the conditions (including the process for Adjustment and preconditions to funding) set forth below, Pacific Gas and Electric Company ("**PG&E**") shall extend a loan (the "**Loan**") to Customer in the amount of the loan balance (the "**Loan Balance**") pursuant to the terms of this On-Bill Financing Loan Agreement ("**Loan Agreement**") and PG&E's rate schedules E-OBF and/or G-OBF, as applicable (the "**Schedule**").

To request the Loan, Customer has submitted a completed On-Bill Financing Application and associated documentation as required by PG&E (the "**Application**"). Collectively the Application and this Loan Agreement (including any Adjustment hereunder) comprise the "Agreement".

1. Customer shall arrange for its Contractor, as identified at the end of this Agreement ("**Contractor**"), to provide the Work as described in the Application.
2. The estimated Loan Balance is set forth below. The total cost of the Work as installed, rebate/incentive for qualifying energy efficiency measures, Loan Balance, monthly payment, and loan term specified in this Loan Agreement may be adjusted, if necessary, after the Work and the post-installation inspection described in the Application and/or herein are completed (the "**Adjustment**"). The Adjustment will be calculated using the actual total cost of the Work, as installed, and the estimated energy savings (as described in the Application) of such Work. In no event will the Loan Balance be increased without Customer's written consent, even if Customer is eligible for such increased Loan Balance. Moreover, in no event will the Loan Balance exceed the maximum loan amount stipulated in the Application. Customer understands that in order to be eligible for the Loan, the initial Loan Balance for Work may not fall below the minimum loan amount, nor may the payback period exceed the maximum payback period. **Accordingly, if after the Adjustment, the Loan Balance falls below the minimum loan amount or if the simple payback period exceeds the program maximum payback period, each as described in the Application, PG&E shall have no obligation to extend the Loan, as the Work would not meet program requirements.** The Adjustment described in this paragraph will be communicated to the Customer in writing and will automatically become part of this Loan Agreement, except that any proposed increase in the Loan Balance will only become part of this Loan Agreement upon Customer's written consent to such increase.
3. **PG&E shall have no liability in connection with, and makes no warranties, expressed or implied, regarding the Work.** The Parties acknowledge and agree that PG&E is only providing the State with financing. The Customer has independently hired contractors ("State Contractors") to perform the work on behalf of the Customer to qualify for financing. The Customer acknowledges and agrees that the State Contractors are not third party beneficiaries to this agreement between the Customer and PG&E. To the extent authorized by law and subject to appropriation of the Legislature, the Customer agrees that it will look only to State Contractors for any claims related to the installed equipment or its performance and that PG&E shall have no responsibility or liability, except for the payment of the loan proceeds, and the Customer shall indemnify PG&E for any claims made by the State Contractors against PG&E.
4. Customer represents and warrants that (a) Customer is receiving this Loan solely for Work obtained in connection with Customer's business, and not for personal, family or household purposes; (b) Customer, if not an individual or a government agency, is duly organized, validly existing and in good standing under the laws of its state of formation, and has full power and authority to enter into this Agreement and to carry out the provisions of this Agreement. Customer is duly qualified and in good standing to do business in all jurisdictions where such qualification is required; (c) this Loan Agreement has been duly authorized by all necessary proceedings, has been duly executed and delivered by Customer and is a valid and legally binding agreement of Customer duly enforceable in accordance with its terms; (d) no consent, approval, authorization, order, registration or qualification of or with any court or regulatory authority or other governmental body having jurisdiction over Customer is required for, and the absence of which would adversely affect, the legal and valid execution and delivery of this Loan Agreement, and the performance of the transactions contemplated by this Loan Agreement; (e) the execution and delivery of this Loan Agreement by Customer hereunder and the compliance by Customer with all provisions of this Loan Agreement: (i) will not conflict with or violate any Applicable Law; and (ii) will not conflict with or result in a breach of or default under any of the terms or provisions of any loan agreement or other contract or agreement under which Customer is an obligor or by which its property is bound; and (f) all factual information furnished by Customer to PG&E in the Application and pursuant to this Agreement is true and accurate.
5. The Application must include the Federal Tax Identification Number or Social Security Number of the party who will be the recipient of the checks for the rebate/incentive or any Loan proceeds. Checks may be issued directly to the Customer or its designated Contractor or both, for the benefit of the Customer, as specified below. Customer acknowledges that PG&E will not be responsible for any tax liability imposed on the Customer or its contractor in connection with the transactions contemplated under the Agreement, whether by virtue of the Loan contemplated under the Agreement, or otherwise, and Customer shall indemnify PG&E for any tax liability imposed upon PG&E as a result of the transactions contemplated under the Agreement.

6. Upon completion of the Work, Customer shall send a written confirmation of completion to PG&E's On-Bill Financing Program Administrator at the address listed in Section 15. Within 60 days after receiving the confirmation, PG&E (a) will conduct a post installation inspection and project verification, including review of invoices, receipts and other documents as required by PG&E to verify the correctness of any amounts claimed by Customer; and (b) will adjust, if necessary, the total cost, incentive, Loan Balance, monthly payment, and loan term as stated above. Customer shall give PG&E reasonable access to its premises and the Work. If the Work conforms to all requirements of the Agreement and all amounts claimed by Customer as Work costs are substantiated to PG&E's reasonable satisfaction, PG&E will issue a check ("Check") to Customer or Contractor (as designated by Customer in Section 15) for all amounts PG&E approves for payment in accordance with the Agreement. The date of such issuance is the "Issuance Date". If the Check is issued to Customer, Customer shall be responsible for paying any outstanding fees due to Contractor for the Work. If the Check is less than the amount due from Customer to Contractor, Customer shall be responsible for the excess due to the Contractor.
7. Customer shall repay the Loan Balance to PG&E as provided in this Loan Agreement irrespective of whether or when the Work is completed, or whether the Work is in any way defective or deficient, and whether or not the Work delivers energy efficiency savings to Customer.
8. The monthly payments will be included by PG&E on the Account's regular energy service bills, or by separate bill, in PG&E's discretion. Regardless whether the monthly payments are included in the regular utility bill or a separate loan installment bill, the following repayment terms will apply:
 - a. The Customer agrees to repay to PG&E the Loan Balance in the number of payments listed below and in equal installments (with the final installment adjusted to account for rounding), by the due date set forth in each PG&E utility bill or loan installment bill rendered in connection with Customer's account (identified by the number set forth below) ("Account"), commencing with the bill which has a due date falling at least 30 days after the Issuance Date.
 - b. If separate energy service bills and loan installment bills are provided, amounts due under this Loan Agreement as shown in the loan installment bill shall be deemed to be amounts due under each energy services bill to the Account, and a default under this Loan Agreement shall be treated as a default under the Account.
 - c. If the Customer is unable to make a full utility bill payment in a given month, payment arrangements may be made at PG&E's discretion.
 - d. Any partial bill payments received for a month will be applied in equal proportion to the energy charges and the loan obligation for that month, and the Customer may be considered in default of both the energy bill and the loan installment bill.
 - e. Further payment details are set forth below.
9. Any notice from PG&E to Customer regarding the Program or the transactions contemplated under the Loan Agreement may be provided within a PG&E utility bill or loan installment bill, and any such notices may also be provided to Customer at the address below or to the Customer's billing address of record in PG&E's customer billing system from time to time, and in each case shall be effective five (5) days after they have been mailed.
10. The Loan Balance shall not bear interest.
11. Customer may, without prepayment penalty, pay the entire outstanding loan balance in one lump sum payment provided the customer first notifies PG&E by telephoning the toll free phone number (1-800-468-4743), and by sending written notice to PG&E On-Bill Financing Program Administrator at the address listed below, in advance of making the lump sum payment. Accelerated payments that are received from Customer without PG&E's prior approval may, at PG&E's sole discretion, be applied proportionally to subsequent energy charges and Loan repayments and PG&E shall have no obligation to apply accelerated payments exclusively to reduction of the outstanding Loan.
12. The entire outstanding Loan Balance will become immediately due and payable, and shall be paid by Customer within 30 days if: (i) the Account is closed or terminated for any reason; (ii) Customer defaults under the Agreement; (iii) Customer sells the equipment forming part of the Work to any third party; or (iv) Customer becomes Insolvent. Customer becomes "Insolvent" if: (i) Customer is unable to pay its debts as they become due or otherwise becomes insolvent, makes a general assignment for the benefit of its creditors, or suffers or permits the appointment of a receiver for its business or assets or otherwise ceases to conduct business in the normal course; or (ii) any proceeding is commenced by or against Customer under any bankruptcy or insolvency law that is not dismissed or stayed within 45 days.
13. Customer understands that without limiting any other remedy available to PG&E against Contractor or Customer, **failure to repay the Loan Balance in accordance with the terms of the Agreement could result in shut-off of utility energy service, adverse credit reporting, and collection procedures, including, without limitation, legal action.**
14. If there is any conflict among the documents comprising the Agreement, the following order of priority shall apply: 1. this Loan Agreement; 2. the Application; 3. any documents attached to the Application.

15. STATE OF CALIFORNIA REQUIREMENT

a. All Payment Obligations Subject to Appropriation

The Customer acknowledges that the cost incurred pursuant to this Loan Agreement will be part of the monthly bill for electricity use. All payment obligations and the Work replacement obligations of the Customer under this Loan Agreement or any related agreement or application is subject to appropriation by the Legislature of the State of California.

b. No Lien or Encumbrance; Subordination:

(1) Notwithstanding any other provision in this Loan Agreement – , PG&E acknowledges that nothing in this Loan Agreement shall constitute a mortgage, charge, assignment, transfer, pledge, lien or encumbrance upon either the Work or any part of the buildings, structures or related facilities in which the Work is constructed, installed or situated (collectively, the “Related Facilities”). Accordingly, PG&E agrees it will not record or file any instrument that would indicate or imply it has a security interest in the Related Facilities, including but not limited to a UCC-1.

(2) In addition to the preceding paragraph (a), if this Loan Agreement were ever construed or deemed to create any such encumbrance, then: (i) this Loan Agreement shall be junior and subordinate and subject in all respects to the terms and conditions of any and all leases, and indentures related to lease revenue bonds issued by the State Public Works Board of the State of California or any other issuer of bonds on behalf of the state concerning the Related Facilities entered into in the past, the present or the future (the “Senior Security Documents”); and (ii) any term or condition of this Loan Agreement relating to any right, title or interest in the Related Facilities or other benefits derived there from shall be in all respects junior and subordinate to, and subject to the terms of, the Senior Security Documents.

16. Loan Particulars.

This table is to be completed by PG&E						
Total Cost	Incentive	Customer Buy- Down (if applicable)	Loan Balance ¹	Monthly Payment	Term ² (months)	Number of Payments
\$ 187,173.34	\$ -	\$ -	\$ 187,173.34	\$ 1,559.78	120	120

Check Made Payable to Customer ☐ or **Contractor** ☒
[customer to select payment method. Note that only one check can be issued]

17. This agreement at all times shall be subject to such modifications as the California Public Utilities Commission may direct from time to time in the exercise of its jurisdiction.

Federal Tax ID or Social Security #, Customer	Federal Tax ID or Social Security #, Contractor
94-6000312	80-0196823

PG&E Account # / Service Agreement #
7053841533 / 7053841516

Account Name, Customer	Name, Contractor
Primary Customer Name: CITY OF COALINGA - 155 W DURIAN AVE	EcoGreen Solutions, Corey Brophy
Project ID: City of Coalinga - City Hall & Police Department	
FA ID: 016079	

Customer Address (For OBF Check Delivery)	Contractor Address (For OBF Check Delivery)
	27671 La Paz Rd, Suite 100
	Laguna Niguel CA 92677

Name and Title of Authorized Representative of Customer	Name and Title of Authorized Representative of Contractor
	Corey Brophy, EcoGreen Solutions

Full Name & Title →

Signature of Authorized Representative of Customer

Full Signature →

Date

Date Signed →

ACCEPTED: Pacific Gas and Electric Company

By	Date
PG&E On-Bill Financing Authorized Representative	

Mailing address:
Pacific Gas & Electric Company
On-Bill Financing Program
Post Office Box 28209
Oakland, CA 94604-8209

¹ The Loan Balance shall not exceed two-hundred fifty thousand dollars (\$250,000), except where, in PG&E's sole opinion, the opportunity for uniquely large energy savings exist, in which case the Loan Balance may exceed two-hundred fifty thousand dollars (\$250,000) but shall not exceed four million dollars (\$4,000,000).

² The loan term in months will be established by PG&E at the time of the OBF Loan Agreement initiation. The maximum loan term shall be one hundred and twenty (120) months.

On-Bill Financing Program (OBF)
Loan Calculation Summary Sheet
Simple project payback per meter

Customer Name: CITY OF COALINGA - 155 W DURIAN AVE

Project Number: FA ID: 016079

Calculations from: Original

(A) PROJECT COST FOR MEASURES	(B) REBATES or INCENTIVES	Customer Down Payment or Buy-Down	CUSTOMER TOTAL LOAN AMOUNT	(C) CUSTOMER AVERAGE RATE PER kWh	(D) CUSTOMER AVERAGE RATE PER Therm	(E) ESTIMATED ANNUAL ENERGY SAVINGS (kWh)	(F) ESTIMATED ANNUAL GAS SAVINGS (Therm)	ESTIMATED ANNUAL ENERGY COST SAVINGS	SIMPLE PAYBACK IN YEARS
\$ 187,173.34	\$ -	\$ -	\$ 187,173.34	\$ 0.35	\$ -	54,063.10	(202.00)	\$ 18,900.94	9.90

PAYBACK IN MONTHS BASED ON EXPECTED ENERGY SAVINGS	LOAN TERM (MONTHS) (1 month added for bill neutrality)	CUSTOMER FIXED MONTHLY LOAN PAYMENT	ESTIMATED MONTHLY ENERGY COST SAVINGS
119	120	\$ 1,559.78	\$ 1,575.08

(C) = (From utility bill) Total \$ amount (12-month) / Total kWh (same 12-month)

(D) = (From utility bill) Total \$ amount (12-month) / Total therm (same 12-month)

ENERGY AUDIT



CITY OF COALINGA

City of Coalinga - City Hall & Police Department
155 W DURIAN AVE
Coalinga, CA 93210
Acct: 7053841533; SAID: 7053841516

EcoGreen Sales Rep: Jay Langner

Customer Contact: Sean Brewer
Title of Contact: Interim City Manager
Customer Phone: 559-935-1533 x146
Customer Email: sbrewer@coalinga.com

Approx. Building Size 18,263 SF
Energy Rate \$ 0.35 /kWh
Interest Rate 0%

In Reference to Quote # 201184

EXISTING				Location		Suggested Replacements					Savings		
Existing	Watts/Fix	# of Fixtures	Existing Operating Hours-Day / Yr.	Building/Zone	Room/Area	Suggested Replacement	Watts/Fix	# of Fixtures	# of Lamps	Watts/bulbs Saved	Usage Saved	KWh Saved	Annual Savings
10" can w/2 CFL PPI	66 w	32	4 / 4 / 788	City hall	Council chamber	LED 10" Can Downlight, 3000K,3500K,4000K,4100K, UNV, REC	30 w	32	32	1,152 w	54.5%	907.75	\$317.36
2x2 w/2 T8 U-Bend	54 w	15	4 / 4 / 788	City hall	Council chamber	LED Troffer 2x2,Retrofit Kit 3500K, UNV, REC	18 w	15	15	540 w	66.7%	425.52	\$148.77
4ft linear w/2 T8s soffit	59 w	32	4 / 4 / 788	City hall	Council chamber	4' T8 LED Tube Double Ended Bypass(Type B), 3500K, UNV	21 w	32	64	1,216 w	64.4%	958.21	\$335.00
4' linear wrap w/2 T8	59 w	2	0.5 / 4 / 99	City hall/ Grand hall	Breaker closet	LED 4' Linear Wrap Fixture, 35K, 4K, 5K, UNV	23.9 w	2	2	70 w	59.5%	6.91	\$2.42
7" lowbay w/1 e26	55 w	5	4 / 4 / 788	City hall/ Grand hall	Audio/visual control room	LED Lowbay White 7" Round Fixture, 27K,3K,35K,4K,5K, UNV	13 w	6	6	197 w	71.6%	155.24	\$54.27
10" can w/2 cfl ppl	66 w	2	4 / 4 / 832	City hall/ Grand hall	Hallway	LED 10" Can Downlight, 3000K,3500K,4000K,4100K, UNV, REC	30 w	2	2	72 w	54.5%	59.90	\$20.94
2x4 w/3 T8	89 w	3	10 / 4 / 1970	City hall/ Grand hall	Guest Office	LED Troffer 2x4 Retrofit Kit, 5000K, UNV, REC	27 w	4	4	159 w	59.6%	313.23	\$109.51
2x4 w/3 T8	89 w	2	10 / 4 / 1970	City hall/ Grand hall	Small front office	LED Troffer 2x4 Retrofit Kit, 5000K, UNV, REC	27 w	2	2	124 w	69.7%	244.28	\$85.40
10" can w/2 cfl ppl	66 w	4	10 / 4 / 1970	City hall/ Grand hall	Entrance foyer to Council chamber	LED 10" Can Downlight, 3000K,3500K,4000K,4100K, UNV, REC	30 w	4	4	144 w	54.5%	283.68	\$99.16
10" can w/2 cfl ppl	66 w	8	10 / 4 / 1970	City hall/ Grand hall	Main lobby	LED 10" Can Downlight, 3000K,3500K,4000K,4100K, UNV, REC	30 w	9	9	258 w	48.9%	508.26	\$177.69
10" can w/2 cfl ppl	66 w	6	10 / 4 / 1970	City hall/ Grand hall	Receptionist counter	LED 10" Can Downlight, 3000K,3500K,4000K,4100K, UNV, REC	30 w	6	6	216 w	54.5%	425.52	\$148.77
10" can w/2 cfl ppl	66 w	4	10 / 4 / 1970	City hall/ administrative	Hallway A	LED 10" Can Downlight, 3000K,3500K,4000K,4100K, UNV, REC	30 w	4	4	144 w	54.5%	283.68	\$99.16
2x2 w/2 T8 U-Bend	54 w	8	10 / 4 / 1970	City hall/ administrative	Hallway B	LED Troffer 2x2,Retrofit Kit 3500K, UNV, REC	18 w	8	8	288 w	66.7%	567.36	\$198.35
2x4 w/3 T8	89 w	2	10 / 4 / 1970	City hall/ administrative	Corner office	LED Troffer 2x4 Retrofit Kit, 5000K, UNV, REC	27 w	2	2	124 w	69.7%	244.28	\$85.40
2x2 w/2 T8 U-Bend	54 w	9	10 / 4 / 1970	City hall/ administrative	Meeting room	LED Troffer 2x2,Retrofit Kit 3500K, UNV, REC	18 w	9	9	324 w	66.7%	638.28	\$223.15
10" can w/2 cfl ppl	66 w	3	10 / 4 / 1970	City hall/ administrative	Meeting room	LED 10" Can Downlight, 3000K,3500K,4000K,4100K, UNV, REC	30 w	3	3	108 w	54.5%	212.76	\$74.38
2x4 w/2 T8	59 w	2	10 / 4 / 1970	City hall/ administrative	Office hallway	LED Troffer 2x4 Retrofit Kit, 5000K, UNV, REC	27 w	2	2	64 w	54.2%	126.08	\$44.08
2x4 w/4 T8	112 w	4	10 / 4 / 1970	City hall/ administrative	City manager	LED Troffer 2x4 Retrofit Kit, 5000K, UNV, REC	27 w	4	4	340 w	75.9%	669.80	\$234.17
2x4 w/2 T8	59 w	3	10 / 4 / 1970	City hall/ administrative	Office adj. city manager	LED Troffer 2x4 Retrofit Kit, 5000K, UNV, REC	27 w	3	3	96 w	54.2%	189.12	\$66.12
2x4 w/2 T8	59 w	4	10 / 4 / 1970	City hall/ administrative	City clerk	LED Troffer 2x4 Retrofit Kit, 5000K, UNV, REC	27 w	4	4	128 w	54.2%	252.16	\$88.16
2x4 w/2 T8	59 w	4	10 / 4 / 1970	City Hall	Northeast Lobby	LED Troffer 2x4 Retrofit Kit, 5000K, UNV, REC	27 w	4	4	128 w	54.2%	252.16	\$88.16
2x4 w/2 T8	59 w	8	10 / 4 / 1970	City Hall	Northeast Reception	LED Troffer 2x4 Retrofit Kit, 5000K, UNV, REC	27 w	8	8	256 w	54.2%	504.32	\$176.31
2x4 w/2 T8	59 w	5	10 / 4 / 1970	City Hall	U shaped hallway	LED Troffer 2x4 Retrofit Kit, 5000K, UNV, REC	27 w	5	5	160 w	54.2%	315.20	\$110.20
Skylight	w		10 / 4 / 1970	City Hall	U shaped hallway	Skip	w			w			
2x4 w/2 T8	59 w	4	10 / 4 / 1970	City Hall	Kitchen/break room	LED Troffer 2x4 Retrofit Kit, 5000K, UNV, REC	27 w	4	4	128 w	54.2%	252.16	\$88.16
2x4 w/2 T8	59 w	2	10 / 4 / 1970	City Hall/ near Planner and Toilets	Exit hall	LED Troffer 2x4 Retrofit Kit, 5000K, UNV, REC	27 w	2	2	64 w	54.2%	126.08	\$44.08
Panel	w		/	City Hall/ near Planner and Toilets	Exit hall	Skip	w			w			
4' wrap w/2 T8	59 w	0.5	1 / 4 / 197	City Hall	Men's bathroom	LED 4' Linear Wrap Fixture, 35K, 4K, 5K, UNV	23.9 w	1	1	6 w	19.0%	1.10	\$0.39
4' linear wrap w/2 T8	59 w	1	1 / 4 / 197	City Hall	Women's bathroom	LED 4' Linear Wrap Fixture, 35K, 4K, 5K, UNV	23.9 w	1	1	35 w	59.5%	6.91	\$2.42
2x4 w/2 T8	59 w	3	0.5 / 4 / 99	City Hall	Planner	LED Troffer 2x4 Retrofit Kit, 5000K, UNV, REC	27 w	3	3	96 w	54.2%	9.46	\$3.31
2x4 w/2 T8	59 w	3	10 / 4 / 1970	City Hall	Human Resource Manager	LED Troffer 2x4 Retrofit Kit, 5000K, UNV, REC	27 w	3	3	96 w	54.2%	189.12	\$66.12
2x4 w/2 T8	59 w	4	10 / 4 / 1970	City Hall	Personnel Dept. Office	LED Troffer 2x4 Retrofit Kit, 5000K, UNV, REC	27 w	6	6	74 w	31.4%	145.78	\$50.97
2x4 w/2 T8	59 w	3	10 / 4 / 1970	City Hall	Grants & Housing Coordinator	LED Troffer 2x4 Retrofit Kit, 5000K, UNV, REC	27 w	3	3	96 w	54.2%	189.12	\$66.12
2x4 w/2 T8	59 w	2	10 / 4 / 1970	City Hall	Director of Utilities	LED Troffer 2x4 Retrofit Kit, 5000K, UNV, REC	27 w	4	4	10 w	8.5%	19.70	\$6.69
2x4 w/2 T8	59 w	4	10 / 4 / 1970	City Hall	Director of Community Development	LED Troffer 2x4 Retrofit Kit, 5000K, UNV, REC	27 w	4	4	128 w	54.2%	252.16	\$88.16
2x4 w/2 T8	59 w	4	10 / 4 / 1970	City Hall	Economic Development Coordinator	LED Troffer 2x4 Retrofit Kit, 5000K, UNV, REC	27 w	4	4	128 w	54.2%	252.16	\$88.16
2x4 w/2 T8	59 w	4	10 / 4 / 1970	City Hall	Director of Public Works	LED Troffer 2x4 Retrofit Kit, 5000K, UNV, REC	27 w	4	4	128 w	54.2%	252.16	\$88.16
2x4 w/2 T8	59 w	4	10 / 4 / 1970	City Hall	Engineering	LED Troffer 2x4 Retrofit Kit, 5000K, UNV, REC	27 w	4	4	128 w	54.2%	252.16	\$88.16
2x2 w/2 u tube T8s	59 w	1	10 / 4 / 1970	City Hall	Engineering	LED Troffer 2x2,Retrofit Kit 5000K, UNV, REC	18 w	1	1	41 w	69.5%	80.77	\$28.24
2x4 w/3 T8	89 w	4	10 / 4 / 1970	City Hall	Payroll/ Management Analyst	LED Troffer 2x4 Retrofit Kit, 5000K, UNV, REC	27 w	4	4	248 w	69.7%	488.56	\$170.80
2x4 w/3 T8	89 w	2	0.5 / 4 / 99	City Hall	Office	LED Troffer 2x4 Retrofit Kit, 5000K, UNV, REC	27 w	2	2	124 w	69.7%	12.21	\$4.27
2x4 w/2 T8	59 w	3	10 / 4 / 1970	City Hall/ Southern hall	Accounting hallway	LED Troffer 2x4 Retrofit Kit, 5000K, UNV, REC	27 w	3	3	96 w	54.2%	189.12	\$66.12
2x2 w/2 u tube T8s	59 w	1	10 / 4 / 1970	City Hall	Accounting hallway	LED Troffer 2x2,Retrofit Kit 5000K, UNV, REC	18 w	1	1	41 w	69.5%	80.77	\$28.24
Panel / Circuit Breaker	w		/	City Hall	Accounting hallway	Skip	w			w			
2x4 w/2 T8	59 w	1	10 / 4 / 1970	City Hall	Mail Room	LED Troffer 2x4 Retrofit Kit, 5000K, UNV, REC	27 w	1	1	32 w	54.2%	63.04	\$22.04
2x4 w/3 T8	89 w	2	10 / 4 / 1970	City Hall	Senior account	LED Troffer 2x4 Retrofit Kit, 5000K, UNV, REC	27 w	2	2	124 w	69.7%	244.28	\$85.40
2x4 w/3 T8	89 w	2	10 / 4 / 1970	City Hall	Finance supervisor	LED Troffer 2x4 Retrofit Kit, 5000K, UNV, REC	27 w	2	2	124 w	69.7%	244.28	\$85.40
2x2 w/2 u tube T8s	59 w	10	10 / 4 / 1970	City Hall	Administrative Services	LED Troffer 2x2,Retrofit Kit 5000K, UNV, REC	18 w	10	10	410 w	69.5%	807.70	\$282.38
2x4 w/3 T8	89 w	2	10 / 4 / 1970	City Hall	Administrative Services	LED Troffer 2x4 Retrofit Kit, 5000K, UNV, REC	27 w	2	2	124 w	69.7%	244.28	\$85.40
2x4 w/3 T8	89 w	2	10 / 4 / 1970	City Hall/ Finance receptionist	Small office	LED Troffer 2x4 Retrofit Kit, 5000K, UNV, REC	27 w	2	2	124 w	69.7%	244.28	\$85.40
2x4 w/3 T8	89 w	1	10 / 4 / 1970	City Hall/ Olga office	Finance supervisor	LED Troffer 2x4 Retrofit Kit, 5000K, UNV, REC	27 w	2	2	35 w	39.3%	68.95	\$24.11
2x4 w/2 T8	59 w	1	10 / 4 / 1970	City Hall	Coffee Room	LED Troffer 2x4 Retrofit Kit, 5000K, UNV, REC	27 w	1	1	32 w	54.2%	63.04	\$22.04
10" CAN w/2 CFL PPI	66 w	11	10 / 4 / 1970	City Hall	Southwest Corner	LED 10" Can Downlight, 3000K,3500K,4000K,4100K, UNV, REC	30 w	11	11	396 w	54.5%	780.12	\$272.74
4' linear wrap w/2 T8	59 w	0.5	10 / 4 / 1970	City Hall	Custodian	LED 4' Linear Wrap Fixture, 35K, 4K, 5K, UNV	23.9 w	1	1	6 w	19.0%	11.03	\$3.86
Natural Gas 40 gal. water heater	w		10 / 4 / 1970	City Hall	Custodian	Skip	w			w			
10" CAN w/2 CFL PPI	66 w	3	10 / 4 / 1970	City Hall/ Southwest hall	Bathroom Hallway	LED 10" Can Downlight, 3000K,3500K,4000K,4100K, UNV, REC	30 w	3	3	108 w	54.5%	212.76	\$74.38
locked door	w		/	City Hall	Women's bathroom near Back Lot	Skip	w			w			
locked door	w		/	City Hall	Men's bathroom near Back Lot	Skip	w			w			
Flood w/1 MH	215 w	4	11 / 7 / 4088	City Hall	Roof	LED Flood Light, 3K, 4K, 5K, UNV, Knuckle Mount	50 w	4	4	660 w	76.7%	2,698.38	\$943.38
flood w/1 CFL PPL	46 w	4	11 / 7 / 4088	City Hall	Roof Enclosure	LED Flood Light, 3K, 4K, 5K, UNV, Knuckle Mount	12 w	4	4	136 w	73.9%	556.03	\$194.39
8' Indirect Lighting w/2 8' T12	207 w	4	11 / 7 / 4088	City Hall	Roof Enclosure	8' T8 LED Tube Type B, 5000K	84 w	4	8	492 w	59.4%	2,011.52	\$703.24
Area w/1 HPS	295 w	1	11 / 7 / 4088	City Hall	Westend Roof	LED Flood Light, 3K, 4K, 5K, UNV, Yoke Mount	70 w	1	1	225 w	76.3%	919.90	\$321.61
canopy w/1 cfl	46 w	3	11 / 7 / 4088	City Hall	Backlot Entrance	LED Canopy Light, 3K, 4K, 5K, UNV	20.6 w	3	3	76 w	55.2%	311.54	\$108.92
PG&E Meter #1009501852	w		/	City Hall	BBQ area	Skip	w			w			
Area w/1 MHL	215 w	3	11 / 7 / 4088	Police Dept.	Rear Wall	LED Wallpack, 5000K, UNV	65 w	3	3	450 w	69.8%	1,839.80	\$643.21
wallpack w/1 rh	72 w	2	11 / 7 / 4088	Police Dept.	Rear Wall	LED Wallpack, 35K, 4K, 5K, UNV, PH	24.4 w	2	2	95 w	66.1%	389.22	\$136.07
4' Lin w/2 T12	74 w	1	0.5 / 5 / 130	Police Dept.	Southeast Storage Garage	LED 4' Linear Fixture, 4000K, UNV, SMT	18 w	1	1	56 w	75.7%	7.28	\$2.55
Flood w/1 MHL	215 w	1	11 / 7 / 4088	Police Dept.	Southern Corner Flood Light	LED Flood Light, 3K, 4K, 5K, UNV, Yoke Mount	50 w	1	1	165 w	76.7%	674.59	\$235.84
wallpack w/1 HPS	95 w	3	11 / 7 / 4088	Police Dept.	Dog Kennel Entrance	LED Wallpack, CCT, UNV, PH	15.52 w	3	3	238 w	83.7%	974.85	\$340.82
PG&E Meter 1009501857	w		/	Police Dept.	Dog Kennel Entrance	Skip	w			w			
can w/1 HPS	188 w	29	11 / 7 / 4088	Police Dept.	Dog Kennel Entrance	LED 10" Can Downlight, 3000K,3500K,4000K,4100K, UNV, REC	30 w	29	29	4,582 w	84.0%	18,733.27	\$6,549.32
area light w/1 rh	128 w	1	11 / 7 / 4088	Police Dept.	Northern Corner Flood Light	LED Area Light, 5000K, UNV, PH w/ Slip Filter	30 w	1	1	98 w	76.6%	400.67	\$140.08
EV Chargers	w	3	/	City Hall	Eastend Parking Lot	Skip	w	3					
Wall pack w/1 MH	215 w	6	6 / 7 / 2118	City Hall & Police Dept.	Front Entrances	LED Lowbay Metal Housing, 3000K	15 w	6	6	1,200 w	93.0%	2,541.60	\$888.57
10" CAN w/1 MH	215 w	17	6 / 7 / 2118	City Hall & Police Dept.	Sidewalk Soffit	LED 10" Can Downlight, 3000K,3500K,4000K,4100K, UNV, REC	30 w	17	17	3,145 w	86.0%	6,661.11	\$2,328.78
CAN w/2 CFL PPL	85 w	3	6 / 7 / 2118	City Hall	Soffit	LED 8" Can Downlight,3000K, 3500K, 4000K, REC	13 w	3	3	216 w	84.7%	457.49	\$159.94

ENERGY AUDIT



CITY OF COALINGA

City of Coalinga - City Hall & Police Department
155 W DURIAN AVE
Coalinga, CA 93210

EcoGreen Sales Rep: Jay Langner

Customer Contact: Sean Brewer
Title of Contact: Interim City Manager
Customer Phone: 559-935-1533 x146
Customer Email: sbrewer@coalinga.com

Approx. Building Size 18,263 SF
Energy Rate \$ 0.35 /kWh
Interest Rate 0%

In Reference to Quote # 201184

EXISTING				Location		Suggested Replacements					Savings			
Existing	Watts/ Fix	# of Fixtures	Existing Operating Hours-Day / Yr.	Building/Zone	Room/Area	Suggested Replacement	Watts/Fix	# of Fixtures	# of Lamps	Watts/bulbs Saved	Usage Saved	KWh Saved	Annual Savings	
Flood w/ 1	27 w	1	6 7 / 2184	Police Dept.	Flag light	LED Flood Light, 3K, 4K, 5K, UNV, Knuckle Mount	12 w	1	1	15 w	55.6%	32.76	\$11.45	
2x4 w4 T12	148 w	11	1 5 / 260	Police Dept./ near Dog Kennel	Southeast Isolated Gym	LED Troffer 2x4 Retrofit Kit, 4000K, UNV, REC	27 w	12	12	1,304 w	80.1%	339.04	\$118.53	
4' Lin w2 T8	59 w	1	0.5 5 / 130	Police Dept. Main Bldg.	Switchgear Room	LED 4' Linear Wrap Fixture, 35K, 4K, 5K, UNV	23.9 w	1	1	35 w	59.5%	4.56	\$1.60	
LED 2x4 w3 T8	w		10 7 / 3530	Police Dept. Main Bldg.	Police Dept. Main Bldg. (see notes in OTHER column)	Skip	w			w				
LED 2x2 Flat Panel	w		10 7 / 3530	Police Dept. Main Bldg.	Police Dept. Main Bldg. (see NOTES)	Skip	w			w				
LED 2x2 Flat Panel	w		10 7 / 3530	Police Dept. Main Bldg.	Police Dept. Main Bldg. (see NOTES)	Skip	w			w				
LED 2x4 w3 T8	w		10 7 / 3530	Police Dept. Main Bldg.	Police Dept. Main Bldg. (see NOTES)	Skip	w			w				
LED 2x4 w2 T8	w		10 7 / 3530	Police Dept. Main Bldg.	Police Dept. Main Bldg. (see NOTES)	Skip	w			w				
LED 2x4 w2 T8	w		10 7 / 3530	Police Dept. Main Bldg.	Police Dept. Main Bldg. (see NOTES)	Skip	w			w				
LED 2x4 w3 T8	w		10 7 / 3530	Police Dept. Main Bldg.	Police Dept. Main Bldg. (see NOTES)	Skip	w			w				
LED 2x4 w3 T8	w		10 7 / 3530	Police Dept. Main Bldg.	Police Dept. Main Bldg. (see NOTES)	Skip	w			w				
LED 2x4 w3 T8	w		10 7 / 3530	Police Dept. Main Bldg.	Police Dept. Main Bldg. (see NOTES)	Skip	w			w				
LED 6.5" CAN	w	5	24 7 / 8472	Police Dept.	Front lobby	Skip	w	5		w				
LED 10" CAN	w	1	24 7 / 8472	Police Dept.	Front lobby	Skip	w	1		w				
LED flat plate	w	1	24 7 / 8472	Police Dept.	Side entrance doorway	Skip	w	1		w				
LED 2x4 w2 T8	w	2	24 7 / 8472	Police Dept.	Side hallway	Skip	w	2		w				
LED 2x4 w3 T8	w	4	9 5 / 2241	Police Dept.	Admin office	Skip	w	4		w				
LED 2x2 Flat plate	w	1	9 5 / 2241	Police Dept.	Small hall	Skip	w	1		w				
LED 2x4 w3 T8	w	4	9 5 / 2241	Police Dept.	Police commander	Skip	w	4		w				
LED 2x2 Flat plate	w	1	9 5 / 2241	Police Dept.	Communications hallway (H shape)	Skip	w	1		w				
LED 2x4 w2 T8	w	4	9 5 / 2241	Police Dept.	Communications hallway (H shape)	Skip	w	4		w				
LOCKED DOOR	w		/	Police Dept.	Chief of Police	Skip	w			w				
LED 10" CAN	w	1	/	Police Dept.	Ambo's bathroom	Skip	w	1		w				
LED Vanity w/1 T8	w	1	/	Police Dept.	Ambo's bathroom	Skip	w	1		w				
LED 2x4 w3 T8	w	4	/	Police Dept.	Surveillance room	Skip	w	4		w				
LED 2x4 w2 T8	w	6	/	Police Dept.	Conference room	Skip	w	6		w				
LED 2x4 w3 T8	w		/	Conference room	Storage	Skip	w			w				
LED 2x4 w3 T8	w	2	/	Police Dept.	Police sergeant	Skip	w	2		w				
LED 2x4 w3 T8	w	4	/	Police Dept.	Desks	Skip	w	4		w				
LED 2x4 w3 T8	w	1	9 5 / 2241	Police Dept.	Henderson desk	Skip	w	1		w				
LED 2x4 w3 T8	w	4	9 5 / 2241	Police Dept.	West desks	Skip	w	4		w				
LED 2x4 w3 T8	w	2	9 5 / 2241	Police Dept.	Southwest office	Skip	w	2		w				
LED 2x4 flat plate	w	4	9 5 / 2241	Police Dept.	Evidence hallway	Skip	w	4		w				
LED 2x4 w2 T8	w	3	9 5 / 2241	Police Dept.	Evidence hallway	Skip	w	3		w				
LED 2x2 flat plate	w	5	9 5 / 2241	Police Dept.	2x2 flat plate	Skip	w	5		w				
LED 2x4 flat plate	w	4	9 5 / 2241	Police Dept.	2x4 flat plate	Skip	w	4		w				
LED 10" CAN	w	2	9 5 / 2241	Hallway (H-Shaped)	Drinking Station	Skip	w	2		w				
LED 2x4 w2 T8	w	2	9 5 / 2241		Hallway to Exit	Skip	w	2		w				
LED 10" CAN	w	1	9 5 / 2241	Men's Bathroom	Bathroom Entrance	Skip	w	1		w				
LED Vanity w/1 T8	w	1	9 5 / 2241	Men's Bathroom	Sink Light	Skip	w	1		w				
LED 10" CAN	w	1	9 5 / 2241	Men's Bathroom	Shower Light	Skip	w	1		w				
LED 2x4 w2 T8	w	3	9 5 / 2241	Men's Bathroom	Locker room	Skip	w	3		w				
LED 10" CAN	w	1	9 5 / 2241	Women's Bathroom	Entrance	Skip	w	1		w				
LED Vanity w/1 T8	w	1	9 5 / 2241	Women's Bathroom	Sink Light	Skip	w	1		w				
LED 10" CAN	w	1	9 5 / 2241	Women's Bathroom	Toilet Light	Skip	w	1		w				
2x2 w2 T8 U	54 w	1	9 5 / 2340	Women's Bathroom	Changing/Locker Room	LED Troffer 2x2,Retrofit Kit,4000K, UNV, REC	18 w	1	1	36 w	66.7%	84.24	\$29.45	
LED 10" CAN	w	1	9 5 / 2241	Women's Bathroom	Shower Light	Skip	w	1		w				
2x4 w4 T12	w	12	1 5 / 260	Police Dept./ near Dog Kennel	Southeast Isolated Gym	Skip	w	12		w				
4' Lin w2 T8	w	2	0.5 5 / 130	Police Dept. Main Bldg.	Switchgear Room	Skip	w	2		w				
10.5" CAN w2 CFL PPL	66 w	1	9 5 / 2340	Police Dept.	Clerk Office - Left	LED 10" Can Downlight, 3000K,3500K,4000K,4100K, UNV, REC	30 w	1	1	36 w	54.5%	84.24	\$29.45	
10.5" CAN w2 CFL PPL	66 w	1	9 5 / 2340	Police Dept.	Clerk Office - Center and Right	LED 10" Can Downlight, 3000K,3500K,4000K,4100K, UNV, REC	30 w	2	2	6 w	9.1%	14.04	\$4.91	
LED 2x4 w3 T8	w	2	9 5 / 2241	Police Dept.	File cabinet	Skip	w	2		w				
LED 8' indirect lighting w4 T8	w	3	9 5 / 2241	Police Dept.	Surveillance room B	Skip	w	3		w				
LED 2x4 w3 T8	w	2	9 5 / 2241	Police Dept.	Server room	Skip	w	2		w				
LED CAN	w	1	9 5 / 2241	Police Dept.	Bathroom	Skip	w	1		w				
LED 2x4 w3 T8	w	2	9 5 / 2241	Police Dept.	Breakroom	Skip	w	2		w				
	w		/			Emergency Driver	w			w				
	w		/			ICP Project Development/Engineering Certification	w			w				
	w		/				w			w				
	w		/				w			w				
Totals		455	Ave: 3325				w	466		22,756 w	73.1%	54,063.10	\$18,900.94	

22,756	Estimated Watts Saved	Total Project Cost	\$187,173.34	Approximate Energy Savings Per Month	\$1,575.08
54,063	Estimated Annual kWh Saved	Total After Rebate/Incentive Project Cost	\$187,173.34	Estimated Energy Savings Per Year	\$18,900.94
6.5	Estimated Avg Annual Res Powered by Savings	****Estimated Program Payback Period Yrs.	9.90	**Estimated Total Savings Over 5 Years	\$106,546.35
40	Estimated Annual CO2 Savings (MT)			** Estimated Total Savings After 10 Years	\$249,129.41
1,473,063	Estimated Btu Savings Per Month			Estimated Energy Rebate	\$0.00
73.1%	Estimated Average Electrical Savings			Estimated IRS Tax Deduction 179D Available	\$10,957.50
				***Estimated Federal Tax Savings	\$3,835.13

ENERGY AUDIT

CITY OF COALINGA

City of Coalinga - City Hall & Police Department
155 W DURIAN AVE
Coalinga, CA 93210
Acct: 7053841533; SAID: 7053841516

EcoGreen Sales Rep: Jay Langner
Customer Contact: Sean Brewer
Title of Contact: Interim City Manager
Customer Phone: 559-935-1533 x146
Customer Email: sbrewer@coalinga.com

Approx. Building Size 18,263 SF
Energy Rate \$ 0.35 /kWh
Interest Rate 0%



In Reference to Quote # 201184

EXISTING			Location		Suggested Replacements					Savings			
Existing	Watts/ Fx	# of Fixtures	Existing Operating Hours-Day / Yr.	Building/Zone	Room/Area	Suggested Replacement	Watts/Fix	# of Fixtures	# of Lamps	Watts/bulbs Saved	Usage Saved	KWh Saved	Annual Savings
9.90	Estimated Payback Period Yrs. - No Rebates, Tax Deductions or Bulb Replacement Savings					Estimated Bulb Replacement Savings Per Year					\$711.33		
9.35	Estimated Payback Period Yrs. Fully Comprehensive^					^^ Estimated Bulb Replacement Savings Per Avg. Est. Life of LED					\$128,132.32		
						Estimated Loan Payment					\$1,559.78		

*** Based on IRS 179D Deduction @ 35% federal tax rate
****Program Payback Period Yrs. = (Total Project Cost - Available Program Rebates or Incentives) / Estimated \$ Saved per Year
^Payback Period Yrs. = (Total Project Cost - Available Rebate or Incentive - Tax Savings) / (Estimated Savings Per Year + Bulb Replacement Savings Per Yr.)
^^Based on industry standard LED lifespan of 50,000 hrs.

NOTE: Attached calculations do not include depreciation deduction for project cost.
*Payment is based on a 9.9 year loan at 0% interest OAC, actual may vary.
** Reflects energy savings per year increasing at industry standard 6% per year + Bulb Replacement



Statement of Work

1. **SCOPE OF WORK:** EcoGreen Solutions shall furnish all the materials and perform all of the work shown and/or described in the Energy Audit and Quote. EcoGreen Solutions is not responsible for touch up work i.e. – paint where replacement fixtures don't exactly match existing fixtures, ceiling tiles, etc...

a. **VFD/VSD installation:** If the project includes a VFD/VSD, standard installation costs include – VFD, startup, card, programming, installation of any conduit, running power, concrete footing (if needed), VFD mounting and interconnect to SCADA panel. Installation costs that are not included and would be an additional cost – wiring diagrams, fencing, gates, enclosures, relay box, controls.

2. **PROJECT COST:** The amount due for material and labor to be performed is \$187,173.34, subject to additions and deductions pursuant to authorized change orders/adjustment letters.

3. **PAYMENT & UTILITY FINANCING:** EcoGreen Solutions has worked with Customer to secure Utility financing on behalf of the Customer to fund payment of this project, of which, terms and payback periods are detailed in the Utility On-Bill Financing (OBF) documentation – PGE Project #/TIF # 16079.

Payment of the project shall be paid in the manner following:

Project Cost	\$187,173.34
Estimated Tax Benefit	\$0
Estimated Utility OBF	\$187,173.34
SUBTOTAL	\$0
Estimated Customer Out of Pocket Contribution	\$0

a. Customer understands that final utility rebate and OBF amounts issued may vary based on final installation counts and subject to additions and deductions pursuant to authorized change orders/adjustment letters.

b. Customer understands that should utility determine that OBF loan proceeds shall not be

issued due to customer's credit standing or has otherwise placed customer's repayment of the loan at risk, Customer shall be liable for payment of any product, labor, and installation due. This includes any product demos that aren't returned to EcoGreen Solutions.

c. **Notice to Proceed:** Once Utility On-Bill Financing is approved, if required, EcoGreen Solutions will provide LED demo fixture/lamps to assure proper light levels, color and aesthetics. Written confirmation from the Customer that demos are approved and approval to move forward with the ordering of product and installation will serve as formal Notice To Proceed.

4. GENERAL TERMS AND CONDITIONS

a. All work shall be completed in a workmanlike manner and in compliance with all building codes and other applicable laws.

b. To the extent required by law all work shall be performed by individuals duly licensed and authorized by law to perform the work.

c. EcoGreen Solutions may at its discretion engage subcontractors to perform work hereunder, provided EcoGreen Solutions shall fully pay said subcontractor and in all instances remain responsible for the proper completion of the project.

d. EcoGreen Solutions warrants it is adequately insured for injury to its employees and others incurring loss or injury as a result of the acts of EcoGreen Solutions or its employees and subcontractors.

e. Customer shall at its own expense obtain all permits necessary for the work to be performed.

f. EcoGreen Solutions agrees to remove all debris and leave the premises in clean condition unless instructed by Customer to do otherwise.

g. EcoGreen Solutions shall dispose of all hazardous lamps and tubes utilizing a proper recycling program unless instructed by Customer to do otherwise.

h. EcoGreen Solutions shall not be liable for any delay due to circumstances beyond its control including strikes, casualty or general unavailability of materials.

i. Customer is responsible for verification of fixture counts and hours of operation reflected in the Energy Audit.

5. HAZARDOUS CONDITIONS: In the event that EcoGreen Solutions discovers existing or developing spore or mold growth, asbestos or other potentially hazardous conditions at the Project location, EcoGreen Solutions will stop work and will not attempt to test, repair or remediate such conditions. At Customer's sole expense, Customer must arrange to have the hazardous condition removed by a third party in compliance with applicable laws within a reasonable period of time, or EcoGreen Solutions may cancel this project. If the project is canceled, Customer agrees to pay EcoGreen Solutions the costs of materials, labor and services provided through the date of cancellation.

6. WARRANTIES:

a. MANUFACTURER WARRANTIES. Products installed as part of the scope of work are covered by separate manufacturers' warranties (hereinafter, "Manufacturer Warranties"). EcoGreen Solutions will assign to Customer any Manufacturer Warranties in effect upon installation. EcoGreen Solutions will also provide Customer reasonable assistance in contacting manufacturers. If manufacturer files for bankruptcy or goes out of business, EcoGreen Solutions is not liable or responsible for continued warranty support.

b. LIMITED WARRANTY. EcoGreen Solutions provides a limited warranty of 90 days (the "Limited Warranty Period"), after the date of invoice. For the avoidance of doubt, this Limited Warranty does not cover parts already covered by the Manufacturer Warranties set forth in above. During the Limited Warranty Period, EcoGreen Solutions will at its expense repair or replace any parts or labor covered by the Limited Warranty.

c. OBTAIN WARRANTY SERVICE. To obtain warranty service, you must notify EcoGreen Solutions in writing or via email at repairs@ecogreen-solutions.net of any defect. Provided that the Warranty has not expired, has otherwise voided, or is subject to an exclusion, EcoGreen Solutions will repair or replace the defect within a reasonable time after you notify EcoGreen Solutions.

If a fixture fails, please take a photo and send it to repairs@ecogreen-solutions.net, and include location information in your email. The photo should be close up so we can properly match the product with the replacement. We will order replacement products and schedule the installation. If a product is in stock, EcoGreen Solutions will ship the replacement immediately. If the product is not in stock EcoGreen Solutions will order the replacement parts from the factory. Please be aware that some of our suppliers require 6-8 weeks lead time. EcoGreen Solutions does not cover shipping and handling for fixtures.

If a fixture has failed and is past our 3 months parts and labor period, EcoGreen Solutions will work with the factory to get the replacement material for you. We do not cover the cost of shipping and handling from the factory to our warehouse or to your location. If you do not have a qualified electrician to install the replacement product, please contact us at the email address above. A quote for the labor to install the product will be provided in 1-2 business days.

If a lamp fails, please follow the same procedure as for fixtures. EcoGreen Solutions will send Customer the replacement lamp. Labor is not covered for lamps. Shipping and handling also is not covered on warranty claims for lamps.

Warranty claims will not apply for:

- Product that has been modified by the customer.
- Product that was subject to misuse, vandalism or negligence.

IMPORTANT EcoGreen Solutions must receive the fixture/lamp/driver back once your product has been replaced. We can receive credit for the replacement product only if the factory receives the failed unit back. Failure to return the failed product to EcoGreen Solutions within 30 days will result in an invoice for the full retail price of the product.

If the failed product has been discontinued by the manufacturer and is no longer supported by a factory, EcoGreen Solutions will suggest a similar replacement LED fixture or lamp. EcoGreen Solutions cannot be held responsible for product lines that have been discontinued; however, we will make every effort to find a similarly performing product.

7. MAINTENANCE AND REPAIR: If the products require maintenance or repair that is not covered by the warranties set forth above, EcoGreen Solutions will not perform this work unless you enter into a separate agreement to perform these services at your expense.



CALIFORNIA STATE GOVERNMENT CUSTOMERS ON-BILL FINANCING LOAN AGREEMENT

The undersigned customer ("**Customer**") has contracted for the provision of energy efficiency/demand response equipment and services (the "**Work**") which qualify for one or more of PG&E's applicable rebate or incentive programs. Subject to the conditions (including the process for Adjustment and preconditions to funding) set forth below, Pacific Gas and Electric Company ("**PG&E**") shall extend a loan (the "**Loan**") to Customer in the amount of the loan balance (the "**Loan Balance**") pursuant to the terms of this On-Bill Financing Loan Agreement ("**Loan Agreement**") and PG&E's rate schedules E-OFB and/or G-OFB, as applicable (the "**Schedule**").

To request the Loan, Customer has submitted a completed On-Bill Financing Application and associated documentation as required by PG&E (the "**Application**"). Collectively the Application and this Loan Agreement (including any Adjustment hereunder) comprise the "Agreement".

1. Customer shall arrange for its Contractor, as identified at the end of this Agreement ("**Contractor**"), to provide the Work as described in the Application.
2. The estimated Loan Balance is set forth below. The total cost of the Work as installed, rebate/incentive for qualifying energy efficiency measures, Loan Balance, monthly payment, and loan term specified in this Loan Agreement may be adjusted, if necessary, after the Work and the post-installation inspection described in the Application and/or herein are completed (the "**Adjustment**"). The Adjustment will be calculated using the actual total cost of the Work, as installed, and the estimated energy savings (as described in the Application) of such Work. In no event will the Loan Balance be increased without Customer's written consent, even if Customer is eligible for such increased Loan Balance. Moreover, in no event will the Loan Balance exceed the maximum loan amount stipulated in the Application. Customer understands that in order to be eligible for the Loan, the initial Loan Balance for Work may not fall below the minimum loan amount, nor may the payback period exceed the maximum payback period. **Accordingly, if after the Adjustment, the Loan Balance falls below the minimum loan amount or if the simple payback period exceeds the program maximum payback period, each as described in the Application, PG&E shall have no obligation to extend the Loan, as the Work would not meet program requirements.** The Adjustment described in this paragraph will be communicated to the Customer in writing and will automatically become part of this Loan Agreement, except that any proposed increase in the Loan Balance will only become part of this Loan Agreement upon Customer's written consent to such increase.
3. **PG&E shall have no liability in connection with, and makes no warranties, expressed or implied, regarding the Work.** The Parties acknowledge and agree that PG&E is only providing the State with financing. The Customer has independently hired contractors ("State Contractors") to perform the work on behalf of the Customer to qualify for financing. The Customer acknowledges and agrees that the State Contractors are not third party beneficiaries to this agreement between the Customer and PG&E. To the extent authorized by law and subject to appropriation of the Legislature, the Customer agrees that it will look only to State Contractors for any claims related to the installed equipment or its performance and that PG&E shall have no responsibility or liability, except for the payment of the loan proceeds, and the Customer shall indemnify PG&E for any claims made by the State Contractors against PG&E.
4. Customer represents and warrants that (a) Customer is receiving this Loan solely for Work obtained in connection with Customer's business, and not for personal, family or household purposes; (b) Customer, if not an individual or a government agency, is duly organized, validly existing and in good standing under the laws of its state of formation, and has full power and authority to enter into this Agreement and to carry out the provisions of this Agreement. Customer is duly qualified and in good standing to do business in all jurisdictions where such qualification is required; (c) this Loan Agreement has been duly authorized by all necessary proceedings, has been duly executed and delivered by Customer and is a valid and legally binding agreement of Customer duly enforceable in accordance with its terms; (d) no consent, approval, authorization, order, registration or qualification of or with any court or regulatory authority or other governmental body having jurisdiction over Customer is required for, and the absence of which would adversely affect, the legal and valid execution and delivery of this Loan Agreement, and the performance of the transactions contemplated by this Loan Agreement; (e) the execution and delivery of this Loan Agreement by Customer hereunder and the compliance by Customer with all provisions of this Loan Agreement: (i) will not conflict with or violate any Applicable Law; and (ii) will not conflict with or result in a breach of or default under any of the terms or provisions of any loan agreement or other contract or agreement under which Customer is an obligor or by which its property is bound; and (f) all factual information furnished by Customer to PG&E in the Application and pursuant to this Agreement is true and accurate.
5. The Application must include the Federal Tax Identification Number or Social Security Number of the party who will be the recipient of the checks for the rebate/incentive or any Loan proceeds. Checks may be issued directly to the Customer or its designated Contractor or both, for the benefit of the Customer, as specified below. Customer acknowledges that PG&E will not be responsible for any tax liability imposed on the Customer or its contractor in connection with the transactions contemplated under the Agreement, whether by virtue of the Loan contemplated under the Agreement, or otherwise, and Customer shall indemnify PG&E for any tax liability imposed upon PG&E as a result of the transactions contemplated under the Agreement.

6. Upon completion of the Work, Customer shall send a written confirmation of completion to PG&E's On-Bill Financing Program Administrator at the address listed in Section 15. Within 60 days after receiving the confirmation, PG&E (a) will conduct a post installation inspection and project verification, including review of invoices, receipts and other documents as required by PG&E to verify the correctness of any amounts claimed by Customer; and (b) will adjust, if necessary, the total cost, incentive, Loan Balance, monthly payment, and loan term as stated above. Customer shall give PG&E reasonable access to its premises and the Work. If the Work conforms to all requirements of the Agreement and all amounts claimed by Customer as Work costs are substantiated to PG&E's reasonable satisfaction, PG&E will issue a check ("Check") to Customer or Contractor (as designated by Customer in Section 15) for all amounts PG&E approves for payment in accordance with the Agreement. The date of such issuance is the "Issuance Date". If the Check is issued to Customer, Customer shall be responsible for paying any outstanding fees due to Contractor for the Work. If the Check is less than the amount due from Customer to Contractor, Customer shall be responsible for the excess due to the Contractor.
7. Customer shall repay the Loan Balance to PG&E as provided in this Loan Agreement irrespective of whether or when the Work is completed, or whether the Work is in any way defective or deficient, and whether or not the Work delivers energy efficiency savings to Customer.
8. The monthly payments will be included by PG&E on the Account's regular energy service bills, or by separate bill, in PG&E's discretion. Regardless whether the monthly payments are included in the regular utility bill or a separate loan installment bill, the following repayment terms will apply:
 - a. The Customer agrees to repay to PG&E the Loan Balance in the number of payments listed below and in equal installments (with the final installment adjusted to account for rounding), by the due date set forth in each PG&E utility bill or loan installment bill rendered in connection with Customer's account (identified by the number set forth below) ("Account"), commencing with the bill which has a due date falling at least 30 days after the Issuance Date.
 - b. If separate energy service bills and loan installment bills are provided, amounts due under this Loan Agreement as shown in the loan installment bill shall be deemed to be amounts due under each energy services bill to the Account, and a default under this Loan Agreement shall be treated as a default under the Account.
 - c. If the Customer is unable to make a full utility bill payment in a given month, payment arrangements may be made at PG&E's discretion.
 - d. Any partial bill payments received for a month will be applied in equal proportion to the energy charges and the loan obligation for that month, and the Customer may be considered in default of both the energy bill and the loan installment bill.
 - e. Further payment details are set forth below.
9. Any notice from PG&E to Customer regarding the Program or the transactions contemplated under the Loan Agreement may be provided within a PG&E utility bill or loan installment bill, and any such notices may also be provided to Customer at the address below or to the Customer's billing address of record in PG&E's customer billing system from time to time, and in each case shall be effective five (5) days after they have been mailed.
10. The Loan Balance shall not bear interest.
11. Customer may, without prepayment penalty, pay the entire outstanding loan balance in one lump sum payment provided the customer first notifies PG&E by telephoning the toll free phone number (1-800-468-4743), and by sending written notice to PG&E On-Bill Financing Program Administrator at the address listed below, in advance of making the lump sum payment. Accelerated payments that are received from Customer without PG&E's prior approval may, at PG&E's sole discretion, be applied proportionally to subsequent energy charges and Loan repayments and PG&E shall have no obligation to apply accelerated payments exclusively to reduction of the outstanding Loan.
12. The entire outstanding Loan Balance will become immediately due and payable, and shall be paid by Customer within 30 days if: (i) the Account is closed or terminated for any reason; (ii) Customer defaults under the Agreement; (iii) Customer sells the equipment forming part of the Work to any third party; or (iv) Customer becomes Insolvent. Customer becomes "Insolvent" if: (i) Customer is unable to pay its debts as they become due or otherwise becomes insolvent, makes a general assignment for the benefit of its creditors, or suffers or permits the appointment of a receiver for its business or assets or otherwise ceases to conduct business in the normal course; or (ii) any proceeding is commenced by or against Customer under any bankruptcy or insolvency law that is not dismissed or stayed within 45 days.
13. Customer understands that without limiting any other remedy available to PG&E against Contractor or Customer, **failure to repay the Loan Balance in accordance with the terms of the Agreement could result in shut-off of utility energy service, adverse credit reporting, and collection procedures, including, without limitation, legal action.**
14. If there is any conflict among the documents comprising the Agreement, the following order of priority shall apply: 1. this Loan Agreement; 2. the Application; 3. any documents attached to the Application.

15. STATE OF CALIFORNIA REQUIREMENT

a. All Payment Obligations Subject to Appropriation

The Customer acknowledges that the cost incurred pursuant to this Loan Agreement will be part of the monthly bill for electricity use. All payment obligations and the Work replacement obligations of the Customer under this Loan Agreement or any related agreement or application is subject to appropriation by the Legislature of the State of California.

b. No Lien or Encumbrance; Subordination:

(1) Notwithstanding any other provision in this Loan Agreement – , PG&E acknowledges that nothing in this Loan Agreement shall constitute a mortgage, charge, assignment, transfer, pledge, lien or encumbrance upon either the Work or any part of the buildings, structures or related facilities in which the Work is constructed, installed or situated (collectively, the “Related Facilities”). Accordingly, PG&E agrees it will not record or file any instrument that would indicate or imply it has a security interest in the Related Facilities, including but not limited to a UCC-1.

(2) In addition to the preceding paragraph (a), if this Loan Agreement were ever construed or deemed to create any such encumbrance, then: (i) this Loan Agreement shall be junior and subordinate and subject in all respects to the terms and conditions of any and all leases, and indentures related to lease revenue bonds issued by the State Public Works Board of the State of California or any other issuer of bonds on behalf of the state concerning the Related Facilities entered into in the past, the present or the future (the “Senior Security Documents”); and (ii) any term or condition of this Loan Agreement relating to any right, title or interest in the Related Facilities or other benefits derived there from shall be in all respects junior and subordinate to, and subject to the terms of, the Senior Security Documents.

16. Loan Particulars.

This table is to be completed by PG&E						
Total Cost	Incentive	Customer Buy- Down (if applicable)	Loan Balance ¹	Monthly Payment	Term ² (months)	Number of Payments
\$ 12,580.37	\$ -	\$ -	\$ 12,580.37	\$ 123.34	102	102

Check Made Payable to Customer ☐ **or Contractor** ☒
 [customer to select payment method. Note that only one check can be issued]

17. This agreement at all times shall be subject to such modifications as the California Public Utilities Commission may direct from time to time in the exercise of its jurisdiction.

Federal Tax ID or Social Security #, Customer	Federal Tax ID or Social Security #, Contractor
94-6000312	80-0196823

PG&E Account # / Service Agreement #
7053841533 / 7053841979

Account Name, Customer	Name, Contractor
Primary Customer Name: CITY OF COALINGA - 135 E SACRAMENTO ST	EcoGreen Solutions, Corey Brophy
Project ID: City of Coalinga - Public Works Yard	
FA ID: 015986	

Customer Address (For OBF Check Delivery)	Contractor Address (For OBF Check Delivery)
	27671 La Paz Rd, Suite 100
	Laguna Niguel CA 92677

Name and Title of Authorized Representative of Customer	Name and Title of Authorized Representative of Contractor
	Corey Brophy, EcoGreen Solutions

Full Name & Title →

Signature of Authorized Representative of Customer

Full Signature →

Date

Date Signed →

ACCEPTED: Pacific Gas and Electric Company

By	Date
PG&E On-Bill Financing Authorized Representative	

Mailing address:
 Pacific Gas & Electric Company
 On-Bill Financing Program
 Post Office Box 28209
 Oakland, CA 94604-8209

¹ The Loan Balance shall not exceed two-hundred fifty thousand dollars (\$250,000), except where, in PG&E's sole opinion, the opportunity for uniquely large energy savings exist, in which case the Loan Balance may exceed two-hundred fifty thousand dollars (\$250,000) but shall not exceed four million dollars (\$4,000,000).

² The loan term in months will be established by PG&E at the time of the OBF Loan Agreement initiation. The maximum loan term shall be one hundred and twenty (120) months.

On-Bill Financing Program (OBF)
Loan Calculation Summary Sheet
Simple project payback per meter

Customer Name: CITY OF COALINGA - 135 E SACRAMENTO ST

Project Number: FA ID: 015986

Calculations from: Original

(A) PROJECT COST FOR MEASURES	(B) REBATES or INCENTIVES	Customer Down Payment or Buy-Down	CUSTOMER TOTAL LOAN AMOUNT	(C) CUSTOMER AVERAGE RATE PER kWh	(D) CUSTOMER AVERAGE RATE PER Therm	(E) ESTIMATED ANNUAL ENERGY SAVINGS (kWh)	(F) ESTIMATED ANNUAL GAS SAVINGS (Therm)	ESTIMATED ANNUAL ENERGY COST SAVINGS	SIMPLE PAYBACK IN YEARS
\$ 12,580.37	\$ -	\$ -	\$ 12,580.37	\$ 0.42	\$ -	3,537.60	(4.00)	\$ 1,502.04	8.38

PAYBACK IN MONTHS BASED ON EXPECTED ENERGY SAVINGS	LOAN TERM (MONTHS) (1 month added for bill neutrality)	CUSTOMER FIXED MONTHLY LOAN PAYMENT	ESTIMATED MONTHLY ENERGY COST SAVINGS
101	102	\$ 123.34	\$ 125.17

(C) = (From utility bill) Total \$ amount (12-month) / Total kWh (same 12-month)

(D) = (From utility bill) Total \$ amount (12-month) / Total therm (same 12-month)



Statement of Work

1. SCOPE OF WORK: EcoGreen Solutions shall furnish all the materials and perform all of the work shown and/or described in the Energy Audit and Quote. EcoGreen Solutions is not responsible for touch up work i.e. – paint where replacement fixtures don't exactly match existing fixtures, ceiling tiles, etc...

a. VFD/VSD installation: If the project includes a VFD/VSD, standard installation costs include – VFD, startup, card, programming, installation of any conduit, running power, concrete footing (if needed), VFD mounting and interconnect to SCADA panel. Installation costs that are not included and would be an additional cost – wiring diagrams, fencing, gates, enclosures, relay box, controls.

2. PROJECT COST: The amount due for material and labor to be performed is \$51,195.70, subject to additions and deductions pursuant to authorized change orders/adjustment letters.

3. PAYMENT & UTILITY FINANCING: EcoGreen Solutions has worked with Customer to secure Utility financing on behalf of the Customer to fund payment of this project, of which, terms and payback periods are detailed in the Utility On-Bill Financing (OBF) documentation – PGE Project #/TIF # 15985.

Payment of the project shall be paid in the manner following:

Project Cost	\$51,195.70
Estimated Tax Benefit	\$0
Estimated Utility OBF	\$51,195.70
SUBTOTAL	\$0
Estimated Customer Out of Pocket Contribution	\$0

a. Customer understands that final utility rebate and OBF amounts issued may vary based on final installation counts and subject to additions and deductions pursuant to authorized change orders/adjustment letters.

b. Customer understands that should utility determine that OBF loan proceeds shall not be

issued due to customer's credit standing or has otherwise placed customer's repayment of the loan at risk, Customer shall be liable for payment of any product, labor, and installation due. This includes any product demos that aren't returned to EcoGreen Solutions.

c. Notice to Proceed: Once Utility On-Bill Financing is approved, if required, EcoGreen Solutions will provide LED demo fixture/lamps to assure proper light levels, color and aesthetics. Written confirmation from the Customer that demos are approved and approval to move forward with the ordering of product and installation will serve as formal Notice To Proceed.

4. GENERAL TERMS AND CONDITIONS

a. All work shall be completed in a workmanlike manner and in compliance with all building codes and other applicable laws.

b. To the extent required by law all work shall be performed by individuals duly licensed and authorized by law to perform the work.

c. EcoGreen Solutions may at its discretion engage subcontractors to perform work hereunder, provided EcoGreen Solutions shall fully pay said subcontractor and in all instances remain responsible for the proper completion of the project.

d. EcoGreen Solutions warrants it is adequately insured for injury to its employees and others incurring loss or injury as a result of the acts of EcoGreen Solutions or its employees and subcontractors.

e. Customer shall at its own expense obtain all permits necessary for the work to be performed.

f. EcoGreen Solutions agrees to remove all debris and leave the premises in clean condition unless instructed by Customer to do otherwise.

g. EcoGreen Solutions shall dispose of all hazardous lamps and tubes utilizing a proper recycling program unless instructed by Customer to do otherwise.

h. EcoGreen Solutions shall not be liable for any delay due to circumstances beyond its control including strikes, casualty or general unavailability of materials.

i. Customer is responsible for verification of fixture counts and hours of operation reflected in the Energy Audit.

5. HAZARDOUS CONDITIONS: In the event that EcoGreen Solutions discovers existing or developing spore or mold growth, asbestos or other potentially hazardous conditions at the Project location, EcoGreen Solutions will stop work and will not attempt to test, repair or remediate such conditions. At Customer's sole expense, Customer must arrange to have the hazardous condition removed by a third party in compliance with applicable laws within a reasonable period of time, or EcoGreen Solutions may cancel this project. If the project is canceled, Customer agrees to pay EcoGreen Solutions the costs of materials, labor and services provided through the date of cancellation.

6. WARRANTIES:

a. MANUFACTURER WARRANTIES. Products installed as part of the scope of work are covered by separate manufacturers' warranties (hereinafter, "Manufacturer Warranties"). EcoGreen Solutions will assign to Customer any Manufacturer Warranties in effect upon installation. EcoGreen Solutions will also provide Customer reasonable assistance in contacting manufacturers. If manufacturer files for bankruptcy or goes out of business, EcoGreen Solutions is not liable or responsible for continued warranty support.

b. LIMITED WARRANTY. EcoGreen Solutions provides a limited warranty of 90 days (the "Limited Warranty Period"), after the date of invoice. For the avoidance of doubt, this Limited Warranty does not cover parts already covered by the Manufacturer Warranties set forth in above. During the Limited Warranty Period, EcoGreen Solutions will at its expense repair or replace any parts or labor covered by the Limited Warranty.

c. OBTAIN WARRANTY SERVICE. To obtain warranty service, you must notify EcoGreen Solutions in writing or via email at repairs@ecogreen-solutions.net of any defect. Provided that the Warranty has not expired, has otherwise voided, or is subject to an exclusion, EcoGreen Solutions will repair or replace the defect within a reasonable time after you notify EcoGreen Solutions.

If a fixture fails, please take a photo and send it to repairs@ecogreen-solutions.net, and include location information in your email. The photo should be close up so we can properly match the product with the replacement. We will order replacement products and schedule the installation. If a product is in stock, EcoGreen Solutions will ship the replacement immediately. If the product is not in stock EcoGreen Solutions will order the replacement parts from the factory. Please be aware that some of our suppliers require 6-8 weeks lead time. EcoGreen Solutions does not cover shipping and handling for fixtures.

If a fixture has failed and is past our 3 months parts and labor period, EcoGreen Solutions will work with the factory to get the replacement material for you. We do not cover the cost of shipping and handling from the factory to our warehouse or to your location. If you do not have a qualified electrician to install the replacement product, please contact us at the email address above. A quote for the labor to install the product will be provided in 1-2 business days.

If a lamp fails, please follow the same procedure as for fixtures. EcoGreen Solutions will send Customer the replacement lamp. Labor is not covered for lamps. Shipping and handling also is not covered on warranty claims for lamps.

Warranty claims will not apply for:

- Product that has been modified by the customer.
- Product that was subject to misuse, vandalism or negligence.

IMPORTANT EcoGreen Solutions must receive the fixture/lamp/driver back once your product has been replaced. We can receive credit for the replacement product only if the factory receives the failed unit back. Failure to return the failed product to EcoGreen Solutions within 30 days will result in an invoice for the full retail price of the product.

If the failed product has been discontinued by the manufacturer and is no longer supported by a factory, EcoGreen Solutions will suggest a similar replacement LED fixture or lamp. EcoGreen Solutions cannot be held responsible for product lines that have been discontinued; however, we will make every effort to find a similarly performing product.

7. MAINTENANCE AND REPAIR: If the products require maintenance or repair that is not covered by the warranties set forth above, EcoGreen Solutions will not perform this work unless you enter into a separate agreement to perform these services at your expense.



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1. **SCOPE OF WORK:** EcoGreen Solutions shall furnish all the materials and perform all of the work shown and/or described in the Energy Audit and Quote. EcoGreen Solutions is not responsible for touch up work i.e. – paint where replacement fixtures don't exactly match existing fixtures, ceiling tiles, etc...

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b. LIMITED WARRANTY. EcoGreen Solutions provides a limited warranty of 90 days (the "Limited Warranty Period"), after the date of invoice. For the avoidance of doubt, this Limited Warranty does not cover parts already covered by the Manufacturer Warranties set forth in above. During the Limited Warranty Period, EcoGreen Solutions will at its expense repair or replace any parts or labor covered by the Limited Warranty.

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CALIFORNIA STATE GOVERNMENT CUSTOMERS ON-BILL FINANCING LOAN AGREEMENT

The undersigned customer ("**Customer**") has contracted for the provision of energy efficiency/demand response equipment and services (the "**Work**") which qualify for one or more of PG&E's applicable rebate or incentive programs. Subject to the conditions (including the process for Adjustment and preconditions to funding) set forth below, Pacific Gas and Electric Company ("**PG&E**") shall extend a loan (the "**Loan**") to Customer in the amount of the loan balance (the "**Loan Balance**") pursuant to the terms of this On-Bill Financing Loan Agreement ("**Loan Agreement**") and PG&E's rate schedules E-OFB and/or G-OFB, as applicable (the "**Schedule**").

To request the Loan, Customer has submitted a completed On-Bill Financing Application and associated documentation as required by PG&E (the "**Application**"). Collectively the Application and this Loan Agreement (including any Adjustment hereunder) comprise the "Agreement".

1. Customer shall arrange for its Contractor, as identified at the end of this Agreement ("**Contractor**"), to provide the Work as described in the Application.
2. The estimated Loan Balance is set forth below. The total cost of the Work as installed, rebate/incentive for qualifying energy efficiency measures, Loan Balance, monthly payment, and loan term specified in this Loan Agreement may be adjusted, if necessary, after the Work and the post-installation inspection described in the Application and/or herein are completed (the "**Adjustment**"). The Adjustment will be calculated using the actual total cost of the Work, as installed, and the estimated energy savings (as described in the Application) of such Work. In no event will the Loan Balance be increased without Customer's written consent, even if Customer is eligible for such increased Loan Balance. Moreover, in no event will the Loan Balance exceed the maximum loan amount stipulated in the Application. Customer understands that in order to be eligible for the Loan, the initial Loan Balance for Work may not fall below the minimum loan amount, nor may the payback period exceed the maximum payback period. **Accordingly, if after the Adjustment, the Loan Balance falls below the minimum loan amount or if the simple payback period exceeds the program maximum payback period, each as described in the Application, PG&E shall have no obligation to extend the Loan, as the Work would not meet program requirements.** The Adjustment described in this paragraph will be communicated to the Customer in writing and will automatically become part of this Loan Agreement, except that any proposed increase in the Loan Balance will only become part of this Loan Agreement upon Customer's written consent to such increase.
3. **PG&E shall have no liability in connection with, and makes no warranties, expressed or implied, regarding the Work.** The Parties acknowledge and agree that PG&E is only providing the State with financing. The Customer has independently hired contractors ("State Contractors") to perform the work on behalf of the Customer to qualify for financing. The Customer acknowledges and agrees that the State Contractors are not third party beneficiaries to this agreement between the Customer and PG&E. To the extent authorized by law and subject to appropriation of the Legislature, the Customer agrees that it will look only to State Contractors for any claims related to the installed equipment or its performance and that PG&E shall have no responsibility or liability, except for the payment of the loan proceeds, and the Customer shall indemnify PG&E for any claims made by the State Contractors against PG&E.
4. Customer represents and warrants that (a) Customer is receiving this Loan solely for Work obtained in connection with Customer's business, and not for personal, family or household purposes; (b) Customer, if not an individual or a government agency, is duly organized, validly existing and in good standing under the laws of its state of formation, and has full power and authority to enter into this Agreement and to carry out the provisions of this Agreement. Customer is duly qualified and in good standing to do business in all jurisdictions where such qualification is required; (c) this Loan Agreement has been duly authorized by all necessary proceedings, has been duly executed and delivered by Customer and is a valid and legally binding agreement of Customer duly enforceable in accordance with its terms; (d) no consent, approval, authorization, order, registration or qualification of or with any court or regulatory authority or other governmental body having jurisdiction over Customer is required for, and the absence of which would adversely affect, the legal and valid execution and delivery of this Loan Agreement, and the performance of the transactions contemplated by this Loan Agreement; (e) the execution and delivery of this Loan Agreement by Customer hereunder and the compliance by Customer with all provisions of this Loan Agreement: (i) will not conflict with or violate any Applicable Law; and (ii) will not conflict with or result in a breach of or default under any of the terms or provisions of any loan agreement or other contract or agreement under which Customer is an obligor or by which its property is bound; and (f) all factual information furnished by Customer to PG&E in the Application and pursuant to this Agreement is true and accurate.
5. The Application must include the Federal Tax Identification Number or Social Security Number of the party who will be the recipient of the checks for the rebate/incentive or any Loan proceeds. Checks may be issued directly to the Customer or its designated Contractor or both, for the benefit of the Customer, as specified below. Customer acknowledges that PG&E will not be responsible for any tax liability imposed on the Customer or its contractor in connection with the transactions contemplated under the Agreement, whether by virtue of the Loan contemplated under the Agreement, or otherwise, and Customer shall indemnify PG&E for any tax liability imposed upon PG&E as a result of the transactions contemplated under the Agreement.

6. Upon completion of the Work, Customer shall send a written confirmation of completion to PG&E's On-Bill Financing Program Administrator at the address listed in Section 15. Within 60 days after receiving the confirmation, PG&E (a) will conduct a post installation inspection and project verification, including review of invoices, receipts and other documents as required by PG&E to verify the correctness of any amounts claimed by Customer; and (b) will adjust, if necessary, the total cost, incentive, Loan Balance, monthly payment, and loan term as stated above. Customer shall give PG&E reasonable access to its premises and the Work. If the Work conforms to all requirements of the Agreement and all amounts claimed by Customer as Work costs are substantiated to PG&E's reasonable satisfaction, PG&E will issue a check ("Check") to Customer or Contractor (as designated by Customer in Section 15) for all amounts PG&E approves for payment in accordance with the Agreement. The date of such issuance is the "Issuance Date". If the Check is issued to Customer, Customer shall be responsible for paying any outstanding fees due to Contractor for the Work. If the Check is less than the amount due from Customer to Contractor, Customer shall be responsible for the excess due to the Contractor.
7. Customer shall repay the Loan Balance to PG&E as provided in this Loan Agreement irrespective of whether or when the Work is completed, or whether the Work is in any way defective or deficient, and whether or not the Work delivers energy efficiency savings to Customer.
8. The monthly payments will be included by PG&E on the Account's regular energy service bills, or by separate bill, in PG&E's discretion. Regardless whether the monthly payments are included in the regular utility bill or a separate loan installment bill, the following repayment terms will apply:
 - a. The Customer agrees to repay to PG&E the Loan Balance in the number of payments listed below and in equal installments (with the final installment adjusted to account for rounding), by the due date set forth in each PG&E utility bill or loan installment bill rendered in connection with Customer's account (identified by the number set forth below) ("Account"), commencing with the bill which has a due date falling at least 30 days after the Issuance Date.
 - b. If separate energy service bills and loan installment bills are provided, amounts due under this Loan Agreement as shown in the loan installment bill shall be deemed to be amounts due under each energy services bill to the Account, and a default under this Loan Agreement shall be treated as a default under the Account.
 - c. If the Customer is unable to make a full utility bill payment in a given month, payment arrangements may be made at PG&E's discretion.
 - d. Any partial bill payments received for a month will be applied in equal proportion to the energy charges and the loan obligation for that month, and the Customer may be considered in default of both the energy bill and the loan installment bill.
 - e. Further payment details are set forth below.
9. Any notice from PG&E to Customer regarding the Program or the transactions contemplated under the Loan Agreement may be provided within a PG&E utility bill or loan installment bill, and any such notices may also be provided to Customer at the address below or to the Customer's billing address of record in PG&E's customer billing system from time to time, and in each case shall be effective five (5) days after they have been mailed.
10. The Loan Balance shall not bear interest.
11. Customer may, without prepayment penalty, pay the entire outstanding loan balance in one lump sum payment provided the customer first notifies PG&E by telephoning the toll free phone number (1-800-468-4743), and by sending written notice to PG&E On-Bill Financing Program Administrator at the address listed below, in advance of making the lump sum payment. Accelerated payments that are received from Customer without PG&E's prior approval may, at PG&E's sole discretion, be applied proportionally to subsequent energy charges and Loan repayments and PG&E shall have no obligation to apply accelerated payments exclusively to reduction of the outstanding Loan.
12. The entire outstanding Loan Balance will become immediately due and payable, and shall be paid by Customer within 30 days if: (i) the Account is closed or terminated for any reason; (ii) Customer defaults under the Agreement; (iii) Customer sells the equipment forming part of the Work to any third party; or (iv) Customer becomes Insolvent. Customer becomes "Insolvent" if: (i) Customer is unable to pay its debts as they become due or otherwise becomes insolvent, makes a general assignment for the benefit of its creditors, or suffers or permits the appointment of a receiver for its business or assets or otherwise ceases to conduct business in the normal course; or (ii) any proceeding is commenced by or against Customer under any bankruptcy or insolvency law that is not dismissed or stayed within 45 days.
13. Customer understands that without limiting any other remedy available to PG&E against Contractor or Customer, **failure to repay the Loan Balance in accordance with the terms of the Agreement could result in shut-off of utility energy service, adverse credit reporting, and collection procedures, including, without limitation, legal action.**
14. If there is any conflict among the documents comprising the Agreement, the following order of priority shall apply: 1. this Loan Agreement; 2. the Application; 3. any documents attached to the Application.

15. STATE OF CALIFORNIA REQUIREMENT

a. All Payment Obligations Subject to Appropriation

The Customer acknowledges that the cost incurred pursuant to this Loan Agreement will be part of the monthly bill for electricity use. All payment obligations and the Work replacement obligations of the Customer under this Loan Agreement or any related agreement or application is subject to appropriation by the Legislature of the State of California.

b. No Lien or Encumbrance; Subordination:

(1) Notwithstanding any other provision in this Loan Agreement – , PG&E acknowledges that nothing in this Loan Agreement shall constitute a mortgage, charge, assignment, transfer, pledge, lien or encumbrance upon either the Work or any part of the buildings, structures or related facilities in which the Work is constructed, installed or situated (collectively, the “Related Facilities”). Accordingly, PG&E agrees it will not record or file any instrument that would indicate or imply it has a security interest in the Related Facilities, including but not limited to a UCC-1.

(2) In addition to the preceding paragraph (a), if this Loan Agreement were ever construed or deemed to create any such encumbrance, then: (i) this Loan Agreement shall be junior and subordinate and subject in all respects to the terms and conditions of any and all leases, and indentures related to lease revenue bonds issued by the State Public Works Board of the State of California or any other issuer of bonds on behalf of the state concerning the Related Facilities entered into in the past, the present or the future (the “Senior Security Documents”); and (ii) any term or condition of this Loan Agreement relating to any right, title or interest in the Related Facilities or other benefits derived there from shall be in all respects junior and subordinate to, and subject to the terms of, the Senior Security Documents.

16. Loan Particulars.

This table is to be completed by PG&E						
Total Cost	Incentive	Customer Buy- Down (if applicable)	Loan Balance ¹	Monthly Payment	Term ² (months)	Number of Payments
\$ 12,580.37	\$ -	\$ -	\$ 12,580.37	\$ 123.34	102	102

Check Made Payable to Customer ☐ **or Contractor** ☒
[customer to select payment method. Note that only one check can be issued]

17. This agreement at all times shall be subject to such modifications as the California Public Utilities Commission may direct from time to time in the exercise of its jurisdiction.

Federal Tax ID or Social Security #, Customer	Federal Tax ID or Social Security #, Contractor
94-6000312	80-0196823

PG&E Account # / Service Agreement #
7053841533 / 7053841979

Account Name, Customer	Name, Contractor
Primary Customer Name: CITY OF COALINGA - 135 E SACRAMENTO ST	EcoGreen Solutions, Corey Brophy
Project ID: City of Coalinga - Public Works Yard	
FA ID: 015986	

Customer Address (For OBF Check Delivery)	Contractor Address (For OBF Check Delivery)
	27671 La Paz Rd, Suite 100
	Laguna Niguel CA 92677

Name and Title of Authorized Representative of Customer	Name and Title of Authorized Representative of Contractor
	Corey Brophy, EcoGreen Solutions

Full Name & Title →

Signature of Authorized Representative of Customer

Full Signature →

Date

Date Signed →

ACCEPTED: Pacific Gas and Electric Company

By	Date
PG&E On-Bill Financing Authorized Representative	

Mailing address:
Pacific Gas & Electric Company
On-Bill Financing Program
Post Office Box 28209
Oakland, CA 94604-8209

¹ The Loan Balance shall not exceed two-hundred fifty thousand dollars (\$250,000), except where, in PG&E's sole opinion, the opportunity for uniquely large energy savings exist, in which case the Loan Balance may exceed two-hundred fifty thousand dollars (\$250,000) but shall not exceed four million dollars (\$4,000,000).

² The loan term in months will be established by PG&E at the time of the OBF Loan Agreement initiation. The maximum loan term shall be one hundred and twenty (120) months.

On-Bill Financing Program (OBF)
Loan Calculation Summary Sheet
Simple project payback per meter

Customer Name: CITY OF COALINGA - 135 E SACRAMENTO ST

Project Number: FA ID: 015986

Calculations from: Original

(A) PROJECT COST FOR MEASURES	(B) REBATES or INCENTIVES	Customer Down Payment or Buy-Down	CUSTOMER TOTAL LOAN AMOUNT	(C) CUSTOMER AVERAGE RATE PER kWh	(D) CUSTOMER AVERAGE RATE PER Therm	(E) ESTIMATED ANNUAL ENERGY SAVINGS (kWh)	(F) ESTIMATED ANNUAL GAS SAVINGS (Therm)	ESTIMATED ANNUAL ENERGY COST SAVINGS	SIMPLE PAYBACK IN YEARS
\$ 12,580.37	\$ -	\$ -	\$ 12,580.37	\$ 0.42	\$ -	3,537.60	(4.00)	\$ 1,502.04	8.38

PAYBACK IN MONTHS BASED ON EXPECTED ENERGY SAVINGS	LOAN TERM (MONTHS) (1 month added for bill neutrality)	CUSTOMER FIXED MONTHLY LOAN PAYMENT	ESTIMATED MONTHLY ENERGY COST SAVINGS
101	102	\$ 123.34	\$ 125.17

(C) = (From utility bill) Total \$ amount (12-month) / Total kWh (same 12-month)

(D) = (From utility bill) Total \$ amount (12-month) / Total therm (same 12-month)

ENERGY AUDIT

CITY OF COALINGA

City of Coalinga - Public Works Yard
135 E SACRAMENTO ST
Coalinga, CA 93210

Acct: 7053841533; SAID: 7053841979

EcoGreen Sales Rep: Jay Langner

Customer Contact: Sean Brewer

Title of Contact: Interim City Manager

Customer Phone: 559-935-1533 x146

Customer Email: sbrewer@coalinga.com

Approx. Building Size 2,901 SF
Energy Rate \$ 0.42 /kWh
Interest Rate 0%



In Reference to Quote # 201149

EXISTING				Location		Suggested Replacements					Savings		
Existing	Watts/Fix	# of Fixtures	Existing Operating Hours/Day / Yr.	Building/Zone	Room/Area	Suggested Replacement	Watts/Fix	# of Fixtures	# of Lamps	Watts/bulbs Saved	Usage Saved	KWh Saved	Annual Savings
LED Lb w/1 PAR38	w	4	7 7 / 2471	Main Office Shed	Main Office Bay	Skip	w	4		w			
PG&E meter, Panel	w		/	Main Office Shed	Main Office Bay	Skip	w			w			
Area light w1 par	100 w	2	11 7 / 4088	Main Office Shed/ South Wall	Main Office Bay	LED Flood Light, 3K, 4K, 5K, UNV, Knuckle Mount	12 w	2	2	176 w	88.0%	719.30	\$305.41
8' Lin w2 T12	207 w	4	9 7 / 3276	Main Office Shed	bbqtool shed bay	LED 8' Linear Fixture, 4000K, UNV, SMT	65 w	4	4	568 w	88.5%	1,858.45	\$789.09
LED area light	w	1	7 7 / 2471	North Side of Complex	Equipment bay	Skip	w	1		w			
LED HB w1 PAR38	w	2	7 7 / 2471	North Side of Complex	Equipment bay	Skip	w	2		w			
Lb w/1 large CFQ	85 w	1	7 7 / 2548	North Side of Complex	Equipment bay	LED Jelly Jar, 4K, 41K, 3K, 5K, UNV	20 w	1	1	65 w	76.4%	165.48	\$70.26
2x4 w2 T12 box	72 w	2	11 7 / 4088	North Side of Complex	Tool Bay	LED Troffer 2x4, 35K, 4K, 5K, w/ SMT Kit	29.5 w	3	3	56 w	38.4%	225.91	\$95.92
Single Phase HVAC	w		/	Main Office Shed	Main Office Bay	Skip	w			w			
2x4 w2 t8s	59 w	1	3 5 / 780	North Side of Complex	Tool Bay	LED Troffer 2x4, 35K, 4K, 5K, w/ SMT Kit	29.5 w	1	1	30 w	29.8%	13.72	\$5.82
Circuit Breaker	w		/	North Side of Complex	Tool Bay	Skip	w			w			
8' Lin w4 4ft T8	112 w	2	11 5 / 2920	Northwest of Complex	Flanges/spare Parts Bay	LED 8' Linear Fixture, 4000K, UNV, SMT	38 w	2	2	148 w	52.4%	342.58	\$145.46
LED 4' Wrap Strip	w	2	9 5 / 2241	Main Office Shed	Conference Rm.	Skip	w	2		w			
8' Lin w2 T8	109 w	1	2 4 / 394	Main Office Shed	Changing room	LED 8' Linear Fixture, 5000K, UNV, SMT	38 w	1	1	71 w	65.1%	27.97	\$11.88
LED Vanity Light	w	1	2 5 / 498	Main Office Shed	Bathroom	Skip	w	1		w			
2x4 w2 T12 box	72 w	2	2 4 / 394	Main Office Shed	Tool storage	LED Troffer 2x4, 35K, 4K, 5K, w/ SMT Kit	29.5 w	2	2	85 w	59.0%	33.49	\$14.22
2x4 w2 T12 box	72 w	6	3 4 / 591	Main Office Shed	Training Hall	LED Troffer 2x4, 35K, 4K, 5K, w/ SMT Kit	29.5 w	6	6	255 w	59.0%	150.71	\$63.99
LED 2x4 w2 T12	w	4	9 5 / 2241		Eric office	Skip	w	4		w			
Lb w/1 large CFQ	85 w	1	9 4 / 1773	Northwest of Complex	Maintenance Bay	LED A19 dimmable, 4100K, 120v	9 w	1	1	76 w			
LED lb w/1 par	w	2	9 5 / 2241	Northwest of Complex	Maintenance Bay	Skip	w	2		w			
	w		/			Emergency Driver	w			w			
	w		/			ICP Project Development/Engineering Certification	w			w			
	w		/				w			w			
	w		/				w			w			
Totals		38	Ave: 2740				w	39		1,529 w	63.8%	3,537.60	\$1,502.04

1,529	Estimated Watts Saved	Total Project Cost	\$12,580.37	Approximate Energy Savings Per Month	\$125.17
3,538	Estimated Annual kWh Saved	Total After Rebate/Incentive Project Cost	\$12,580.37	Estimated Energy Savings Per Year	\$1,502.04
0.4	Estimated Avg Annual Res Powered by Savings	****Estimated Program Payback Period Yrs.	8.38	**Estimated Total Savings Over 5 Years	\$8,467.16
3	Estimated Annual CO2 Savings (MT)			** Estimated Total Savings After 10 Years	\$19,798.12
-	Estimated Btu Savings Per Month			Estimated Energy Rebate	\$0.00
63.8%	Estimated Average Electrical Savings			Estimated IRS Tax Deduction 179D Available	\$1,740.60
				***Estimated Federal Tax Savings	\$609.21
8.38	Estimated Payback Period Yrs. - No Rebates, Tax Deductions or Bulb Replacement Savings			Estimated Bulb Replacement Savings Per Year	\$92.53
7.51	Estimated Payback Period Yrs. Fully Comprehensive^			^^ Estimated Bulb Replacement Savings Per Avg. Est. Life of LED	\$6,143.88
				Estimated Loan Payment	\$123.34

*** Based on IRS 179D Deduction @ 35% federal tax rate

****Program Payback Period Yrs. = (Total Project Cost - Available Program Rebates or Incentives) / Estimated \$ Saved per Year

^Payback Period Yrs. = (Total Project Cost - Available Rebate or Incentive - Tax Savings) / (Estimated Savings Per Year + Bulb Replacement Savings Per Yr.)

^^Based on industry standard LED lifespan of 50,000 hrs.

NOTE: Attached calculations do not include depreciation deduction for project cost.

*Payment is based on a 8.38 year loan at 0% interest OAC, actual may vary.

** Reflects energy savings per year increasing at industry standard 6% per year + Bulb Replacement



Statement of Work

1. **SCOPE OF WORK:** EcoGreen Solutions shall furnish all the materials and perform all of the work shown and/or described in the Energy Audit and Quote. EcoGreen Solutions is not responsible for touch up work i.e. – paint where replacement fixtures don't exactly match existing fixtures, ceiling tiles, etc...

a. VFD/VSD installation: If the project includes a VFD/VSD, standard installation costs include – VFD, startup, card, programming, installation of any conduit, running power, concrete footing (if needed), VFD mounting and interconnect to SCADA panel. Installation costs that are not included and would be an additional cost – wiring diagrams, fencing, gates, enclosures, relay box, controls.

2. **PROJECT COST:** The amount due for material and labor to be performed is \$12,580.37, subject to additions and deductions pursuant to authorized change orders/adjustment letters.

3. **PAYMENT & UTILITY FINANCING:** EcoGreen Solutions has worked with Customer to secure Utility financing on behalf of the Customer to fund payment of this project, of which, terms and payback periods are detailed in the Utility On-Bill Financing (OBF) documentation – PGE Project #/TIF # 15986.

Payment of the project shall be paid in the manner following:

Project Cost	\$12,580.37
Estimated Tax Benefit	\$0
Estimated Utility OBF	\$12,580.37
SUBTOTAL	\$0
Estimated Customer Out of Pocket Contribution	\$0

a. Customer understands that final utility rebate and OBF amounts issued may vary based on final installation counts and subject to additions and deductions pursuant to authorized change orders/adjustment letters.

b. Customer understands that should utility determine that OBF loan proceeds shall not be

issued due to customer's credit standing or has otherwise placed customer's repayment of the loan at risk, Customer shall be liable for payment of any product, labor, and installation due. This includes any product demos that aren't returned to EcoGreen Solutions.

c. Notice to Proceed: Once Utility On-Bill Financing is approved, if required, EcoGreen Solutions will provide LED demo fixture/lamps to assure proper light levels, color and aesthetics. Written confirmation from the Customer that demos are approved and approval to move forward with the ordering of product and installation will serve as formal Notice To Proceed.

4. GENERAL TERMS AND CONDITIONS

a. All work shall be completed in a workmanlike manner and in compliance with all building codes and other applicable laws.

b. To the extent required by law all work shall be performed by individuals duly licensed and authorized by law to perform the work.

c. EcoGreen Solutions may at its discretion engage subcontractors to perform work hereunder, provided EcoGreen Solutions shall fully pay said subcontractor and in all instances remain responsible for the proper completion of the project.

d. EcoGreen Solutions warrants it is adequately insured for injury to its employees and others incurring loss or injury as a result of the acts of EcoGreen Solutions or its employees and subcontractors.

e. Customer shall at its own expense obtain all permits necessary for the work to be performed.

f. EcoGreen Solutions agrees to remove all debris and leave the premises in clean condition unless instructed by Customer to do otherwise.

g. EcoGreen Solutions shall dispose of all hazardous lamps and tubes utilizing a proper recycling program unless instructed by Customer to do otherwise.

h. EcoGreen Solutions shall not be liable for any delay due to circumstances beyond its control including strikes, casualty or general unavailability of materials.

i. Customer is responsible for verification of fixture counts and hours of operation reflected in the Energy Audit.

5. HAZARDOUS CONDITIONS: In the event that EcoGreen Solutions discovers existing or developing spore or mold growth, asbestos or other potentially hazardous conditions at the Project location, EcoGreen Solutions will stop work and will not attempt to test, repair or remediate such conditions. At Customer's sole expense, Customer must arrange to have the hazardous condition removed by a third party in compliance with applicable laws within a reasonable period of time, or EcoGreen Solutions may cancel this project. If the project is canceled, Customer agrees to pay EcoGreen Solutions the costs of materials, labor and services provided through the date of cancellation.

6. WARRANTIES:

a. MANUFACTURER WARRANTIES. Products installed as part of the scope of work are covered by separate manufacturers' warranties (hereinafter, "Manufacturer Warranties"). EcoGreen Solutions will assign to Customer any Manufacturer Warranties in effect upon installation. EcoGreen Solutions will also provide Customer reasonable assistance in contacting manufacturers. If manufacturer files for bankruptcy or goes out of business, EcoGreen Solutions is not liable or responsible for continued warranty support.

b. LIMITED WARRANTY. EcoGreen Solutions provides a limited warranty of 90 days (the "Limited Warranty Period"), after the date of invoice. For the avoidance of doubt, this Limited Warranty does not cover parts already covered by the Manufacturer Warranties set forth in above. During the Limited Warranty Period, EcoGreen Solutions will at its expense repair or replace any parts or labor covered by the Limited Warranty.

c. OBTAIN WARRANTY SERVICE. To obtain warranty service, you must notify EcoGreen Solutions in writing or via email at repairs@ecogreen-solutions.net of any defect. Provided that the Warranty has not expired, has otherwise voided, or is subject to an exclusion, EcoGreen Solutions will repair or replace the defect within a reasonable time after you notify EcoGreen Solutions.

If a fixture fails, please take a photo and send it to repairs@ecogreen-solutions.net, and include location information in your email. The photo should be close up so we can properly match the product with the replacement. We will order replacement products and schedule the installation. If a product is in stock, EcoGreen Solutions will ship the replacement immediately. If the product is not in stock EcoGreen Solutions will order the replacement parts from the factory. Please be aware that some of our suppliers require 6-8 weeks lead time. EcoGreen Solutions does not cover shipping and handling for fixtures.

If a fixture has failed and is past our 3 months parts and labor period, EcoGreen Solutions will work with the factory to get the replacement material for you. We do not cover the cost of shipping and handling from the factory to our warehouse or to your location. If you do not have a qualified electrician to install the replacement product, please contact us at the email address above. A quote for the labor to install the product will be provided in 1-2 business days.

If a lamp fails, please follow the same procedure as for fixtures. EcoGreen Solutions will send Customer the replacement lamp. Labor is not covered for lamps. Shipping and handling also is not covered on warranty claims for lamps.

Warranty claims will not apply for:

- Product that has been modified by the customer.
- Product that was subject to misuse, vandalism or negligence.

IMPORTANT EcoGreen Solutions must receive the fixture/lamp/driver back once your product has been replaced. We can receive credit for the replacement product only if the factory receives the failed unit back. Failure to return the failed product to EcoGreen Solutions within 30 days will result in an invoice for the full retail price of the product.

If the failed product has been discontinued by the manufacturer and is no longer supported by a factory, EcoGreen Solutions will suggest a similar replacement LED fixture or lamp. EcoGreen Solutions cannot be held responsible for product lines that have been discontinued; however, we will make every effort to find a similarly performing product.

7. MAINTENANCE AND REPAIR: If the products require maintenance or repair that is not covered by the warranties set forth above, EcoGreen Solutions will not perform this work unless you enter into a separate agreement to perform these services at your expense.

**STAFF REPORT - CITY COUNCIL/SUCCESSOR AGENCY/PUBLIC FINANCE
AUTHORITY**

Subject: Approve Repair of Oil King Booster Station Pump
Meeting Date: Thursday, March 20, 2025
From: Sean Brewer, Interim City Manager
Prepared by: Anthony Uribe, Utilities Supervisor

I. RECOMMENDATION:

Approve repair of the Oil King Booster Station Pump P-18 in the amount of \$24,507.50.

II. BACKGROUND:

Oil King Booster Station Pump-18 transfers water from Palmer Reservoir to Oil King Reservoir and is need of repair.

III. DISCUSSION:

The pump has been removed and sent out to be evaluated and estimate to repair provided. Request for bids was sent to seven pump repair companies. One quote was received to repair the pump by Shar-Craft Incorporated in the amount of \$24,507.50.

IV. ALTERNATIVES:

None.

V. FISCAL IMPACT:

Sufficient funds exist in the Water Enterprise Fund Major Equipment Repairs and Maintenance Account to repair the pump at the cost of \$24,507.50. This will have no effect on the General Fund.

ATTACHMENTS:

	File Name	Description
□	Quote_Coalinga_2.pdf	Shar-Craft Quote

**Quote****Verti-line 12R Pump Rebuild**

Line	Tax	Qty.	Description	Unit Price	Total
1	N	1	Labor	\$14,502.50	\$14,502.50
2	N	1	Equipment and Supplies	\$2,400.00	\$2,400.00
3	Y	1	Material	\$4,610.00	\$4,610.00
4	Y	1	Repair Impeller	\$2,995.00	\$2,995.00
				subtotal	<u>\$24,507.50</u>

Job scope: 1) Disassemble, clean, and inspect for repairs 2) Repair impeller skirt, bolt holes on bowls with heli-coils, and coupling 3) Remove, manufacture, and replace bowl bushings, wear rings, sleeves 4) Manufacture shaft 5) Replace skirt and braze 1ea impeller 6) True and balance remaining impellers 7) Assemble 8) Coat 9) Deliver

Amount due if repairs are declined: \$3,750.00

Quoted prices are based on the quantities listed and do not include taxes or freight.

The amount due if repairs are declined, as listed above, will be billed according to whichever occurs first: 1) the repairs are declined or 2) 30 days after the date of the quote.

Please note that due to the considerable volatility with raw material pricing and supply, quoted amounts are subject to raw material pricing in effect at time of order.

Thank you for the opportunity to quote these services.

sharcraftinc.com

1103 33rd Street Bakersfield, CA 93301

(661) 324-4985

Fees apply for all credit card purchases.

STAFF REPORT - CITY COUNCIL/SUCCESSOR AGENCY/PUBLIC FINANCE AUTHORITY

Subject: Adopt Resolution No. 4256 Approving the 2024 General Plan Progress Report
Meeting Date: Thursday, March 20, 2025
From: Sean Brewer, Interim City Manager
Prepared by: Sean Brewer, Interim City Manager

I. RECOMMENDATION:

Adopt Resolution No. 4256 accepting the 2024 General Plan Progress Report and further direct staff to submit the report to the Governor's Office of Planning and Research and the Housing Community Development Department in accordance with Government Code Section 65400(b)(1).

II. BACKGROUND:

Government Code Section 65400(b)(1) mandates that all cities and counties submit to their legislative bodies an annual report on the status of the general plan and progress in its implementation (the "Progress Report"). A copy of this Progress Report must also be sent to the Governor's Office of Planning and Research (OPR) and the Department of Housing and Community Development (HCD).

The intent of this statute is to ensure that the general plan directs all land use decisions and remains an effective guide for future development. Because the role of the general plan is to act as a "constitution" for the long-term physical development of a community and because it is required to be updated periodically to reflect current circumstances, it is critical that local planning agencies periodically review the general plan and its implementation. The Progress Report is a tool for monitoring this.

The Progress Report is useful to OPR in a number of ways. The report provides information that allows OPR to monitor local planning activities and to identify trends in land use planning and decision making throughout the State of California. This information is critical to OPR to serve in its capacity as the statewide planning agency.

On March 10, 2025 the Planning Commission, at their regular meeting, recommended approval by the City Council.

III. DISCUSSION:

The attached General Plan Annual Progress Report has been prepared in accordance with the suggested Guidelines issued by the Office of Planning and Research.

IV. ALTERNATIVES:

- **None.** The General Plan Progress Report is required. Failure to submit the General Plan

Annual Progress Report to the Office of Planning and Research could limit the City's ability to apply for and be issued grants and/or funding for projects administered by the State Housing and Community Development Department including but not limited to the Community Development Block Grant Program.

V. FISCAL IMPACT:

None

ATTACHMENTS:

File Name	Description
 City_Council_Resolution_No._4256_2024_GP_Progress_Report.docx	Resolution No. 4256 - 2024 GP Progress Report

RESOLUTION NO. 4256

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF COALINGA, CALIFORNIA APPROVING THE 2024 ANNUAL PROGRESS REPORT ON THE IMPLEMENTATION OF THE GENERAL PLAN

WHEREAS, the State of California requires non-charter cities and counties to have adopted General Plans to provide guidance and direction for development activities; and,

WHEREAS, the City of Coalinga's current General Plan was adopted on July 2, 2009; and,

WHEREAS, the Housing Element is one of seven mandatory elements of a General Plan required by the State of California; and,

WHEREAS, the Housing Element must be updated every eight years and reviewed for consistency with the State Department of Housing and Community Development; and,

WHEREAS, California Government Code section 65400 mandates that cities submit an Annual Progress Report on the status of the General Plan and its implementation to their legislative bodies, the Governor's Office of Planning and Research (OPR) and the Housing and Community Development (HCD); and,

WHEREAS, the Annual Progress Report is required to include: a) The state of the Plan and the progress of its implementation; b) the progress in meeting its share of regional housing needs and local efforts to remove governmental constraints to the maintenance, improvement and development of housing; and c) the degree to which the General Plan complies with the Guidelines established by OPR; and,

WHEREAS, the City has prepared its 2024 Annual Progress Report, attached hereto as Exhibit A, in accordance with the Guidelines adopted by OPR.

NOW, THEREFORE, BE IT RESOLVED, by the City Council of Coalinga, California does as follows:

SECTION 1. That the City of Coalinga has completed the 2024 Annual Progress Report as required by California Government Code section 65400.

SECTION 2. That the 2024 Annual Progress Report provided herein as Exhibit "A" is found to be consistent with the suggested content by the State Guidelines and is hereby accepted.

SECTION 3. That the Community Development Director is hereby authorized and directed to submit the 2024 Annual Progress Report to the Governor's Office of Planning and Research (OPR) and the Department of Housing and Community Development (HCD).

SECTION 4. That the Community Development Director is hereby authorized and directed to upload the 2023 Annual Housing Report to the Department of Housing and Community Development's (HCD) portal.

PASSED AND ADOPTED by the City Council of the City of Coalinga at a regular meeting held on the 20th day of March 2025.

AYES:

NOES:

ABSTAIN:

ABSENT:

ATTEST:

Honorable Mayor/Mayor Pro-Tem

City Clerk/Deputy City Clerk

EXHIBIT “A” – 2024 General plan Progress Report

ANNUAL PROGRESS REPORT

Coalinga General Plan and Housing Element



CITY OF COALINGA
The Sunny Side of the Valley

REPORTING PERIOD: Calendar Year 2024
(In Accordance with Government Code Section 65400)

INTRODUCTION

This report is intended to comply with the requirements of Government Code Section 65400 for the completion of an annual General Plan Progress Report. This report identifies the status of the City's General Plan and its progress in its implementation. This report represents the Community Development activity for planning year 2024.

The City of Coalinga City Council took action to adopt this report on March 20, 2025 at a regularly scheduled meeting.

Following the presentation of the report, the City Council accepted the report and authorized the City Manager to forward the report and minutes indicating acceptance to the Office of Planning and Research and the California Department of Housing and Community Development.

COMPREHENSIVE GENERAL PLAN UPDATE 2025

The City adopted its Comprehensive Update to its General Plan (2005-2025) in July of 2009. The update included a full update to the Land Use, Open Space, Safety/Noise, Circulation, and Public Facilities Elements. In 2012 the City completed its comprehensive zoning ordinance update to be in conformity with the recently adopted General Plan.

The City of Coalinga continues to actively implement the policies of the General Plan including the goals, policies and programs of the Housing Element. The following represents the progress the City has made towards implementing the General Plan and Housing Element during the Calendar Year 2024 reporting period. The information to follow is organized to correspond with the elements of the Coalinga General Plan.

LAND USE ELEMENT

AMENDMENTS

There were no amendments to the Land Use Element during Calendar Year 2024.

PROGRESS TOWARDS MEETING THE GOALS AND GUIDING PRINCIPALS OF THE LAND USE ELEMENT

- The City is working to secure funding to update various sections of the land use element to reflect the current policies and direction the City of Coalinga is moving.
- Staff is continuing to update zoning regulations to ensure consistency with the General Plan and its land use policies and implementation measures. The city will be continuing its 5-year code amendment to review and update the City's zoning code as needed.

OPEN SPACE AND CONSERVATION ELEMENT

AMENDMENTS

There were no amendments to the Open Space and Conservation Element during 2024.

PROGRESS TOWARDS MEETING THE GOALS AND GUIDING PRINCIPALS OF THE OPEN SPACE AND CONSERVATION ELEMENT

- The zoning codes open space regulations provide for both private and public projects (OSC1-2.2).
- The new zoning code included Development and Implementation of a Resource Extraction Overlay District (Goal OSC-4).

CIRCULATION ELEMENT

AMENDMENTS

There were no amendments to the Circulation Element during Calendar year 2024.

PROGRESS TOWARDS MEETING THE GOALS AND GUIDING PRINCIPALS OF THE CIRCULATION ELEMENT

- **Highway 33 Road Rehabilitation Project – Spring 2026**

The City has been collaborating with Caltrans on a complete rehabilitation of highway 33 through the City where a large component of the project is applying “complete streets” elements to the downtown corridor in order to enhance walking and biking as well as enhancing the downtown character with safer streets.

- **Various ADA Improvements in the Downtown District and Neighborhoods – ON GOING**

The City Council has shown continued commitment to a bi-annual ADA improvement program in order to improve accessibility within the commercial core of the City. The improvements include new sidewalks where none exist, curb ramps and alley approaches. The council has made a commitment to the community on a bi-annual basis to budget \$50,000 towards the implementation of the City's ADA transition plan. In addition the City has hired precision concrete cutting to shave down all trip hazards on sidewalks throughout the City.

- **Various Maintenance Projects – ONGOING**

The City is continuing its efforts maintain a reliable circulation system within the City by focusing efforts towards street maintenance and rehabilitation (overlay, reconstruction, sidewalks, lighting and cross walks (RRFB's). Sources of funding come from, local street funds, tax measures, SB1 and Federal and State grants. Staff finalized plans for Phase 2 and 3 of a comprehensive slurry and cape seal project throughout the City.

Active Transportation Plan

In 2017 the City approved an Active Transportation Plan (ATP) to further the goals, policies and implementation measures of the General Plan. The Coalinga Active Transportation Plan provides a strategy for the development of a comprehensive bicycling and walking network throughout Coalinga, as well as strategy for support facilities and education, encouragement, enforcement, and evaluation programs. It includes a Trails Master Plan that provides a strategy for the development of Class I shared-use paths or trails in and surrounding Coalinga. The Safe Routes to School Plan provides a strategy for the City and Coalinga-Huron School District to partner and provide safer and accessible routes to and from school for all travel modes, focusing on walking and bicycling, through a series of project and programmatic recommendations.

The City completed its 5-Year regional active transportation plan update on in ATP and expected to present to the City Council in 2025.

Active Transportation Projects

- Multi-Use Trails Projects (ATP Cycle 4, 5, 6 & CMAQ). The City applied and was awarded funds for segments 1, 2, 13 and 14 and a portion of segments 3, 3N 4 and 9 of the multi-use trails master plan for walking and biking to provide alternative forms of transportation and recreation for the community. These projects have funding authorization and environmental has been certified for both and are now entering the right-of-way and design phase of the project funding. These projects are funded through the State of CA Active Transportation Program and CMAQ program funds.

All of the proposed street improvements projected in the upcoming year will help meet the goal of providing a balanced, safe and efficient circulation system that includes cars, public transportation, bicycles and pedestrians with the mind set of anticipated growth (*Goal C1*).

These transportation projects also help in maintaining and improving the City's existing circulation and transportation facilities. Through the budget process and street maintenance

planning, the City has been able to identify the necessary improvements within the planning area that will have the highest level of impact.

The City currently uses Street saver to monitor and select appropriate treatments for the City streets in an effort to maximize funding sources available for street maintenance projects. In addition to the use of Street saver, the City entered into a contract with Good Roads to use new technologies such as artificial intelligence to determine pavement conditions and recommended treatments.

A comprehensive list of projects that the City has in various stages of design and construction can be found here:

<https://www.coalinga.com/DocumentCenter/View/2394/Current-Public-Works-Projects-List---Update-2-2025>

SAFETY, AIR QUALITY AND NOISE ELEMENT

AMENDMENTS

There were no amendments to the Safety, Air Quality and Noise Element during Calendar year 2024.

PROGRESS TOWARDS MEETING THE GOALS AND GUIDING PRINCIPALS OF THE SAFETY, AIR QUALITY, AND NOISE ELEMENT

Noise

- Due to the nature of the guiding and implementing policies of the Noise Element, efforts to implement this Element of the General Plan are on-going in nature. Projects are reviewed on a case-by-case basis for adverse noise impacts to the environment and sensitive receptors.
- Performance Standards have been included into the new zoning ordinance to address noise related impacts due to new development such as noise or acoustical studies, sound walls, and other attenuation measures. The City will be soon undertaking a review of its noise standards and update them to have a more clear and concise standard when reviewing projects. Currently the City, absent of strict guidelines, relies on the use of the state model noise standards.
- When projects are brought before the City, staff carefully reviews projects for potential noise impacts to surrounding properties.

Safety

- All new construction and certain building renovations are reviewed for compliance with the Uniform Building Code for seismic safety.
- The City continues to participate in the Federal Emergency Management Agency's (FEMA) flood insurance program.

PUBLIC FACILITIES AND SERVICES ELEMENT

AMENDMENTS

There were no amendments to the Public Facilities and Services Element during Calendar year 2024.

PROGRESS TOWARDS MEETING THE GOALS AND GUIDING PRINCIPALS OF THE PUBLIC FACILITIES AND SERVICES ELEMENT

Schools

- In 2024, the City continued to work with developers and property owners to ensure that adequate sites are reserved to meet the Coalinga Huron Unified School District's projected demand for future school uses. The School District has been improving school facilities based on their approved bond in 2024.
- In 2024, the City continued to collect school fees upon issuance of building permits for development projects in accordance with State law.

Utilities

- In 2024, the City continued to work closely with project applicants and service utilities to ensure that there is adequate capacity to serve all new and existing areas of Coalinga.
- The City of Coalinga continues spending the \$7M Water and Wastewater Bond proceeds approved for major improvements to the City's water and sewer infrastructure. These projects are currently underway and several are expected to be under construction through FY25 and into 2026.
- The City has approved, maintained and implemented the following utility master plans in order to guide and ensure the capacity to serve new growth area identified by the General Plan. These plans are in need of updating and staff is working to develop a cost plan to update said plans.
 - a. Wastewater Master Plan, Water Master Plan, Storm Water Master Plan, Natural Gas Master Plan
- The City of Coalinga is currently working on several water and sewer infrastructure projects to enhance the reliability of the City's wastewater and water treatment facilities including its distribution and collection systems.

HOUSING ELEMENT

AMENDMENTS

The City Council approved the Cycle 6 Housing Element in 2024 and was certified by HCD.

PROGRESS TOWARDS MEETING THE GOALS AND GUIDING PRINCIPALS OF THE HOUSING ELEMENT

Cycle 6 Housing Element 2024-2032 (GPA) – HCD Certified

The City of Coalinga is collaborating with (12) twelve Fresno County Jurisdictions to develop the cycle 6 Multi-Jurisdictional Housing Element which serves as the regional housing document that effectively acts as the State-mandated housing element for all participating jurisdictions. Participating jurisdictions included Fresno County, Coalinga, Fowler, Huron, Kerman Kingsburg, Mendota, Parlier, Reedley, San Joaquin, Sanger, and Selma.

1. The Multi-Jurisdictional Housing Element is a single document, made up of two sections: the main body, which described demographics, housing needs, resources, and constraints at a regional level and included goals and policies common to all participating jurisdictions; and
 2. Individual appendices, which contained details for each jurisdiction (i.e., sites inventory, governmental constraints, evaluation of existing Housing Element) and individual implementation programs for Coalinga.
- The Cycle 6 housing element has been certified by HCD.

STAFF REPORT - CITY COUNCIL/SUCCESSOR AGENCY/PUBLIC FINANCE AUTHORITY

Subject: Receive and File the Housing Successor Agency Annual Report for Fiscal Year 2023-2024
Meeting Date: Thursday, March 20, 2025
From: Sean Brewer, Interim City Manager
Prepared by: Mai Vang, Financial Services Director

I. RECOMMENDATION:

Receive and file the Housing Successor Agency Annual Report for Fiscal Year 2023-24.

II. BACKGROUND:

Staff is presenting the attached Housing Successor Agency Annual Report for Fiscal Year 2023-24 to the City Council, serving as the Housing Successor Agency of the former Coalinga Redevelopment Agency. The annual report is required by State law and details compliance with various expenditure, production, and property disposition requirements.

III. DISCUSSION:

The City of Coalinga ("City") is the Housing Successor Agency ("Housing Successor") to the former Coalinga Redevelopment Agency ("Agency"). Health and Safety Code ("HSC") Section 34176.1 (enacted by Senate Bill 341 and related legislation) requires the Housing Successor to prepare an annual report documenting compliance with expenditure proportionality and other requirements pertaining to its Low and Moderate Income Housing Asset Fund ("Housing Asset Fund"). It reports on the activities of the Housing Successor over the prior year while also measuring compliance with certain statutory limits within a five-year period. The first five-year period ended with the Fiscal Year ("FY") 2018-19 report. The report is due to the California Department of Housing and Community Development ("HCD") by April 1st annually, and the City has consistently met this deadline. The report must also be presented to City Council and posted on the City's website.

All California redevelopment agencies were dissolved by State law on February 1, 2012. The former Agency's affordable housing rights, powers, assets, liabilities, duties, and obligations, excluding any amounts in the Agency's Housing Asset Fund, were transferred to the City as the Housing Successor Agency. Housing assets and liabilities were transferred to the City through a Housing Asset Transfer Form ("HAT") approved by the Department of Finance ("DOF") on December 15, 2012.

Housing Successor staff and consultants have prepared the Housing Successor Agency Annual Report for FY 2023-24 to comply with reporting requirements. The report is being presented to City Council to receive and file. Staff will also submit the report to HCD. Following is a summary of compliance with HSC 34176.1 as of FY 2023-24.

Low and Moderate Income Housing Asset Fund Activity

The Housing Asset Fund includes all assets that were transferred from the former Agency to the Housing Successor upon redevelopment dissolution. The assets included:

- Real properties, and
- Loan/grants receivable

As of June 30, 2024, the Housing Asset Fund balance was \$1,597,642 including a cash balance of \$1,607,153.

The Housing Successor received \$44,072 in deposits in FY 2023-24. The source of the deposits was interest and loan repayments. The Housing Successor also spent \$33,925 on administrative items in FY 2023-24. The law sets an annual limit on administrative expenses of \$200,000 per year, adjusted annually for inflation. Coalinga has spent well below the annual limit every year.

Property Disposition

The Agency transferred three real properties to the Housing Successor. The Housing Successor is developing a strategy for each property's disposition or development, taking several factors into consideration, including whether it is more beneficial to develop properties to provide housing, or to receive sales proceeds to spend on affordable housing activities within the expenditure limitations set by the HSC. As of the FY 2023-24 report, one of three properties is slated to receive funding for an affordable housing project, and one was sold in FY 2024-25. Two of the properties remain vacant, while one hosts a community garden on part of its land.

Properties must be developed with affordable housing or be in the process of being sold within five years of DOF approving the Housing Asset Transfer form. If more time is needed state law allows a five-year extension to be enacted by the City Council. A resolution was adopted by the Housing Successor enabling this extension to December 15, 2022. Staff completed the necessary requirements including declaring the properties as "surplus" under the Surplus Lands Act ("SLA") by the deadline and is proceeding with their disposal.

Outstanding Inclusionary and Replacement Housing Obligations

The Agency did not have any outstanding inclusionary or replacement housing obligations at the time of dissolution. There are no outstanding inclusionary or replacement housing obligations to be fulfilled by the Housing Successor.

Income & Age Proportionality

If housing successors expend money on projects, State law requires at least 30% to be spent on extremely low income rental housing in a five-year period, among other restrictions. The first five-year compliance period ended on June 30, 2019. The current period beginning with FY 2019-20 ended on June 30, 2024. The Housing Successor has not spent Housing Asset Fund monies on income-contingent housing project and is therefore in compliance with the income proportionality requirements.

State law also sets a limit of 50% on the portion of deed-restricted rental housing that may be restricted to seniors if assisted by the City or former Agency in the prior ten years. The City and former Agency did not assist the construction of any senior rental units in the prior ten years; therefore, the Agency is in compliance.

Excess Surplus

Senate Bill 341 reinstated a requirement to prevent housing successors from accumulating an excess surplus, which is generally defined as unencumbered cash that exceeds the greater of \$1 million or the aggregate amount deposited into the Housing Asset Fund in the preceding four years.

State law requires the Housing Successor to spend or encumber any future excess surplus within three fiscal years of acquiring the surplus. If the surplus is not spent within the allotted timeframe, all remaining surplus funds will be remitted to HCD for statewide housing projects.

The Housing Asset Fund had an unencumbered cash balance of \$900,214 (based on a beginning cash balance of \$1,600,214, less \$700,000 encumbered for a senior housing project). The Housing Successor therefore has no excess surplus because the unencumbered cash balance is less than \$1 million.

Homeownership Unit Inventory

State law requires the annual report to contain an inventory of any homeownership units assisted by the Housing Successor that require restrictions, covenants, or an adopted program that protects Housing Asset Fund monies. The Housing Successor inventory includes 23 assisted homeownership units with affordability restrictions.

IV. ALTERNATIVES:

Not accept the Annual Report (not recommended)

V. FISCAL IMPACT:

There will be no impact to the General Fund at this time.

ATTACHMENTS:

File Name	Description
❑ Final_Coalinga_Housing_Successor_Annual_Report_23-24.pdf	Final Coalinga Housing Successor Annual Report FY23-24
❑ Attachment_A_Coalinga_Housing_Asset_Form.pdf	Attachment A Coalinga Housing Asset Form
❑ Attachment_B_Coalinga_Meet_and_Confer_2012_DOF_Letter_(Locust_Property).pdf	Attachment B Coalinga Meet and Confer 2012 DOF Letter (Locust Property)

HOUSING SUCCESSOR ANNUAL REPORT

City of Coalinga

Fiscal Year 2023-24



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INTRODUCTION

The City of Coalinga (“City”) is required by Health and Safety Code (“HSC”) Section 34176.1(f) to present information on expenditures and activities of the Housing Successor Agency annually. This 2023-24 Housing Successor Annual Report (“Annual Report”) fulfills the HSC requirement and presents information pertaining to certain five- and ten-year planning periods as described herein.

HOUSING SUCCESSOR

The City is the Housing Successor Agency (“Housing Successor”) to the former Coalinga Redevelopment Agency (“Agency”), which was dissolved like all other redevelopment agencies statewide in 2012. At the time of dissolution, a housing successor was to be selected to transfer and be responsible for the remaining assets and liabilities of a former redevelopment agency. The City elected to be the Housing Successor by adoption of Resolution No. 3489 dated January 12, 2012. The Housing Successor is responsible for maintaining housing assets transferred from the former Agency. Its main goal is to provide affordable housing for City residents with these remaining assets, until they are exhausted.

SCOPE OF THIS HOUSING SUCCESSOR ANNUAL REPORT

This Annual Report is limited to the City’s activities as it relates to its role as a housing successor, rather than all housing functions of the City in general. This Annual Report describes compliance with various annual, five-year, and ten-year housing expenditure and production requirements. The current five-year compliance period began on July 1, 2019 and ended on June 30, 2024.

The Annual Report is due to the State of California (“State”) Department of Housing and Community Development (“HCD”) by April 1 annually and must be accompanied by an independent financial audit. The City’s audited financial statements will be posted on the City’s website when available. This Annual Report is an addendum to the Housing Element Annual Progress Report required by Government Code Section 65400, which is submitted to HCD by April 1 annually.

ASSETS TRANSFERRED TO THE HOUSING SUCCESSOR

Upon the statewide dissolution of redevelopment in 2012, all rights, powers, committed assets, liabilities, duties, and obligations associated with the housing activities of the Agency were transferred to the Housing Successor. The Housing Successor prepared a Housing Asset Transfer (“HAT”) form that provided an inventory of all housing assets transferred from the Agency to the Housing Successor. This included:

1. Real properties;
2. Personal Property;
3. Low and Moderate Income Housing Fund (“LMIHF”) encumbrances;
4. Loans/Grants Receivables; and
5. Deferrals.

For the Housing Successor, all items on the HAT were approved by the California Department of Finance (“DOF”) on December 15, 2012. It is important to distinguish that Housing Successor assets that were not transferred from the former Agency or generated by or purchased with assets from the former Agency, are not subject to HSC Section 34176.1.

A copy of the HAT is provided as Appendix 1.

BACKGROUND

This section summarizes the legal requirements for use of housing successor assets that are addressed in this Annual Report.

LEGAL REQUIREMENTS PERTAINING TO HOUSING SUCCESSORS

In general, housing successors must comply with three major requirements pursuant to HSC Section 34176.1:

1. Expenditures and housing production are subject to income and age targets, which are detailed in the following section of this report.

2. Housing successors may not accumulate an “excess surplus,” or a high unencumbered cash balance based on certain thresholds.
3. Properties must be developed with affordable housing or sold within five to ten years of the DOF approving the HAT.

Appendix 2 provides a detailed summary of the reporting requirements that are addressed in this Annual Report.

PERMITTED USES OF HOUSING ASSET FUNDS

Pursuant to HSC Section 34176.1, former Agency assets and the revenues generated by those assets, are maintained in a Low and Moderate Income Housing Asset Fund (“Housing Asset Fund,” fund 815). The Housing Asset Fund replaced the former Agency’s Low and Moderate Income Housing Fund. Housing Asset Funds may be spent on:

- **Administrative costs** for operation of the housing successor agency. The law allows a housing successor to spend the greater of:
 - \$200,000 per year adjusted annually for inflation, or
 - 5% of the statutory value of real property owned by the housing successor and the value of loans and grants receivable from the HAT (“Portfolio”), whichever is greater.

According to HCD, the \$200,000 limit adjusted for inflation in FY 2023-24 was \$263,100. The Housing Successor’s FY 2023-24 Portfolio value was \$2,761,003, of which 5% is \$138,050. The FY 2023-24 administrative cost limit published by HCD is the higher figure and therefore the applicable limit.

- **Homeless prevention and rapid rehousing services** up to \$250,000 per year if the former redevelopment agency did not have any outstanding inclusionary housing or replacement housing production requirements as of 2012.
- **Affordable housing development** assisting households up to 80 percent of the Area Median Income (“AMI”), subject to specific income and age targets over a five-year period.

Five-Year Income Proportionality on Development Expenditures: Any Housing Asset Funds may be spent on development of affordable housing projects affordable to low, very low, and extremely low income households. HSC 34176.1(a)(3)(D) defines “development” as “new construction, acquisition and rehabilitation, substantial rehabilitation as defined in HSC Section 33413, the acquisition of long-term affordability covenants on multifamily units as described in HSC Section 33413, or the preservation of an assisted housing development that is eligible for prepayment or termination or for which within the expiration of rental restrictions is scheduled to occur within five years as those terms are defined in Section 65863.10 of the Government Code.”

Over each five-year compliance period, the current one beginning July 1, 2019, at least 30 percent of such development expenditures must assist extremely low income households (30% of AMI), while no more than 20 percent may assist low income households (between 60-80% of AMI). The balance of the funds may be used on very low income households (defined as households earning between 30% and 60% of AMI).

The Housing Successor met all the requirements for expenditures by income level in the first five-year compliance period from January 1, 2014 through June 30, 2019. The second, and current, five-year compliance period is July 1, 2019 to June 30, 2024, for which the Housing Successor will meet all expenditure requirements.

Note that housing successors must report expenditures by category each year, but compliance with income proportionality limits is measured every five years. For example, a housing successor could spend all its funds in a single year on households earning between 60-80% of AMI, as long as it was 20 percent or less of the total expenditures during the five-year compliance period.

Should a housing successor not spend at least 30% of its development expenditures for extremely low income households, or exceeds the amount spent on low income households, future expenditures are subject to greater restriction until these proportionality targets are met.

Specifically, if a housing successor is unable to spend at least 30% of its development expenditures on extremely low income units, it is required to increase this spending to 50% until compliant with the 30% threshold; a housing successor that spends more than 20% of

its development expenditures on low income units cannot spend any further funds on low income developments until it is at or below the 20% threshold.

As such, tracking these expenditures and their progress over the corresponding five-year period is an important function of this Annual Report.

Ten-Year Age Proportionality: If more than 50% of the total aggregate number of rental units produced by the city, housing successor, or former redevelopment agency during the past 10 years are restricted to seniors, the housing successor may not spend more Housing Asset Funds on senior rental housing.

It is important to stress that Housing Successor expenditure and production requirements are measured on different timeframes:

- **One-Year Limits:** Administrative Allowance and Homeless Prevention Allowance. Compliance is evaluated annually and resets every year.
- **Five-Year Limit:** Expenditures by Income Level. Compliance is evaluated over a fixed five-year period set by law, the current period being July 1, 2019 to June 30, 2024.
- **Ten-Year Limit:** Number of Senior Deed-Restricted Units Assisted. Compliance is evaluated based on a rolling ten-year period that is different every year, the current period being FY 2022-23 to 2031-32

Appendix 3 describes Housing Asset Fund expenditure requirements in more detail, including the types of costs eligible in each category.

LIMITS ON THE ACCUMULATION OF HOUSING FUNDS (EXCESS SURPLUS)

State law limits how much cash a housing successor may retain, and if it fails to commit and spend these dollars in a reasonable timeframe, ultimately penalizes the housing successor by requiring unspent funds to be transferred to HCD for use on State housing programs.

HSC Section 34176.1(d) establishes a limit, known as an “excess surplus” on the amount of unencumbered Housing Asset Funds based on the greater of the following:

- \$1,000,000, or
- The total amount of deposits made into the Housing Asset Fund over the preceding four years.

Only amounts in excess of this threshold are considered an excess surplus. Once an excess surplus is determined, a housing successor must account for these funds separately and encumber said monies within three years. If after the third year the excess surplus has not been fully encumbered, the remaining balance of the excess surplus is to be transferred to HCD within 90 days. HCD is permitted to use these transferred excess surplus funds anywhere in the State under its Multifamily Housing Program or the Joe Serna, Jr. Farmworker Housing Grant Program.

As part of the Annual Report, a housing successor must disclose any excess surplus and describe the housing successor's plan for eliminating this excess surplus.

HOUSING ASSET FUND ACTIVITY

For FY 2023-24 the Housing Successor has the following activities reported in the Housing Asset Fund.

DEPOSITS

As shown in Table 1, the Housing Successor deposited \$44,072 into the Housing Asset Fund, consisting of \$13,457 in earned interest and \$30,615 in revenues from repaid loans as part of prior Housing Asset Fund programs.

Table 1 Housing Asset Fund Deposits FY 2023-24		
Balance Type		Amount
Interest Earned	\$	13,457
Housing Asset Fund Program Inc	\$	30,615
Total	\$	44,072

Source: City of Coalinga

EXPENDITURES

The Housing Successor expended \$33,925 in FY 2023-24. This consisted of \$1,167 from taxes, licenses, and fees, and \$32,758 in professional services contracts. All administrative expenses are well under the

expected administrative cost limit for FY 2023-24. This is consistent with the previous five-year compliance period where the Housing Successor did not report expenses higher than the annual limits.

ENDING CASH AND FUND BALANCE

The Housing Asset Fund balance as of June 30, 2024 was \$1,597,642 as summarized in Table 2. Of the total balance, \$1,607,153 was cash.

Table 2 Housing Asset Fund Ending Balance FY 2023-24	
Balance Type	Amount
Claim on Cash	\$ 1,607,153
Interest Receivable	3,010
Note Receivable- Warthan Apartments	1,500,000
Note Receivable- Other	1,061,003
Land Assets	165,000
Deferred Revenue	(2,561,003)
Prior Period Adjustment	(177,000)
Accounts Payable (Pending)	(521)
Ending Balance	\$ 1,597,642

Source: City of Coalinga

HOUSING SUCCESSOR PORTFOLIO

The Housing Successor Portfolio as of FY 2023-24 includes three properties, and 23 remaining loans receivable that were originally transferred from the former Agency. The Portfolio had a value of \$2,761,003 as of FY 2023-24, as detailed in Table 3.

Table 3
Portfolio Value of Real Properties and Loans Receivable

Asset	Amount
Real Properties¹	
(1) 180 Pierce Street (APN 071-123-18)	37,000
(2) APNs 083-020-56ST, 083-020-58ST, and 083-020-59ST	30,000
(3) APN 071-162-16S	133,000
Subtotal	\$ 200,000
Loans Receivable	
Warthan Apartments	1,500,000
First Time Homebuyer & Rehabilitation	1,061,003
Subtotal	\$ 2,561,003
Total Portfolio Value	\$ 2,761,003

Source: City of Coalinga

¹ Number in parentheses references HAT number

REAL PROPERTY AND DISPOSITION STATUS

HSC Section 34176.1(e) requires that all real properties acquired by the Agency prior to February 1, 2012 and transferred to the City be developed for affordable housing purposes or disposed of within five years from the date DOF approved the HAT Form, or December 15, 2017. If the City is unable to meet this deadline, the law allows for a five-year extension via adoption of a resolution (HSC Sec. 33334.16). The City adopted Resolution No. 3956 extending the property disposition deadline to December 15, 2022. Since that deadline, the City has begun the process to dispose of all properties, including clearing all requirements of the Surplus Land Act (“SLA”). If the properties are still owned by the Housing Successor and are not developed for affordable housing purposes by the deadline, the law indicates the properties shall be sold and the proceeds deposited in the Housing Asset Fund.

The Agency transferred three real properties to the Housing Successor on the Housing Asset Transfer form. Property one (1) at 180 Pierce Street is currently hosting a community garden. Some time ago the Agency entered into a lease agreement with a local resident to manage the garden for \$1 per year. The Agency plans to donate this property for continued use as a community garden to an interested party upon their acquisition of nonprofit status. Property two (2) is located on Elm Avenue. It includes the remaining three parcels listed in Table 3. Part of this site (APNs 083-020-60ST & 083-080-63ST) was sold to Coalinga Family Associates in 2022 as part of a new affordable housing development. The

development was awarded State funding from the Affordable Housing & Sustainable Communities (“AHSC”) program to construct 76 affordable multi-family housing units. The remaining parcels include two that host a condemned asbestos superfund site and one vacant lot. These parcels are part of a plan for a new road extension, connecting to nearby Forrest Avenue, though this will still leave a majority of the site untouched. Property Three (3) was sold to Self-Help Enterprises in July 2024. Since the sale occurred after FY 2023-24, the property remains listed in Table 3. However, the Agency no longer owns the parcel. Self-Help Enterprises is currently working in collaboration with the City’s Public Works and Planning Departments to advance the feasibility process. Additionally, properties two (2) and three (3) both went through the SLA process to further their eventual sale.

LOANS RECEIVABLE

50 loans and seven grants were transferred from the former Agency to the Housing Successor as part of the HAT approved by DOF on December 15, 2012. They were classified in two programs:

- Homeowner Rehabilitation Loans & Grants (23): The former Agency transferred 16 homeowner rehabilitation loans to the Housing Successor. Monies loaned under this program could be used for a variety of rehabilitation projects to improve properties owned by qualifying residents. In addition, there were 7 grants transferred under this rehabilitation program.
- First Time Homebuyer Loans (34): There were 34 First Time Homebuyer loans transferred from the former Agency to the Housing Successor. These loans were used to assist qualified residents in purchasing their first home.

Since the original transfer, approximately 34 of the loans have been repaid or forgiven, leaving an outstanding balance of approximately \$1.1 million in first time homebuyer and rehabilitation loans receivable.

In addition, the Housing Successor loaned \$1,500,000 to Warthan Place Investors, LP for the construction of Warthan Apartments, subsequent to the HAT. This allocation was in the form of a residual receipts loan and will be repaid through residual operating receipts at a 1% interest rate.

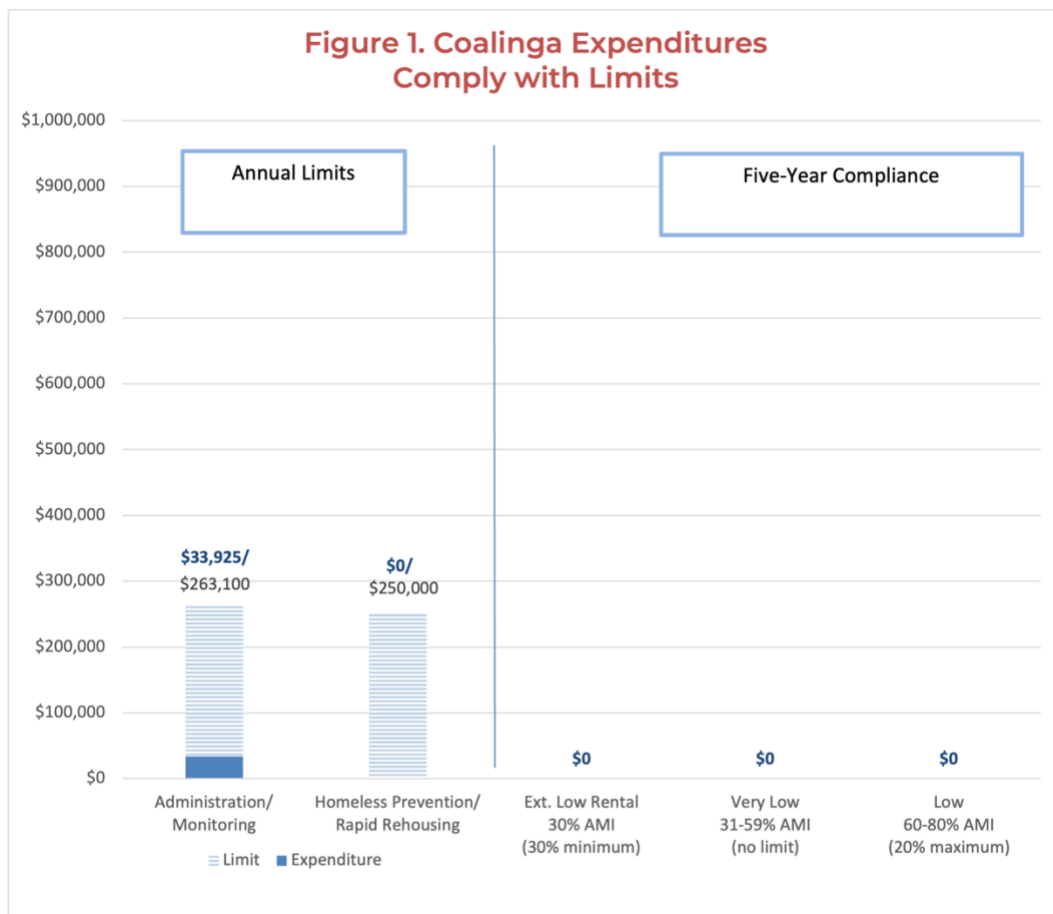
COMPLIANCE WITH EXPENDITURE & PRODUCTION LIMITS

During the FY 2023-24, the Housing Successor was in compliance with all annual and five- to ten year planning period requirements as described in this section.

PROPORTIONALITY REQUIREMENTS

As summarized in Figure 1, the Housing Successor fully complied with all Housing Asset Fund spending restrictions in FY 2023-24, including five-year compliance period income targeting requirements:

- Administrative costs of \$33,925 did not exceed the maximum amount for FY 2023-24.
- No homeless prevention or rapid rehousing expenses were made in FY 2023-24.



No affordable housing development-related expenditures were made in FY 2023-24. Therefore, the Housing Successor remains in compliance with the five-year compliance period income proportionality

requirements. The Housing Successor will ensure it continues to meet all expenditure requirements in future five-year compliance periods.

Failure to comply with the extremely low income requirement in any five-year compliance period will result in the Housing Successor having to ensure that 50 percent of remaining funds be spent on extremely low income rental units until in compliance. Exceeding the expenditure limit for low households earning between 60-80% of AMI in any five-year reporting period will result in the Housing Successor not being able to expend any funds on these income categories until in compliance.

SENIOR RENTAL HOUSING LIMIT COMPLIANCE

The Housing Successor complies with the limit allowing no more than 50 percent of the total aggregate number of rental units produced within the preceding ten years to be restricted to seniors. The Housing Successor, City, and former Agency assisted no deed-restricted rental units restricted to seniors in the last ten years.

EXCESS SURPLUS

The Housing Asset Fund may not accumulate an “excess surplus,” an unencumbered amount that exceeds the greater of \$1 million or the sum of deposits in the prior four fiscal years. This requirement ensures that housing successors are actively spending available Housing Asset Funds on affordable housing.

In 2020, The Housing Successor encumbered \$700,000 in funds for a 32-unit senior housing project at the intersection of Elm and Walnut Avenues. The funds have not yet been distributed but they remain allocated for the purposes of helping this development. Due to this encumbrance, the Housing Successor accumulated no excess surplus in FY 2023-24 because its beginning unencumbered cash balance was \$900,214, which is less than the \$1 million statutory limit, as shown in Table 4.

Table 4
Excess Surplus

Step 1: Determine Unencumbered Cash Balance From Financials

FY 23-24 Beginning Cash Balance	\$	1,600,214	
Less: Encumbered Funds	\$	700,000	
Unencumbered Amount			\$ 900,214

Step 2: Determine Greater of \$1M or Last 4 Deposits

\$1 Million, or		\$	1,000,000	
Last 4 years' deposits		\$	913,216	
2023-24	\$	44,072		
2022-23	\$	443,512		
2021-22	\$	419,111		
2020-21	\$	6,521		
Result: Larger Number				\$ 1,000,000

Step 3: Excess Surplus is Amount Step 1 Exceeds Step 2, if Any

(1) Unencumbered Amount	\$	900,214
(2) Less: Larger Number From Step 2	\$	1,000,000

Excess Surplus	None
-----------------------	-------------

Source: City of Coalinga

The Housing Successor must expend any excess surplus within three fiscal years of acquiring it. If the Housing Successor fails to comply with this requirement, any remaining excess surplus funds must be transferred to HCD.

OTHER INFORMATION

TRANSFERS TO OTHER HOUSING SUCCESSORS

There were no transfers to another housing successor entity for a joint project pursuant to HSC Section 34176.1.

HOMEOWNERSHIP UNIT INVENTORY

Table 5 below presents an inventory of homeowner and rental affordable units assisted by the former Agency or Housing Successor that require restrictions, covenants, or an adopted program that protects Housing Asset Fund monies.

Table 5
Homeownership Unit Inventory

Project Name / Address	Loan No.	Program	Agreement Date
298 East Houston Street	9068	RDA	8/8/08
140 Monroe Street/P.O.Box 346	9779	RDA	11/2/09
140 Monroe Street/P.O.Box 346	9752	RDA	11/2/09
1404 North Nevada/P.O.Box 162	8998	RDA	4/30/08
215 Warthan Street	10145	RDA	12/3/10
235 Tyler Street	8984	RDA	2/27/08
236 Coolidge Street	9930	RDA	9/29/10
120 Appaloosa Court	9011	RDA	2/21/08
835 Mustang Way	10299	RDA	5/23/11
110 Madison Street	9269	RDA	9/18/08
196 East Harrison	9740	RDA	12/29/09
236 East Cherry Lane	9497	RDA	10/20/09
445 West Pleasant Street	9650	RDA	11/18/09
303 Locust Avenue	9440	RDA	4/1/09
989 North Princeton Avenue	10255	RDA	4/7/11
144 Arabia/144 Arabian	9507	RDA	5/5/09
209 South Princeton Avenue	9530	RDA	5/7/09
196 Hover Street	9931	RDA	7/23/10
231 South Thompson	13566	RDA	8/16/17
204 North Coalinga	9023	RDA	8/8/08
159 East Ivy Avenue	9800	RDA	4/2/10
143 Palamino Street	9066	RDA	4/18/08
325 East Houston	9986	RDA	5/13/10
325 East Houston	9336	RDA	2/19/09

APPENDIX 1 – HOUSING ASSET TRANSFER FORM

Attached separately as **Attachment A** and **Attachment B**.

APPENDIX 2 - HOUSING SUCCESSOR ANNUAL REPORT REQUIREMENTS

<i>Health and Safety Code Section 34176.1(f)</i>	
Housing Asset Fund Revenues & Expenditures	<p>Total amount deposited in the Housing Asset Fund for the fiscal year.</p> <p>Amount of deposits funded by a Recognized Obligation Payment Schedule (“ROPS”).</p> <p>Statement of balance at the close of the fiscal year.</p> <p>Description of Expenditures for the fiscal year, broken out as follows:</p> <ul style="list-style-type: none"> • Homeless prevention and rapid rehousing • Administrative and monitoring • Housing development expenses by income level assisted <p>Description of any transfers to another housing successor for a joint project.</p>
Other Assets and Active Projects	<p>Description of any project(s) funded through the ROPS.</p> <p>Update on property disposition efforts (note that housing successors may only hold property for up to five years, unless it is already developed with affordable housing).</p> <p>Other “portfolio” balances, including:</p> <ul style="list-style-type: none"> • Statutory value of any real property either transferred from the former Agency or purchased by the Housing Asset Fund • Value of loans and grants receivable <p>Inventory of homeownership units assisted by the former Agency or the housing successor that are subject to covenants or restrictions or to an adopted program that protects the former Agency’s investment of monies from the Low and Moderate Income Housing Fund.</p>
Obligations & Proportionality	<p>Description of any outstanding production obligations of the former Agency that were inherited by the Housing Successor.</p> <p>Compliance with proportionality requirements (income group targets), which must be upheld on a five-year cycle.</p> <p>Percentage of deed-restricted rental housing restricted to seniors and assisted by the former Agency, the Housing Successor, or the City within the past ten years compared to the total number of units assisted by any of those three agencies.</p> <p>Amount of any excess surplus, and, if any, the plan for eliminating it.</p>

APPENDIX 3 – HOUSING ASSET FUND EXPENDITURE REQUIREMENTS

Health and Safety Code Section 34176.1		
Expense Category	Limits	Allowable Uses
Administration and Compliance Monitoring <i>Annual Limit</i>	\$263,100 maximum for FY 2023-24. (limit varies each year)	Administrative activities such as: <ul style="list-style-type: none"> Professional services (consultant fees, auditor fees, etc.) Staff salaries, benefits, and overhead for time spent on Housing Successor administration Compliance monitoring to ensure compliance with affordable housing and loan agreements Property maintenance at Housing Successor-owned properties <p>Capped at \$200,000 adjusted annually for inflation or 5% of the statutory value of real property owned by the housing successor and the value of loans and grants receivable from the HAT ("Portfolio"), whichever is greater.</p>
Homeless Prevention and Rapid Rehousing Solutions <i>Annual Limit</i>	\$250,000 maximum per fiscal year	<ul style="list-style-type: none"> Services for individuals and families who are homeless or would be homeless but for this assistance, including: Contributions toward the construction of local or regional homeless shelters Housing relocation and stabilization services including housing search, mediation, or outreach to property owners Short-term or medium-term rental assistance Security or utility deposits Utility payments Moving cost assistance Credit repair Case management Other appropriate activities for homelessness prevention and rapid rehousing of persons who have become homeless.
Affordable Housing Development	No spending limit, but must comply with income and age targets	"Development" includes: <ul style="list-style-type: none"> New construction Acquisition and rehabilitation Substantial rehabilitation Acquisition of long-term affordability covenants on multifamily units Preservation of at-risk units whose affordable rent restrictions would otherwise expire over the next five years

Health and Safety Code Section 34176.1

Expense Category	Limits	Allowable Uses
	<p>Income Targets</p> <p><i>Fixed Five-Year Compliance Period</i></p> <p><i>(FY 2019-20 to 2023-24)</i></p>	<p>Every five years (currently FYs 2020-2024), Housing Asset Funds must meet income targets:</p> <ul style="list-style-type: none"> • At least 30% on extremely low income rental households (up to 30% AMI or “Area Median Income”) • No more than 20% on low income households (60-80% AMI) <p>Moderate and above moderate income households may not be assisted (above 80% AMI).</p> <p>Failure to comply with the extremely low income requirement in any five-year compliance period will result in having to ensure that 50 percent of remaining funds be spent on extremely low income rental units until in compliance.</p> <p>Exceeding the expenditure limit for low households earning between 60-80% AMI in any five-year reporting period will result in not being able to expend any funds on these income categories until in compliance.</p>
	<p>Age Targets</p> <p><i>Rolling Ten-Year Period</i></p>	<p>For the prior ten years (resets every year), a maximum of 50% of deed-restricted rental housing units assisted by the Housing Successor or its host jurisdiction may be restricted to seniors. If a housing successor fails to comply, Housing Asset Funds may not be spent on deed-restricted rental housing restricted to seniors until in compliance.</p>

**DEPARTMENT OF FINANCE
HOUSING ASSETS LIST
ASSEMBLY BILL X1 26 AND ASSEMBLY BILL 1484
(Health and Safety Code Section 34176)**

Former Redevelopment Agency: Redevelopment Agency of the City of Coalinga

Successor Agency to the Former
Redevelopment Agency: City of Coalinga

Entity Assuming the Housing Functions
of the former Redevelopment Agency: City of Coalinga

Entity Assuming the Housing Functions
Contact Name: Darrel L. Pyle Title City Manager Phone (559) 935-1533 x113 E-Mail Address dpyle@coalinga.com

Entity Assuming the Housing Functions
Contact Name: Shannon Jensen Title Economic Development Assistant Phone (559) 935-1533 x150 E-Mail Address sjensen@coalinga.com


All assets transferred to the entity assuming the housing functions between February 1, 2012 and the date the exhibits were created are included in this housing assets list.
The following Exhibits noted with an X in the box are included as part of this inventory of housing assets:

Exhibit A - Real Property	<input checked="" type="checkbox"/>
Exhibit B- Personal Property	<input type="checkbox"/>
Exhibit C - Low-Mod Encumbrances	<input type="checkbox"/>
Exhibit D - Loans/Grants Receivables	<input checked="" type="checkbox"/>
Exhibit E - Rents/Operations	<input type="checkbox"/>
Exhibit F- Rents	<input type="checkbox"/>
Exhibit G - Deferrals	<input type="checkbox"/>

Prepared By: _____

Date Prepared: _____

City of Coalinga
Inventory of Assets Received Pursuant to Health and Safety Code section 34176 (a) (2)

Item #	Type of Asset a/	Legal Title and Description	Carrying Value of Asset	Total square footage	Square footage reserved for low-mod housing	Is the property encumbered by a low-mod housing covenant?	Source of low-mod housing covenant b/	Date of transfer to Housing Successor Agency	Construction or acquisition cost funded with Low-Mod Housing Fund monies	Construction or acquisition costs funded with other RDA funds	Construction or acquisition costs funded with non-RDA funds	Date of construction or acquisition by the former RDA	Interest in real property (option to purchase, easement, etc.)
1	Vacant SFR Lot	180 Pierce Street APN: 071-123-18	\$17,000	11,250	11,250	No		1-Feb-12	N/A	\$17,000	N/A	15-Dec-10	Fee Title
2	Vacant Land	083-020-58st (portion) 083-020-63st 083-020-60st 083-020-56st (portion)	\$30,000	625,086	625,086	No		1-Feb-12	N/A	\$30,000	N/A	17-Jan-08	Fee Title
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a/ Asset types may include low-mod housing, mixed-income housing, low-mod housing with commercial space, mixed-income housing with commercial space.

b/ May include California Redevelopment Law, tax credits, state bond indentures, and federal funds requirements.

City of Coalinga
Inventory of Assets Received Pursuant to Health and Safety Code section 34176 (a) (2)

Item #	Type of Asset a/	Description	Carrying Value of Asset	Date of transfer to Housing Successor Agency	Acquisition cost funded with Low-Mod Housing Fund monies	Acquisition costs funded with other RDA funds	Acquisition costs funded with non-RDA funds	Date of acquisition by the former RDA
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a/ Asset types any personal property provided in residences, including furniture and appliances, all housing-related files and loan documents, office supplies, software licenses, and mapping programs, that were acquired for low and moderate income housing purposes, either by purchase or through a loan, in whole or in part, with any source of funds.

City of Coalinga
Inventory of Assets Received Pursuant to Health and Safety Code section 34176 (a) (2)

Item #	Type of housing built or acquired with enforceably obligated funds a/	Date contract for Enforceable Obligation was executed	Contractual counterparty	Total amount currently owed for the Enforceable Obligation	Is the property encumbered by a low-mod housing covenant?	Source of low-mod housing covenant b/	Current owner of the property	Construction or acquisition cost funded with Low-Mod Housing Fund monies	Construction or acquisition costs funded with other RDA funds	Construction or acquisition costs funded with non-RDA funds	Date of construction or acquisition of the property
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a/ May include low-mod housing, mixed-income housing, low-mod housing with commercial space, mixed-income housing with commercial space.

b/ May include California Redevelopment Law, tax credits, state bond indentures, and federal funds requirements.

Exhibit D - Loans/Grants Receivables

City of Coalinga
Inventory of Assets Received Pursuant to Health and Safety Code section 34176 (a) (2)

Item #	Was the Low-Mod Housing Fund amount issued for a loan or a grant?	Amount of the loan or grant	Date the loan or grant was issued	Person or entity to whom the loan or grant was issued	Purpose for which the funds were loaned or granted	Are there contractual requirements specifying the purposes for which the funds may be used?	Repayment date, if the funds are for a loan	Interest rate of loan	Current outstanding loan balance
1	Loan	3,800.00	10/20/2003	1650 Willow Springs*	1st Time Homebuyer	Yes	11/20/2013	0%	3,800.00
2	Loan	3,388.00	9/3/2003	1630 Willow*	1st Time Homebuyer	Yes	10/3/2013	0%	3,388.00
3	Loan	3,000.00	11/23/2004	1676 Saltbrush*	1st Time Homebuyer	Yes	12/23/2014	0%	3,000.00
4	Loan	3,800.00	7/19/2004	267 Warthan Street*	1st Time Homebuyer	Yes	8/19/2014	0%	3,800.00
5	Loan	2,454.15	7/19/2002	252 Yale*	1st Time Homebuyer	Yes	7/19/2012	0%	2,454.15
6	Loan	2,762.70	7/30/2002	765 S. Monterey*	1st Time Homebuyer	Yes	8/30/2012	0%	2,762.70
7	Loan	3,800.00	9/24/2003	201 Willow*	1st Time Homebuyer	Yes	10/24/2013	0%	3,800.00
8	Loan	3,503.00	7/1/2002	271 Harrison*	1st Time Homebuyer	Yes	8/7/2012	0%	3,503.00
9	Loan	3,800.00	7/9/2004	418 Forest Court*	1st Time Homebuyer	Yes	8/9/2014	0%	3,800.00
10	Loan	2,758.50	10/20/2003	155 N. Hayes Street*	1st Time Homebuyer	Yes	11/20/2013	0%	2,758.50
11	Loan	1,639.50	8/23/2002	139 East Ivy*	1st Time Homebuyer	Yes	9/26/2012	0%	1,639.50
12	Loan	2,462.00	3/12/2004	1291 Sunflower*	1st Time Homebuyer	Yes	4/12/2014	0%	2,462.00
13	Loan	58,549.00	8/8/2008	298 East Houston St*	1st Time Homebuyer	Yes	8/8/2038	0%	58,549.00
14	Loan	29,758.00	11/2/2009	140 Monroe Steet*	1st Time Homebuyer	Yes	11/2/2039	0%	29,758.00
15	Loan	35,242.00	11/2/2009	140 Monroe Steet*	1st Time Homebuyer	Yes	11/2/2039	0%	35,242.00
16	Loan	43,867.00	2/26/2010	206 Fresno Street*	1st Time Homebuyer	Yes	2/26/2040		43,867.00
17	Loan	65,000.00	4/30/2008	1404 N. Nevada*	1st Time Homebuyer	Yes	4/30/2038	0%	65,000.00
18	Loan	50,000.00	12/3/2010	215 Warthan Street*	1st Time Homebuyer	Yes	12/3/2040	0%	50,000.00
19	Grant	5,100.00	5/12/2011	252 Monroe Street*	Rehabilitation	Yes	5/1/2014		5,100.00
20	Loan	37,870.63	2/27/2008	235 Tyler Street*	Rehabilitation	Yes	2/27/2038	0%	37,870.63
21	Loan	91,497.61	2/2/2011	219 Jackson Street*	Rehabilitation	Yes	2/2/2041	0%	91,497.61
22	Grant	3,000.00	2/28/2011	219 Jackson Street*	Rehabilitation	Yes	2/1/2014		3,000.00
23	Loan	65,000.00	2/21/2008	120 Appaloosa Court*	1st Time Homebuyer	Yes	2/21/2038	0%	65,000.00
24	Loan	61,000.00	5/23/2011	835 Mustang Way*	1st Time Homebuyer	Yes	5/23/2041	0%	61,000.00
25	Loan	64,166.00	9/18/2008	110 Madison Street*	1st Time Homebuyer	Yes	9/1/2038	0%	64,166.00
26	Loan	11,495.00	12/29/2009	196 E. Houston*	1st Time Homebuyer	Yes	12/29/2039	0%	11,495.00
27	Loan	52,685.00	2/28/2011	210 W. Harvard Avenue*	Rehabilitation	Yes	2/28/2041	0%	52,685.00
28	Grant	5,000.00	2/28/2011	210 W. Harvard Avenue*	Rehabilitation	Yes	2/1/2014		5,000.00
29	Loan	51,163.59	3/30/2010	217 Grant Street*	Rehabilitation	Yes	3/30/2040	0%	51,163.59
30	Loan	84,831.00	10/20/2009	236 E. Cherry Lane*	Rehabilitation	Yes	10/20/2039	0%	84,831.00
31	Loan	8,737.00	10/20/2009	236 E. Cherry Lane*	Rehabilitation	Yes	10/20/2039	0%	8,737.00
32	Grant	7,775.00	10/20/2009	236 E. Cherry Lane*	Rehabilitation	Yes	10/1/2012		7,775.00
33	Loan	39,439.00	11/18/2009	445 W. Pleasant Street*	Rehabilitation	Yes	11/18/2039	0%	39,439.00
34	Loan	65,000.00	3/24/2010	241 Lincoln St*	1st Time Homebuyer	Yes	3/24/2040	0%	65,000.00
35	Loan	57,696.00	4/1/2009	303 Locust Avenue*	1st Time Homebuyer	Yes	4/1/2039	0%	57,696.00

36	Loan		13,356.79	4/7/2011	989 N. Princeton Avenue*	1st Time Homebuyer	Yes		4/7/2041	0%	13,356.79
37	Loan		65,000.00	6/25/2009	323 Coolidge Street*	1st Time Homebuyer	Yes		6/25/2039	0%	65,000.00
38	Loan		30,000.00	5/5/2009	144 Arabian*	1st Time Homebuyer	Yes		5/5/2039	0%	30,000.00
39	Loan		7,989.00	6/15/2009	149 Monroe Street*	Rehabilitation	Yes		6/18/2039	0%	5,189.00
40	Loan		54,730.00	5/7/2009	209 S. Princeton Avenue*	1st Time Homebuyer	Yes		5/7/2039	0%	54,730.00
41	Loan		49,799.00	4/8/2009	1688 Poppy Meadow Ct.*	1st Time Homebuyer	Yes		4/8/2039	0%	49,799.00
42	Loan		64,725.00	5/7/2009	290 Buckeye Springs Dr.*	1st Time Homebuyer	Yes		5/7/2039	0%	64,725.00
43	Loan		74,610.00	6/18/2009	265 Monroe Street*	Rehabilitation	Yes		6/18/2039	0%	74,610.00
44	Loan		65,425.23	7/23/2010	196 Hover Street*	Rehabilitation	Yes		7/23/2040	0%	65,425.23
45	Grant		3,000.00	7/23/2010	196 Hover Street*	Rehabilitation	Yes		6/1/2013		3,000.00
46	Loan		80,243.00	7/29/2009	454 Adams Street*	Rehabilitation	Yes		7/29/2039	0%	80,243.00
47	Loan		56,317.00	8/8/2008	204 N. Coalinga*	Rehabilitation	Yes		8/8/2038	0%	56,317.00
48	Grant		5,500.00	2/25/2011	501 Pine Street*	Rehabilitation	Yes		2/1/2014		5,500.00
49	Loan		68,946.09	4/2/2010	159 E. Ivy Avenue*	Rehabilitation	Yes		4/2/2040	0%	68,946.09
50	Loan		65,000.00	4/18/2008	1686 Echo Canyon*	1st Time Homebuyer	Yes		4/18/2038	0%	65,000.00
51	Loan		25,415.00	9/29/2010	236 Coolidge Street*	Rehabilitation	Yes		9/29/2010	0%	25,415.00
52	Loan		65,000.00	4/18/2008	143 Palamino Street*	1st Time Homebuyer	Yes		4/18/2038	0%	65,000.00
53	Loan		65,000.00	8/29/2009	255 El Camino Lane*	1st Time Homebuyer	Yes		8/29/2039	0%	65,000.00
54	Loan		57,981.01	2/19/2009	325 E. Houston*	Rehabilitation	Yes		2/19/2039	0%	57,981.01
55	Grant		5,500.00	5/13/2010	325 E. Houston*	Rehabilitation	Yes		5/13/2013		5,500.00
56	Loan		3,000.00	5/13/2010	325 E. Houston*	Rehabilitation	Yes		5/13/2040	0%	3,000.00
57	Loan		28,292.31	9/14/2009	744 N. Monterey Avenue*	1st Time Homebuyer	Yes		9/14/2039		28,292.31

* Names are on file.

City of Coalinga
Inventory of Assets Received Pursuant to Health and Safety Code section 34176 (a) (2)

Item #	Type of payment a/	Type of property with which they payments are associated b/	Property owner	Entity that collects the payments	Entity to which the collected payments are ultimately remitted	Purpose for which the payments are used	Is the property encumbered by a low-mod housing covenant?	Source of low-mod housing covenant c/	Item # from Exhibit A the rent/operation is associated with (if applicable)
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a/ May include revenues from rents, operation of properties, residual receipt payments from developers, conditional grant repayments, costs savings and proceeds from refinancing, and principal and interest payments from homebuyers subject to enforceable income limits.

b/ May include low-mod housing, mixed-income housing, low-mod housing with commercial space, mixed-income housing with commercial space.

c/ May include California Redevelopment Law, tax credits, state bond indentures, and federal funds requirements.

City of Coalinga
Inventory of Assets Received Pursuant to Health and Safety Code section 34176 (a) (2)

Item #	Type of payment a/	Type of property with which the payments are associated b/	Property owner	Entity that collects the payments	Entity to which the collected payments are ultimately remitted	Purpose for which the payments are used	Is the property encumbered by a low-mod housing covenant?	Source of low-mod housing covenant c/	Item # from Exhibit A the rent is associated with (if applicable)
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a/ May include rents or home loan payments.

b/ May include low-mod housing, mixed-income housing, low-mod housing with commercial space, mixed-income housing with commercial space.

c/ May include California Redevelopment Law, tax credits, state bond indentures, and federal funds requirements.

Exhibit G - Deferrals

City of Coalinga

Inventory of Assets Received Pursuant to Health and Safety Code section 34176 (a) (2)

Item #	Purpose for which funds were deferred	Fiscal year in which funds were deferred	Amount deferred	Interest rate at which funds were to be repaid	Current amount owed	Date upon which funds were to be repaid
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**DEPARTMENT OF
FINANCE**

EDMUND G. BROWN JR. - GOVERNOR

915 L STREET ■ SACRAMENTO CA ■ 95814-3706 ■ WWW.DOF.CA.GOV

December 15, 2012

Mr. Darrel L. Pyle, City Manager
City of Coalinga
155 W. Durian Avenue
Coalinga, CA 93210

Dear Mr. Pyle:

Subject: Housing Asset Transfer Form

This letter supersedes Finance's Housing Asset Transfer Form letter dated August 31, 2012. Pursuant to Health and Safety Code (HSC) section 34176 (a) (2), the City of Coalinga Successor Agency submitted a Housing Assets Transfer Form (Form) to the California Department of Finance (Finance) on August 1, 2012 for the period February 1, 2012 through August 1, 2012. Finance issued its determination related to those transferred assets on August 31, 2012. Subsequently, the City of Coalinga Successor Agency requested a Meet and Confer session on one or more items that was objected to by Finance.

Finance disputed Exhibit A, Items 1 and 2 – Vacant Property. No documentation was originally provided to indicate the former redevelopment agency's interest in the property, and the preliminary title report for the planned Pacific Estates subdivision did not include a low or moderate-income housing covenant.

Based on a review of additional information and documentation provided to Finance during the Meet and Confer process, Finance has completed its review of those specific items being disputed, and is not objecting to any assets or transfers of assets identified on your Form.

Additionally, Finance is approving the transfer of vacant land (APN 071-162-16S) which was inadvertently not included on the original Form. This is Finance's final determination related to the assets reported on your Form.

Please direct inquiries to Nichelle Thomas, Supervisor or Alexander Watt, Lead Analyst at (916) 445-1546.

Sincerely,

Steve Szalay
Local Government Consultant

cc: On following page

Mr. Darrel Pyle
December 15, 2012
Page 2

cc: Ms. Mari Jimenez, Assistant Financial Service Director, City of Coalinga
Ms. Shannon Jensen, Economic Development Assistant, City of Coalinga
Mr. George Gomez, Account Financial Manager, Fresno County
California State Controller's Office

**STAFF REPORT - CITY COUNCIL/SUCCESSOR AGENCY/PUBLIC FINANCE
AUTHORITY**

Subject: Declare Items as Surplus Property and Authorize Disposal
Meeting Date: Thursday, March 20, 2025
From: Sean Brewer, Interim City Manager
Prepared by: Eric DeLeon, Public Works Supervisor

I. RECOMMENDATION:

Staff recommends the City Council declare various Public Works items and City Hall office furniture as surplus and authorize disposal.

II. BACKGROUND:

Various Public Works pieces of equipment have been phased out of use due to age or cost to maintain operability and need to be declared surplus and sold off.

There is a continuous accumulation of scrap metal at the Public Works Materials yard that needs to be cleared up and hauled off.

Miscellaneous office furniture that is no longer used and has accumulated at City Hall.

III. DISCUSSION:

Public Works has assembled a list of equipment consisting of 2006 GroundPounder AP2000 hand driven roller compactor; 1988 L-8 Light-Tower; 2000 Kubota L4310 Tractor and 1988 Ford F-700 Dump Truck that are no longer in service. Pictures are attached to this report.

Miscellaneous office furniture located at City Hall includes 5 red chairs (office), 3 chairs (kitchen), TV cart, and 32 inch television (older model), 3 filing cabinets, 2 six foot tables and 3 pieces of wall art.

Staff is recommending the vehicles be disposed of using govdeals.com and the miscellaneous scrap metal be donated to a local scrap metal dealer. Office furniture shall be donated to the Thrift Store or a local non-profit. Any unwanted items shall be disposed of.

IV. ALTERNATIVES:

Do not authorize the list of surplus items, staff does not recommend.

V. FISCAL IMPACT:

Any funds generated from the surplus will be returned to the respective fund allocation.

ATTACHMENTS:



File Name

Surplus_Photos.pdf

Description

PW Surplus Items











STAFF REPORT - CITY COUNCIL/SUCCESSOR AGENCY/PUBLIC FINANCE AUTHORITY

Subject: Authorize Interim City Manager to Approve the Amended Engagement Letter from Price Paige & Company for Consulting Services related to Preparation of Fiscal Year 2023-2024 Audit

Meeting Date: Thursday, March 20, 2025

From: Sean Brewer, Interim City Manager

Prepared by: Mai Vang, Financial Services Director

I. RECOMMENDATION:

Financial Services Director recommends approval of the Amended engagement letter received from Price Paige & Company to assist with the preparation of the Fiscal Year 2023-2024 Audit.

II. BACKGROUND:

The City has previously used Price Paige & Company as the external auditor. Since 2018, Price, Paige & Company has been providing consulting services to assist with audit prep.

On May 16, 2024, the engagement letter was approved for Price Paige & Company to assist with the preparation of the Fiscal Year 2023-2024 Audit. The intent was to provide consulting services for:

- a. Capital Assets
- b. Long-term Debt and related Cash with Fiscal Agents
- c. Leases (GASB 87)
- d. Subscription-Based Information Technology Arrangements (GASB 96)
- e. Payroll Liabilities Reconciliation
- f. Grant Reconciliation and Schedule of Expenditures of Federal Awards

III. DISCUSSION:

Staffing changes have impacted the ability to complete essential year-end financial tasks in a timely manner. The new staff members are in the process of familiarizing themselves with the City's financial systems and procedures, but additional support is required to maintain operational efficiency and adherence to regulatory deadlines.

To mitigate these challenges, staff need assistance with:

- 1. Pooled Cash Reconciliation
- 2. Governmental Receivables
- 3. Interest Receivable
- 4. Notes Receivable and Impact Fee Receivable
- 5. Land Held for Resale
- 6. Retention Payable

7. Enterprise Receivables
8. Accounts Payable
9. Accrued Payroll
10. Compensated Absences

The amendment will increase the original agreement cost by \$20,240. The cost includes a fixed fee of \$10,240, to cover items #1 - #6, above. The remaining \$10,000 will cover items #7 - #10, above.

IV. ALTERNATIVES:

Not approve the Amendment (Not recommended)



V. FISCAL IMPACT:

The total amended amount for audit prep is to not exceed \$20,240.

Staff had budgeted \$38,000 to revamp the Chart of Accounts within the financial system; however, due to staff changes, the priorities were readjusted. Staff plan to use this savings to fund the completion of the fiscal year end closing. The cost will be allocated as follows:

Budget Line	Amount
101-406-88030	3,196.00
501-406-88030	6,392.00
502-406-88030	5,326.00
503-406-88030	4,048.00
504-406-88030	213.00
820-610-88030	1,065.00
Total	20,240.00

ATTACHMENTS:

File Name	Description
 20250311_-_COALINGA_Consulting_Engagement_Letter_(AMENDMENT)_2024.pdf	Amended Engagement Letter
 20240516_-_Price_Paige_Engagement_LTR_FY_2023-24_Audit_Prep_(SIGNED).pdf	Original Engagement Letter



March 4, 2025

Sean Brewer, Interim City Manager
City of Coalinga
155 W. Durian Avenue
Coalinga, California 93210

Dear Sean:

This letter amends the engagement letter dated April 26, 2024, and confirms the engagement of Price Paige & Company by the City of Coalinga, California (the City) for professional advisory services as described below:

- 1) We will assist the City in the year-end close of its financial records for the year ending June 30, 2024 by analyzing and preparing reconciliations of the following balance sheet and income statement balances in preparation for the City's external financial statement audit:
 - a. Pooled Cash Reconciliation
 - b. Governmental Receivables
 - c. Interest Receivable
 - d. Notes Receivable and Impact Fee Receivable
 - e. Land Held for Resale
 - f. Capital Assets
 - g. Retention Payable
 - h. Long-term Debt and related Cash with Fiscal Agents
 - i. Leases (GASB 87)
 - j. Subscription-Based Information Technology Arrangements (GASB 96)
 - k. Payroll Liabilities Reconciliation
 - l. Grant Reconciliation and Schedule of Expenditures of Federal Awards
- 2) For the items listed above, we will provide all journal entries necessary to ensure that the City's trial balance reconciles to the supporting audit schedules.
- 3) We will serve as a liaison with the City's external auditors for any inquiries directly related to the balance sheet and income statement items listed above.
- 4) We will provide the City with additional consultation, including training of accounting personnel, as agreed upon with City management. The scope, timing, and extent of the additional consultation will be discussed prior to the commencement of any work.

570 N. Magnolia Avenue, Suite 100
Clovis, CA 93611

tel 559.299.9540

fax 559.299.2344

- 5) We will review the following balance sheet and income statement balances to determine whether further reconciliations are necessary, which we will prepare as needed:
- a. Enterprise Receivables
 - b. Accounts Payable
 - c. Accrued Payroll
 - d. Compensated Absences

All workpapers or other documents used by us during this engagement will be maintained in segregated files, and such originals and all copies will be returned to you upon the completion of our engagement.

You agree to oversee the nonaudit services by designating an individual, preferably from senior management, with suitable skill, knowledge, or experience; evaluate the adequacy and results of those services; and accept responsibility for them. These nonaudit services do not constitute an audit under *Government Auditing Standards* and such services will not be conducted in accordance with *Government Auditing Standards*. We will perform the services in accordance with applicable professional standards. We, in our sole professional judgment, reserve the right to refuse to perform any procedure or take any action that could be construed as assuming management responsibilities.

Electronic Data Communication and Storage and Use of Third-Party Service Provider

In the interest of facilitating our services to the City, we may communicate by facsimile transmission, send data over the Internet, store electronic data via computer software applications hosted remotely on the Internet, or allow access to data through third-party vendors' secured portals or clouds. Electronic data that is confidential to the City may be transmitted or stored using these methods. We may use third-party service providers to store or transmit this data, such as providers of tax return preparation and document management software. In using these data communication and storage methods, our firm employs measures designed to maintain data security. We use reasonable efforts to keep such communications and data access secure in accordance with our obligations under applicable laws and professional standards. We also require all of our third-party vendors to do the same.

You recognize and accept that we have no control over the unauthorized interception or breach of any communications or data once it has been sent or has been subject to unauthorized access, notwithstanding all reasonable security measures employed by us or our third-party vendors, and consent to our use of these electronic devices and applications and submission of confidential client information to third-party service providers during this engagement.

Engagement Administration, Fees and Other

We will schedule the engagement based in part on deadlines, working conditions, and the availability of your key personnel. We will plan the engagement based on the assumption that your personnel will cooperate and provide assistance by performing tasks such as preparing requested schedules, retrieving supporting documents, and preparing confirmations. If, for whatever reason, your personnel are unavailable to provide the necessary assistance in a timely manner, it may substantially increase the work we have to do to complete the engagement within the established deadlines, resulting in an increase in fees over our original fee estimate.

It is our policy to keep records related to this engagement for a minimum of seven years after the report release date.

ShareFile is used solely as a method of exchanging information and is not intended to store the City's information. Upon completion of the engagement, data and other content will be removed from ShareFile in accordance with Price Paige & Company's policy.

Our fees for the above services for the year ending June 30, 2024 will be as follows:

Advisory Services, as listed in items 1-3	\$ 35,230
Additional Advisory Services, as listed as items 4 and 5 (hourly, not to exceed)	<u>25,960</u>
Total	\$ 61,190
Less: Original Fee	<u>\$ (40,950)</u>
Total Amendment	<u>\$ 20,240</u>

Our fees are based on expected hours required to perform the service at our standard hourly rates. Our standard hourly rates vary according to the degree of responsibility involved and the experience level of the personnel assigned to your advisory engagement. Our billing rates are reviewed annually and, where appropriate, adjusted for any increases due to inflation and other factors. We will issue a monthly billing statement for the work completed in that month. Payments for services are due when rendered and interim billings may be submitted as work progresses and expenses are incurred. Our fee estimate is based on anticipated cooperation from your personnel and assumption that unexpected circumstances will not be encountered. If significant time is necessary, we will discuss it with you before we incur additional costs. The fees for these services will be billed at the hourly billing rate for the individual involved, plus out-of-pocket expenses.

If any dispute pertaining to our work product arises among the parties hereto, the parties agree first to try in good faith to settle the dispute by mediation administered by the American Arbitration Association under its Rules for Professional Accounting and Related Services Disputes before resorting to litigation. The costs of any mediation proceeding shall be shared equally by all parties.

All work will be suspended if your account becomes 90 days past due. No work will be resumed until your account is fully paid. You acknowledge and agree that in the event we stop work or withdraw from this engagement as a result of your failure to pay on a timely basis for services rendered as required by this engagement letter, we shall not be liable for any damages that occur as a result of our ceasing to render services. Client and accountant both agree that any dispute over fees charged by the accountant to the client will be submitted for resolution by arbitration in accordance with the Rules for Professional Accounting and Related Services Disputes of the American Arbitration Association. Such arbitration shall be binding and final. IN AGREEING TO ARBITRATION, WE BOTH ACKNOWLEDGE THAT, IN THE EVENT OF A DISPUTE OVER FEES CHARGED BY THE ACCOUNTANT, EACH OF US IS GIVING UP THE RIGHT TO HAVE THE DISPUTE DECIDED IN A COURT OF LAW BEFORE A JUDGE OR JURY AND INSTEAD WE ARE ACCEPTING THE USE OF ARBITRATION FOR RESOLUTION.

If information becomes known that would make our continued involvement in this engagement inappropriate, or parties involved change, we reserve the right to withdraw from this engagement. In addition, we will refuse to perform any requested act that we deem a violation of law, public policy, or our professional ethical standards, and may, as a result, withdraw from the engagement without penalty.

In no event will our firm be liable for incidental or consequential damages resulting from our performance on this engagement, even if we have been advised of the possibility of such damages.

Non-Solicit Clause

We value every one of our clients as well as every one of our employees. We have spent a great deal of time and resources to locate, train, and retain our employees. We respectfully request that you do not solicit our employees to work for you. If you do hire one of our employees within 2 years of when they last worked for Price Paige & Company, we will be due a finder's fee equal to 50% of the annual salary they were earning as of their last day of employment. Payment will be due within 10 days of your receipt of our invoice.

If these terms are in accordance with your understanding and meet with your approval, please return a signed copy via email or regular mail at your earliest convenience. This agreement will become effective when you return the signed copy to us.

If the need for additional services arises, our agreement with you will need to be revised. It is customary for us to describe these revisions in an addendum to this letter.

Sincerely,



Joshua Giosa, CPA
Price Paige & Company

RESPONSE:

This letter correctly sets forth the understanding of the **City of Coalinga, California**.

<i>Management Signature</i>	<i>Title</i>	<i>Date</i>
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PRICE PAIGE & COMPANY
Certified Public Accountants

The Place to Be

April 26, 2024

Marissa Trejo, City Manager
City of Coalinga
155 W. Durian Avenue
Coalinga, California 93210

Dear Marissa:

This letter confirms the engagement of Price Paige & Company by the City of Coalinga, California (the City) for professional advisory services as described below:

- 1) We will assist the City in the year-end close of its financial records for the year ending June 30, 2024 by analyzing and preparing reconciliations of the following balance sheet and income statement balances in preparation for the City's external financial statement audit:
 - a. Capital Assets
 - b. Long-term Debt and related Cash with Fiscal Agents
 - c. Leases (GASB 87)
 - d. Subscription-Based Information Technology Arrangements (GASB 96)
 - e. Payroll Liabilities Reconciliation
 - f. Grant Reconciliation and Schedule of Expenditures of Federal Awards
- 2) For the items listed above, we will provide all journal entries necessary to ensure that the City's trial balance reconciles to the supporting audit schedules.
- 3) We will serve as a liaison with the City's external auditors for any inquiries directly related to the balance sheet and income statement items listed above.
- 4) We will provide the City with additional consultation, including training of accounting personnel, as agreed upon with City management. The scope, timing, and extent of the additional consultation will be discussed prior to the commencement of any work.

All workpapers or other documents used by us during this engagement will be maintained in segregated files, and such originals and all copies will be returned to you upon the completion of our engagement.

You agree to oversee the nonaudit services by designating an individual, preferably from senior management, with suitable skill, knowledge, or experience; evaluate the adequacy and results of those services; and accept responsibility for them. These nonaudit services do not constitute an audit under *Government Auditing Standards* and such services will not be conducted in accordance with *Government Auditing Standards*. We will perform the services in accordance with applicable professional standards. We, in our sole professional judgment, reserve the right to refuse to perform any procedure or take any action that could be construed as assuming management responsibilities.

570 N. Magnolia Avenue, Suite 100
Clovis, CA 93611

tel 559.299.9540
fax 559.299.2344

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You recognize and accept that we have no control over the unauthorized interception or breach of any communications or data once it has been sent or has been subject to unauthorized access, notwithstanding all reasonable security measures employed by us or our third-party vendors, and consent to our use of these electronic devices and applications and submission of confidential client information to third-party service providers during this engagement.

Engagement Administration, Fees and Other

We will schedule the engagement based in part on deadlines, working conditions, and the availability of your key personnel. We will plan the engagement based on the assumption that your personnel will cooperate and provide assistance by performing tasks such as preparing requested schedules, retrieving supporting documents, and preparing confirmations. If, for whatever reason, your personnel are unavailable to provide the necessary assistance in a timely manner, it may substantially increase the work we have to do to complete the engagement within the established deadlines, resulting in an increase in fees over our original fee estimate.

It is our policy to keep records related to this engagement for a minimum of seven years after the report release date.

ShareFile is used solely as a method of exchanging information and is not intended to store the City's information. Upon completion of the engagement, data and other content will be removed from ShareFile in accordance with Price Paige & Company's policy.

Our fees for the above services for the year ending June 30, 2024 will be as follows:

Advisory Services, as listed in items 1-3	\$ 24,990
Additional Advisory Services, as listed in item 4 (hourly, not to exceed)	<u>15,960</u>
Total	<u>\$ 40,950</u>

Our fees are based on expected hours required to perform the service at our standard hourly rates. Our standard hourly rates vary according to the degree of responsibility involved and the experience level of the personnel assigned to your advisory engagement. Our billing rates are reviewed annually and, where appropriate, adjusted for any increases due to inflation and other factors. We will issue a monthly billing statement for the work completed in that month. Payments for services are due when rendered and interim billings may be submitted as work progresses and expenses are incurred. Our fee estimate is based on anticipated cooperation from your personnel and assumption that unexpected circumstances will not be encountered. If significant time is necessary, we will discuss it with you before we incur additional costs. The fees for these services will be billed at the hourly billing rate for the individual involved, plus out-of-pocket expenses.

If any dispute pertaining to our work product arises among the parties hereto, the parties agree first to try in good faith to settle the dispute by mediation administered by the American Arbitration Association under its Rules for Professional Accounting and Related Services Disputes before resorting to litigation. The costs of any mediation proceeding shall be shared equally by all parties.

All work will be suspended if your account becomes 90 days past due. No work will be resumed until your account is fully paid. You acknowledge and agree that in the event we stop work or withdraw from this engagement as a result of your failure to pay on a timely basis for services rendered as required by this

engagement letter, we shall not be liable for any damages that occur as a result of our ceasing to render services. Client and accountant both agree that any dispute over fees charged by the accountant to the client will be submitted for resolution by arbitration in accordance with the Rules for Professional Accounting and Related Services Disputes of the American Arbitration Association. Such arbitration shall be binding and final. IN AGREEING TO ARBITRATION, WE BOTH ACKNOWLEDGE THAT, IN THE EVENT OF A DISPUTE OVER FEES CHARGED BY THE ACCOUNTANT, EACH OF US IS GIVING UP THE RIGHT TO HAVE THE DISPUTE DECIDED IN A COURT OF LAW BEFORE A JUDGE OR JURY AND INSTEAD WE ARE ACCEPTING THE USE OF ARBITRATION FOR RESOLUTION.

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In no event will our firm be liable for incidental or consequential damages resulting from our performance on this engagement, even if we have been advised of the possibility of such damages.

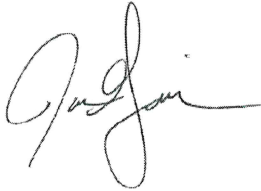
Non-Solicit Clause

We value every one of our clients as well as every one of our employees. We have spent a great deal of time and resources to locate, train, and retain our employees. We respectfully request that you do not solicit our employees to work for you. If you do hire one of our employees within 2 years of when they last worked for Price Paige & Company, we will be due a finder's fee equal to 50% of the annual salary they were earning as of their last day of employment. Payment will be due within 10 days of your receipt of our invoice.

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If the need for additional services arises, our agreement with you will need to be revised. It is customary for us to describe these revisions in an addendum to this letter.

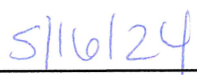
Sincerely,



Joshua Giosa, CPA
Price Paige & Company

RESPONSE:

This letter correctly sets forth the understanding of the **City of Coalinga, California**.

		
Management Signature	Title	Date

**STAFF REPORT - CITY COUNCIL/SUCCESSOR AGENCY/PUBLIC FINANCE
AUTHORITY**

Subject: Code Enforcement Monthly Report for January 2025
Meeting Date: Thursday, March 20, 2025
From: Sean Brewer, Interim City Manager
Prepared by: Yaneth Ibarra, Code Enforcement Officer

I. RECOMMENDATION:

II. BACKGROUND:

III. DISCUSSION:

IV. ALTERNATIVES:

V. FISCAL IMPACT:

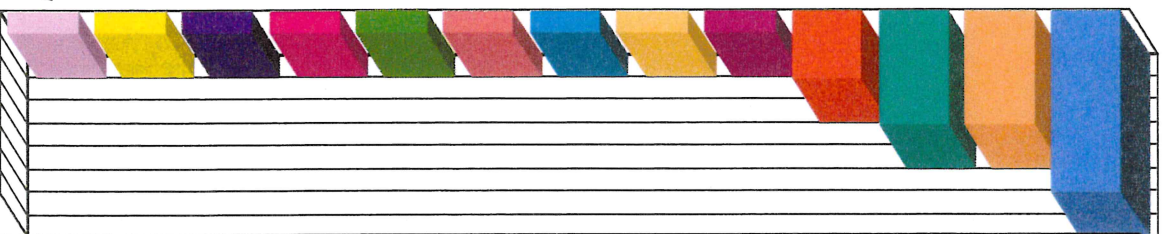
ATTACHMENTS:

	File Name	Description
□	January_2025.pdf	Code Enforcement Report January 2025



CODE CASES OPENED BY VIOLATION (01/01/2025 TO 01/31/2025) FOR THE CITY OF COALINGA

7-6.203(C) - OUTSIDE STORAGE
3-1.101 - OPERATING WITHOUT A BUSINESS LICENSE
7-6.203(G) - VEHICLE PARKING
7-6.203(B) - TREES/SHRUBS/GROUND COVER/WEEDS
6-2.05-DEPOSITING GARBAGE/REFUSE/RUBBISH
7-6.203(H) - STORE OF INOPERABLE VEHICLES
7-7.107 - SECURITY
9-4.509 (D) STANDARDS FOR SPECIFIC TYPES OF SIGNS
ANIMAL 6-1.23 (A) (3)
SEC. 4-4.722.2. - RECREATIONAL VEHICLES
SEC. 5-1.14. - ACT OF ABANDONMENT
SEC. 9-4.511. PERMIT REQUIREMENTS AND REVIEW



0 1 2 3 4 5 6 7 8

7-6.203(C) - OUTSIDE STORAGE

3-1.101 - OPERATING WITHOUT A
BUSINESS LICENSE

7-6.203(G) - VEHICLE PARKING

7-6.203(B) -
TREES/SHRUBS/GROUND COVER/WEEDS

6-2.05-DEPOSITING
GARBAGE/REFUSE/RUBBISH

6-2.05-DEPOSITING
GARBAGE/REFUSE/RUBBISH

7-6.203(H) - STORE OF INOPERABLE
VEHICLES

7-7.107 - SECURITY

9-4.509 (D) STANDARDS FOR SPECIFIC
TYPES OF SIGNS

ANIMAL 6-1.23 (A) (3)

SEC. 4-4.722.2. - RECREATIONAL
VEHICLES

SEC. 5-1.14. - ACT OF ABANDONMENT

SEC. 9-4.511. PERMIT REQUIREMENTS
AND REVIEW

CODE CASE KEY PERFORMANCE INDICATORS (01/01/2025 TO 01/31/2025)

Case Type	District	Status	Cases Opened	Cases Closed	Invoiced Fee Total
6-1.23 (a) (3) Animal			1	0	\$0.00
	NA		1	0	\$0.00
		In Progress	1	0	\$0.00
Abandoned Residential Property			1	2	\$0.00
	NA		1	2	\$0.00
		Closed - Resolved	0	2	\$0.00
		In Progress	1	0	\$0.00
Building			1	0	\$0.00
	NA		1	0	\$0.00
		In Progress	1	0	\$0.00
Business License			5	0	\$0.00
	NA		5	0	\$0.00
		In Progress	5	0	\$0.00
Property Maintenance			14	18	\$0.00
	NA		14	18	\$0.00
		Closed - Resolved	5	18	\$0.00
		In Progress	9	0	\$0.00
Sanitation and Health			1	0	\$0.00
	NA		1	0	\$0.00
		Closed - Resolved	1	0	\$0.00
Signage			1	0	\$0.00
	NA		1	0	\$0.00
		In Progress	1	0	\$0.00
Vehicle Codes			5	4	\$0.00
	NA		5	4	\$0.00
		Closed - Resolved	1	4	\$0.00
		In Progress	4	0	\$0.00
Weed Abatement			0	1	\$0.00
	NA		0	1	\$0.00
		Closed - Resolved	0	1	\$0.00
Code Case Totals:			29	25	\$0.00

CODE CASES OPENED BY VIOLATION (01/01/2025 TO 01/31/2025)

Case #	Case Type	Case Status	Project	District	Main Address	Parcel	Assigned To	Opened Date	Closed Date
Violation		Violation Status	Citation Issued	Compliance Date	Resolved Date	Violation Fee Total			

BLDG-000172-2025	Building	In Progress		NA	365 E Houston St, Coalinga, CA 93210	08314124	No User Assigned	01/21/2025	
Description: Order to Vacate									

TOTAL CASES OPENED FOR : 1

6-2.05-DEPOSITING GARBAGE/REFUSE/RUBBISH

SAN-000180-2025	Sanitation and Health	Closed - Resolved		NA	216 E Hawthorne St, Coalinga, CA 93210	07216201	Yaneth Ibarra	01/30/2025	02/11/2025
6-2.05-Depositing Garbage/Refuse/Rubbish		In Violation	01/30/2025	02/14/2025		\$0.00			

L CASES OPENED FOR 6-2.05-DEPOSITING GARBAGE/REFUSE/RUB 1

3-1.101 - OPERATING WITHOUT A BUSINESS LICENSE

BLICE-000163-2025	Business License	In Progress		NA	355 Longhollow Way, Coalinga, CA 93210	08330404S	Yaneth Ibarra	01/14/2025	
3-1.101 - Operating without a business license		In Violation	01/14/2025	01/29/2025		\$0.00			
BLICE-000164-2025	Business License	In Progress		NA	336 W Monroe St, Coalinga, CA 93210	07207109S	Yaneth Ibarra	01/14/2025	
3-1.101 - Operating without a business license		In Violation	01/14/2025	01/29/2025		\$0.00			
BLICE-000165-2025	Business License	In Progress		NA	281 W Madison St, Coalinga, CA 93210	07207302	Yaneth Ibarra	01/14/2025	
3-1.101 - Operating without a business license		In Violation	01/14/2025	01/29/2025		\$0.00			
BLICE-000166-2025	Business License	In Progress		NA	487 E Valley St, Coalinga, CA 93210	08311410	Yaneth Ibarra	01/14/2025	
3-1.101 - Operating without a business license		In Violation	01/14/2025	01/29/2025		\$0.00			
BLICE-000167-2025	Business License	In Progress		NA	683 E Polk St, Coalinga, CA 93210	07115610S	Yaneth Ibarra	01/14/2025	
3-1.101 - Operating without a business license		In Violation	01/14/2025	01/29/2025		\$0.00			

L CASES OPENED FOR 3-1.101 - OPERATING WITHOUT A BUSINESS 5

7-6.203(B) - TREES/SHRUBS/GROUNDCOVER/WEEDS

CODE CASES OPENED BY VIOLATION (01/01/2025 TO 01/31/2025)

Case #	Case Type	Case Status	Project	District	Main Address	Parcel	Assigned To	Opened Date	Closed Date
Violation									
Violation Status									
Citation Issued									
Compliance Date									
Resolved Date									
Violation Fee Total									
PROP-000161-2025	Property Maintenance 7-6.203(b) - Trees/Shrubs/Groun dcover/Weeds	In Progress In Violation		NA	283 E Hoover St, Coalinga, CA 93210	07114408S	Yaneth Ibarra	01/08/2025	
			01/08/2025	01/18/2025		\$0.00			
PROP-000170-2025	<i>Description: Overgrown Trees</i> Property Maintenance 7-6.203(b) - Trees/Shrubs/Groun dcover/Weeds	In Progress In Violation		NA	112 E Houston St, Coalinga, CA 93210	08313201	Code Case Fee Total: \$50.00 Yaneth Ibarra	01/15/2025	
			01/15/2025	01/30/2025		\$0.00			
PROP-000177-2025*	Property Maintenance 7-6.203(b) - Trees/Shrubs/Groun dcover/Weeds	Closed - Resolved In Violation		NA	864 Petite Sirah Ln, Coalinga, CA 93210	08339501S	Yaneth Ibarra	01/28/2025	02/03/2025
			01/28/2025	02/12/2025		\$0.00			
	<i>Description: Tree Limbs</i>								

L CASES OPENED FOR 7-6.203(B) - TREES/SHRUBS/GROUND COVER 3

7-6.203(C) - OUTSIDE STORAGE									
PROP-000159-2025	Property Maintenance 7-6.203(c) - Outside Storage	Closed - Resolved In Violation		NA	331 E Durian Ave, Coalinga, CA 93210	07211618	Yaneth Ibarra	01/08/2025	01/15/2025
			01/08/2025	01/23/2025		\$0.00			
PROP-000160-2025	<i>Description: Junk Trash in the alley</i> Property Maintenance 7-6.203(c) - Outside Storage	Closed - Resolved In Violation		NA	357 E Durian Ave, Coalinga, CA 93210	07211610	Yaneth Ibarra	01/08/2025	02/05/2025
			01/08/2025	01/23/2025		\$0.00			
PROP-000162-2025	<i>Description: Junk Trash Debris Alley</i> Property Maintenance 7-6.203(c) - Outside Storage	Closed - Resolved In Violation		NA	283 E Harrison St, Coalinga, CA 93210	07114309S	Yaneth Ibarra	01/08/2025	01/23/2025
			01/08/2025	01/23/2025		\$0.00			
PROP-000169-2025	<i>Description: Refrigerator in the alley Extension 1/27/2025</i> Property Maintenance 7-6.203(c) - Outside Storage	Closed - Resolved In Violation		NA	164 W Jackson St, Coalinga, CA 93210	07207615S	Yaneth Ibarra	01/15/2025	01/29/2025
			01/15/2025	01/30/2025		\$0.00			
PROP-000171-2025	Property Maintenance 7-6.203(c) - Outside Storage	In Progress In Violation		NA	320 E Houston St, Coalinga, CA 93210	08314203	Yaneth Ibarra	01/21/2025	
			01/21/2025	02/05/2025		\$0.00			
	<i>Description: Refrigerator stored Outside</i>								

CODE CASES OPENED BY VIOLATION (01/01/2025 TO 01/31/2025)

Case #	Case Type	Case Status	Project	District	Main Address	Parcel	Assigned To	Opened Date	Closed Date
	Violation	Violation Status	Citation Issued	Compliance Date	Resolved Date	Violation Fee Total			
PROP-000173-2025	Property Maintenance 7-6.203(c) - Outside Storage <i>Description: Trash Bags in the sidewalk</i>	In Progress In Violation	01/21/2025	NA 02/05/2025	310 E Houston St, Coalinga, CA 93210	08314202 \$0.00	Yaneth Ibarra	01/21/2025	
PROP-000175-2025	Property Maintenance 7-6.203(c) - Outside Storage <i>Description: Outside Storage</i>	In Progress In Violation	01/22/2025	NA 02/06/2025	560 Buena Vista Dr, Coalinga, CA 93210	07008233S \$0.00	Yaneth Ibarra	01/22/2025	
PROP-000178-2025	Property Maintenance 7-6.203(c) - Outside Storage <i>Description: Outside Storage</i>	In Progress In Violation	01/28/2025	NA 02/12/2025	760 Chablis, Coalinga, CA 93210	07008233S \$0.00	Yaneth Ibarra	01/28/2025	
TOTAL CASES OPENED FOR 7-6.203(C) - OUTSIDE STORAGE: 8									
7-6.203(G) - VEHICLE PARKING									
PROP-000174-2025	Property Maintenance 7-6.203(g) - Vehicle Parking <i>Description: Utility trailer on the lawn</i>	In Progress In Violation	01/21/2025	NA 02/05/2025	345 E Walnut Ave, Coalinga, CA 93210	07116410S \$0.00	Yaneth Ibarra	01/21/2025	
PROP-000176-2025	Property Maintenance 7-6.203(g) - Vehicle Parking <i>Description: Vehicle on the lawn</i>	In Progress In Violation	01/22/2025	NA 02/06/2025	380 Buena Vista Dr, Coalinga, CA 93210	07008202S \$0.00	Yaneth Ibarra	01/22/2025	
PROP-000179-2025	Property Maintenance 7-6.203(g) - Vehicle Parking <i>Description: Vehicle on the lawn</i>	In Progress In Violation	01/29/2025	NA 02/13/2025	272 W Tyler St, Coalinga, CA 93210	07208315 \$0.00	Yaneth Ibarra	01/28/2025	
VEH-2501-0024	Vehicle Codes 7-6.203(g) - Vehicle Parking <i>Description: Vehicle on the lawn</i>	Closed - Resolved In Violation	01/08/2025	NA 01/23/2025	448 Van Ness St, Coalinga, CA 93210	07112311 \$0.00	Yaneth Ibarra	01/08/2025	01/29/2025
VEH-2501-0028	Vehicle Codes 7-6.203(g) - Vehicle Parking	In Progress In Violation	01/30/2025	NA 02/14/2025	499 Saddleback St, Coalinga, CA 93210	08334501S \$0.00	Yaneth Ibarra	01/30/2025	
TOTAL CASES OPENED FOR 7-6.203(G) - VEHICLE PARKING: 5									

7-6.203(H) - STORE OF INOPERABLE VEHICLES

CODE CASES OPENED BY VIOLATION (01/01/2025 TO 01/31/2025)

Case #	Case Type	Case Status	Project	District	Main Address	Parcel	Assigned To	Opened Date	Closed Date
	Violation	Violation Status	Citation Issued	Compliance Date	Resolved Date	Violation Fee Total			
VEHI-2501-0025	Vehicle Codes	In Progress		NA	312 Walnut Ave, Coalinga, CA 93210	07116311S	Yaneth Ibarra	01/21/2025	
	7-6.203(h) - Store of Inoperable Vehicles								
	Description: Accumulation of vehicles								
1L CASES OPENED FOR 7-6.203(H) - STORE OF INOPERABLE VEHICLE									
1									
7-7.107 - SECURITY									
000168-2025*	Abandoned Residential Property	In Progress		NA	273 W Jackson St, Coalinga, CA 93210	07208302	Yaneth Ibarra	01/15/2025	
	7-7.107 - Security	In Violation	01/15/2025	01/30/2025		\$0.00			
	Code Case Fee Total: \$50.00								
TOTAL CASES OPENED FOR 7-7.107 - SECURITY:									
1									
9-4.509 (D) STANDARDS FOR SPECIFIC TYPES OF SIGNS									
SIGN-2501-0001	Signage	In Progress		NA	100 N 1st St, Coalinga, CA 93210	07214401	Yaneth Ibarra	01/22/2025	
	9-4.509 (d) Standards for specific types of signs	In Violation	01/22/2025	02/06/2025		\$0.00			
L CASES OPENED FOR 9-4.509 (D) STANDARDS FOR SPECIFIC TYPE									
1									
ANIMAL 6-1.23 (A) (3)									
Animal-000000-2025	6-1.23 (a) (3) Animal	In Progress		NA	112 E Houston St, Coalinga, CA 93210	08313201	Yaneth Ibarra	01/15/2025	
	Animal 6-1.23 (a) (3)	In Violation	01/15/2025	01/30/2025		\$0.00			
TOTAL CASES OPENED FOR ANIMAL 6-1.23 (A) (3):									
1									
SEC. 4-4.722.2. - RECREATIONAL VEHICLES									
VEHI-2501-0026	Vehicle Codes	In Progress		NA	3021 San Pablo Dr, Coalinga, CA 93210	07014045S	Yaneth Ibarra	01/21/2025	
	Sec. 4-4.722.2. - Recreational vehicles	In Violation	01/21/2025	02/05/2025		\$0.00			
	Description: Rv Stored on city streets								
1L CASES OPENED FOR SEC. 4-4.722.2. - RECREATIONAL VEHICLES:									
1									
SEC. 5-1.14. - ACT OF ABANDONMENT									
VEHI-2501-0027	Vehicle Codes	In Progress		NA	521 Buena Vista Dr, Coalinga, CA 93210	07008405S	Yaneth Ibarra	01/21/2025	
	Sec. 5-1.14. - Act of abandonment	In Violation	01/21/2025	02/05/2025		\$0.00			
	Description: In Op Vehicles								

CODE CASES OPENED BY VIOLATION (01/01/2025 TO 01/31/2025)

Case #	Case Type	Case Status	Project	District	Main Address	Parcel	Assigned To	Opened Date	Closed Date
	Violation	Violation Status	Citation Issued	Compliance Date	Resolved Date	Violation Fee Total			
TOTAL CASES OPENED FOR SEC. 5-1.14. - ACT OF ABANDONMENT:									1
SEC. 9-4.511. PERMIT REQUIREMENTS AND REVIEW									
SIGN-2501-0001	Signage	In Progress		NA	100 N 1st St, Coalinga, CA 93210	07214401	Yaneth Ibarra	01/22/2025	
	Sec. 9-4.511. Permit requirements and review	In Violation	01/22/2025	02/06/2025		\$0.00			
AL CASES OPENED FOR SEC. 9-4.511. PERMIT REQUIREMENTS AND									1
GRAND TOTAL OF CASES:									29

**STAFF REPORT - CITY COUNCIL/SUCCESSOR AGENCY/PUBLIC FINANCE
AUTHORITY**

Subject: Code Enforcement Monthly Report for February 2025
Meeting Date: Thursday, March 20, 2025
From: Sean Brewer, Interim City Manager
Prepared by: Yaneth Ibarra, Code Enforcement Officer

I. RECOMMENDATION:

II. BACKGROUND:

III. DISCUSSION:

IV. ALTERNATIVES:

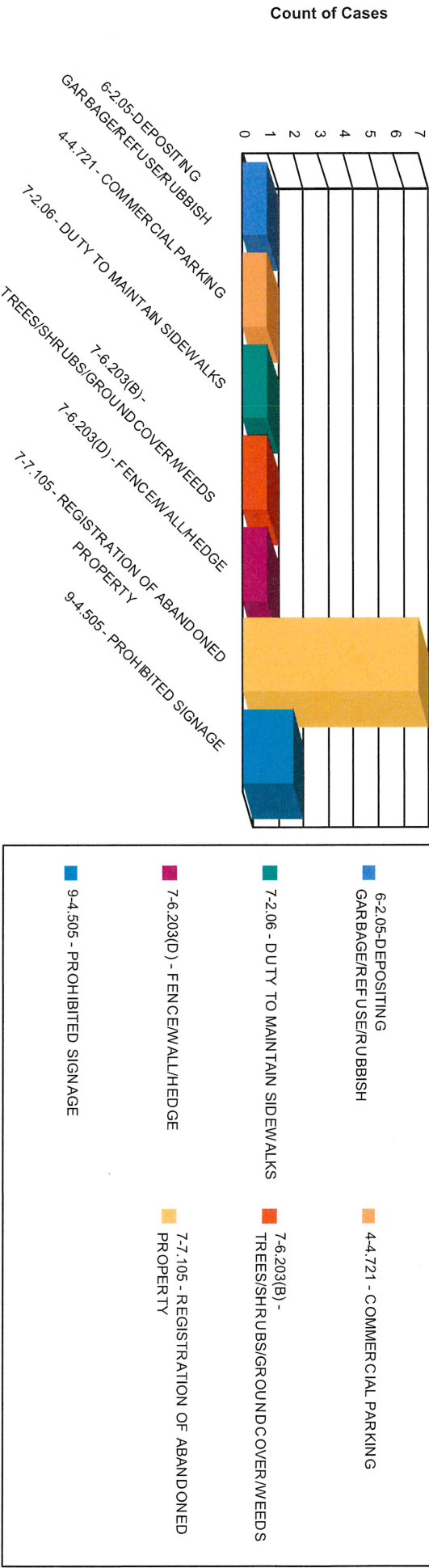
V. FISCAL IMPACT:

ATTACHMENTS:

	File Name	Description
▣	February_2025.pdf	Code Enforcement Report - February 2025



CODE CASES OPENED BY VIOLATION (02/01/2025 TO 02/28/2025)
FOR THE CITY OF COALINGA



Case #	Case Type	Case Status	Project	District	Main Address	Parcel	Assigned To	Opened Date	Closed Date
6-2.05-DEPOSITING GARBAGE/REFUSE/RUBBISH									
SAN-000192-2025	Sanitation and Health	In Progress		NA	319 E Locust Ave, Coalinga, CA 93210	07116319S	Yaneth Ibarra	02/13/2025	
	6-2.05-Depositing Garbage/Refuse/Rubbish	In Violation	02/13/2025	02/28/2025	\$0.00				
L CASES OPENED FOR 6-2.05-DEPOSITING GARBAGE/REFUSE/RUB									
1									
4-4.721 - COMMERCIAL PARKING									
ABON-000186-2025	Abandoned Vehicles	In Progress		NA	102 S 5Th St, Coalinga, CA 93210	07220014S	Yaneth Ibarra	02/05/2025	
	4-4.721 - Commercial parking	In Violation	02/05/2025	02/20/2025	\$0.00				
TOTAL CASES OPENED FOR 4-4.721 - COMMERCIAL PARKING:									
1									

CODE CASE KEY PERFORMANCE INDICATORS (02/01/2025 TO 02/28/2025)

Case Type	District	Status	Cases Opened	Cases Closed	Invoiced Fee Total
Abandoned Residential Property			7	0	\$0.00
	NA		7	0	\$0.00
		Closed - Resolved	2	0	\$0.00
		In Progress	5	0	\$0.00
Abandoned Vehicles			1	0	\$0.00
	NA		1	0	\$0.00
		In Progress	1	0	\$0.00
Property Maintenance			3	21	\$0.00
	NA		3	21	\$0.00
		Closed - Resolved	0	21	\$0.00
		In Progress	3	0	\$0.00
Sanitation and Health			1	1	\$0.00
	NA		1	1	\$0.00
		Closed - Resolved	0	1	\$0.00
		In Progress	1	0	\$0.00
Signage			2	0	\$0.00
	NA		2	0	\$0.00
		Closed - Resolved	1	0	\$0.00
		In Progress	1	0	\$0.00
Vehicle Codes			0	8	\$0.00
	NA		0	8	\$0.00
		Closed - Abated	0	1	\$0.00
		Closed - Resolved	0	7	\$0.00
Code Case Totals:			14	30	\$0.00

CODE CASES OPENED BY VIOLATION (02/01/2025 TO 02/28/2025)

Case #	Case Type	Case Status	Project	District	Main Address	Parcel	Assigned To	Opened Date	Closed Date
	Violation	Violation Status	Citation Issued	Compliance Date	Resolved Date	Violation Fee Total			
PROP-000190-2025	Property Maintenance 7-2.06 - Duty to maintain sidewalks	In Progress In Violation	02/13/2025	NA 02/28/2025	544 Kimberly Pl, Coalinga, CA 93210	07125306S \$0.00	Yaneth Ibarra	02/13/2025	
TOTAL CASES OPENED FOR 7-2.06 - DUTY TO MAINTAIN SIDEWALKS:									1
7-6.203(B) - TREES/SHRUBS/GROUNDCOVER/WEEDS									
PROP-000191-2025	Property Maintenance 7-6.203(b) - Trees/Shrubs/Groundcover/Weeds	In Progress In Violation	02/13/2025	NA 02/23/2025	1717 Sandalwood St, Coalinga, CA 93210	08334106S \$0.00	Yaneth Ibarra	02/13/2025	
L CASES OPENED FOR 7-6.203(B) - TREES/SHRUBS/GROUNDCOVER									1
7-6.203(D) - FENCEWALL/HEDGE									
PROP-000181-2025	Property Maintenance 7-6.203(d) - Fence/Wall/Hedge	In Progress In Violation	02/04/2025	NA 02/14/2025	400 Kimberly Pl, Coalinga, CA 93210	07126208S \$0.00	Yaneth Ibarra	02/04/2025	
TOTAL CASES OPENED FOR 7-6.203(D) - FENCEWALL/HEDGE:									1
7-7.105 - REGISTRATION OF ABANDONED PROPERTY									
000182-2025	Abandoned Residential Property 7-7.105 - Registration of Abandoned Property	In Progress In Violation	02/05/2025	NA 02/10/2025	115 Durian W Ave, Coalinga, CA 93210	\$0.00	Yaneth Ibarra	02/05/2025	
000183-2025	Abandoned Residential Property 7-7.105 - Registration of Abandoned Property	In Progress In Violation	02/05/2025	NA 02/10/2025	281 Fifth N, Coalinga, CA 93210	\$0.00	Yaneth Ibarra	02/05/2025	
000184-2025	Abandoned Residential Property 7-7.105 - Registration of Abandoned Property	In Progress In Violation	02/05/2025	NA 02/10/2025	269 Fifth N, Coalinga, CA 93210	\$0.00	Yaneth Ibarra	02/05/2025	
000185-2025	Abandoned Residential Property 7-7.105 - Registration of Abandoned Property	In Progress In Violation	02/05/2025	NA 02/10/2025	255 N. Fifth, Coalinga, CA 93210	\$0.00	Yaneth Ibarra	02/05/2025	

CODE CASES OPENED BY VIOLATION (02/01/2025 TO 02/28/2025)

Case #	Case Type	Case Status	Project	District	Main Address	Parcel	Assigned To	Opened Date	Closed Date
	Violation	Violation Status	Citation Issued	Compliance Date	Resolved Date	Violation Fee Total			
000187-2025	Abandoned Residential Property 7-7.105 - Registration of Abandoned Property	Closed - Resolved In Violation	02/05/2025	02/10/2025	NA 152 E Elm Ave, Coalinga, CA 93210	07213204	Yaneth Ibarra	02/05/2025	03/04/2025
					\$0.00				
000188-2025	Abandoned Residential Property 7-7.105 - Registration of Abandoned Property	Closed - Resolved In Violation	02/05/2025	02/10/2025	NA 555 E Elm Ave, Coalinga, CA 93210	07113219	Yaneth Ibarra	02/05/2025	03/04/2025
					\$0.00				
000189-2025	Abandoned Residential Property 7-7.105 - Registration of Abandoned Property	In Progress In Violation	02/06/2025	02/11/2025	NA 301 E Elm Ave, Coalinga, CA 93210	07213516	Yaneth Ibarra	02/06/2025	
					\$0.00				
L CASES OPENED FOR 7-7.105 - REGISTRATION OF ABANDONED PR									
7									
9-4.505 - PROHIBITED SIGNAGE									
SIGN-2502-0002	Signage	Closed - Resolved In Violation	02/13/2025	02/28/2025	NA 195 W Elm Ave, Coalinga, CA 93210	07212701S	Yaneth Ibarra	02/13/2025	03/04/2025
	9-4.505 - Prohibited Signage				\$0.00				
SIGN-2502-0003	Signage	In Progress In Violation	02/18/2025	03/05/2025	NA 139 W Polk St, Coalinga, CA 93210	08308079S	Yaneth Ibarra	02/18/2025	
	9-4.505 - Prohibited Signage				\$0.00				
TOTAL CASES OPENED FOR 9-4.505 - PROHIBITED SIGNAGE:									2
GRAND TOTAL OF CASES:									14

*Indicates an Emergency

**STAFF REPORT - CITY COUNCIL/SUCCESSOR AGENCY/PUBLIC FINANCE
AUTHORITY**

Subject: Approve a Quote from West Coast Arborists (WCE) for Tree Trimming/Removal Services on Various City Properties
Meeting Date: Thursday, March 20, 2025
From: Sean Brewer, Interim City Manager
Prepared by: Eric DeLeon, Public Works Supervisor

I. RECOMMENDATION:

City Council to approve a quote from West Coast Arborists (WCE) for tree trimming/removal services on various city properties in the amount of \$35,000.

II. BACKGROUND:

The City of Coalinga Public Works Department maintains trees and shrubs throughout the city, whether it be in the medians or on city owned properties. The city has most recently taken over the medians on Merced Ave from Coalinga-Huron Recreation and Parks District. There are several palm trees that have been neglected and in need of pruning.

III. DISCUSSION:

The Public Works Department has identified several trees/stumps on city owned properties/medians that are in need of trimming and/or removal. There are 40 palm trees that are needing to be pruned and 13 trees/stumps that need to be removed. Due to the large quantity, the Public Works Department has decided it would be more timely and cost effective to have a vendor come and do the work.

The Public Works Department contacted West Coast Arborists (WCE) out of Fresno. They sent a team to Coalinga to assess the areas we have concerns and verified the number of trees needing attention. They have quoted \$35,000 to prune the palm trees and remove trees/stumps.

IV. ALTERNATIVES:

Deny quote - staff does not recommend.

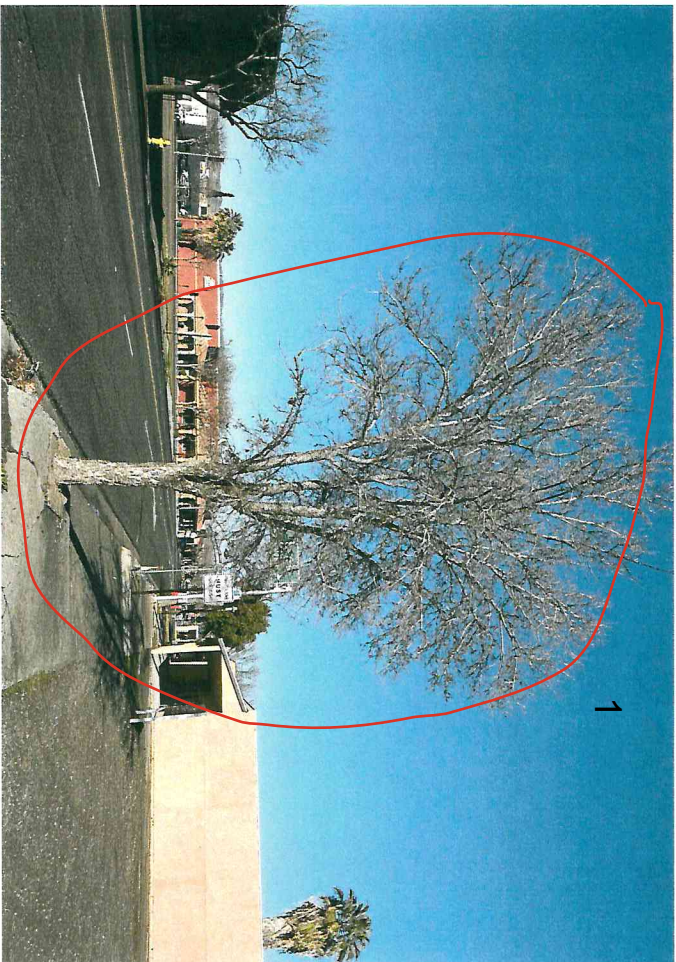
V. FISCAL IMPACT:

Funds will come from budgeted LTF and Measure C Flex funding. There will be no impact to the general fund.

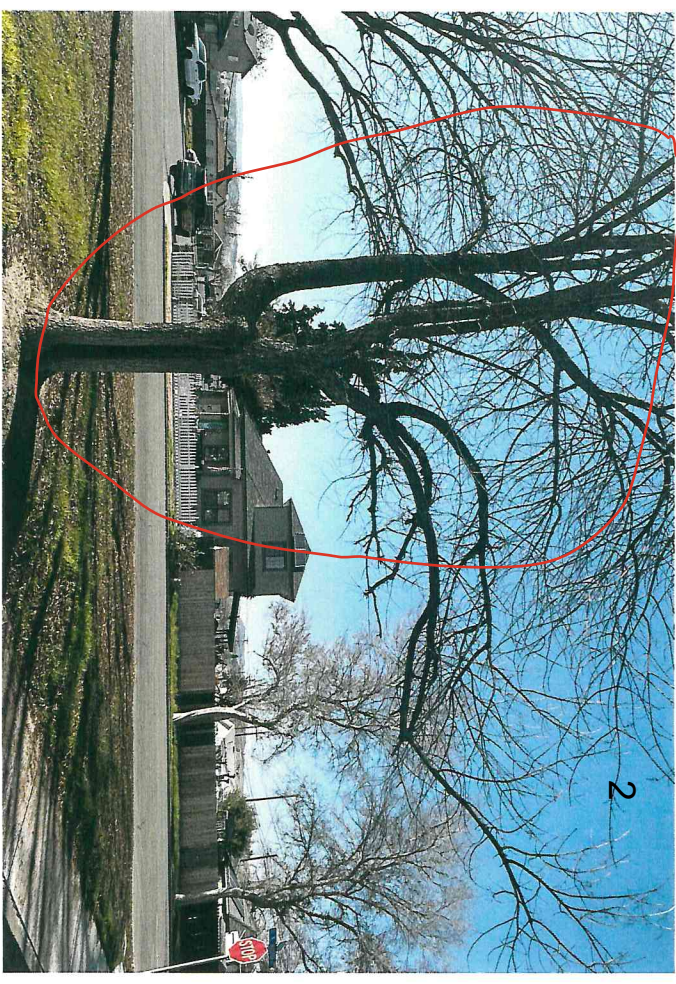
ATTACHMENTS:

	File Name	Description
☐	tree_count.pdf	Tree Count
☐	WCA_Proposal_95368.pdf	Quote

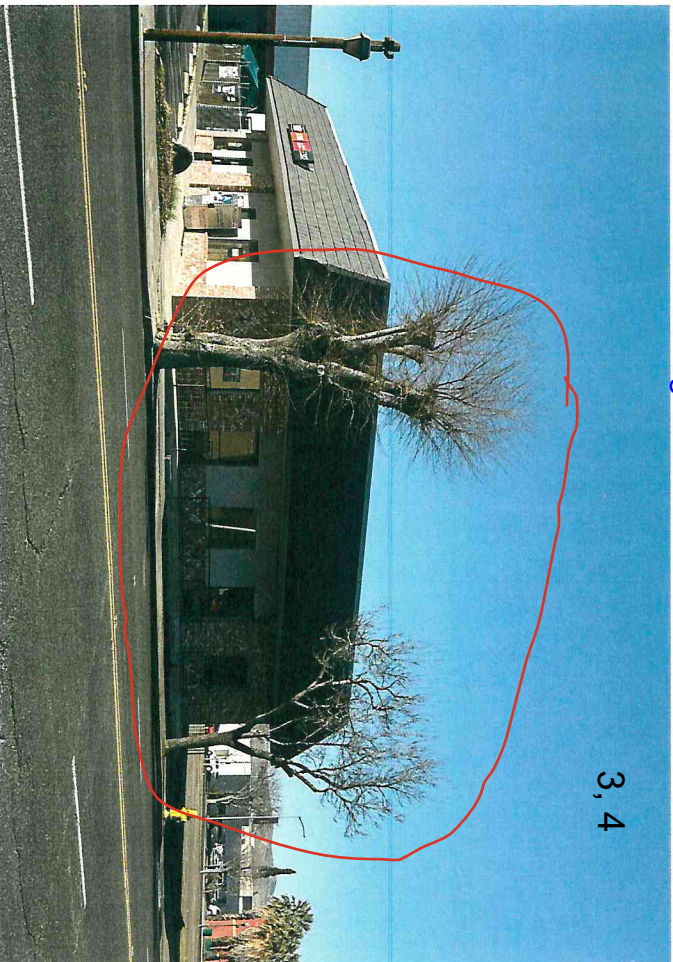
In Front of 160 Coalinga Plaza



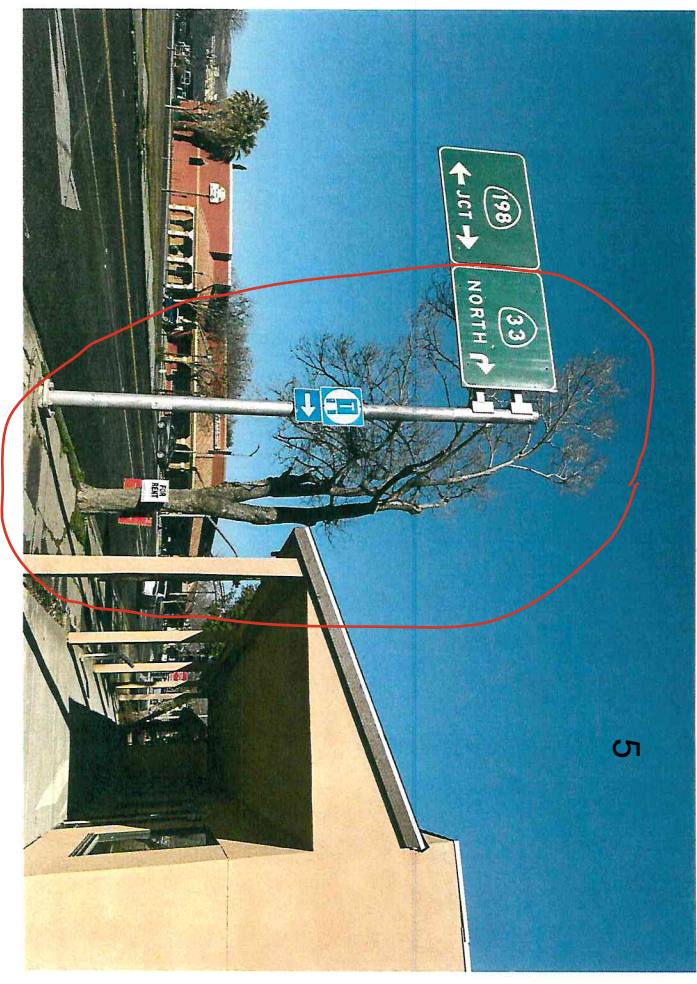
2nd St. and Van Ness Ave



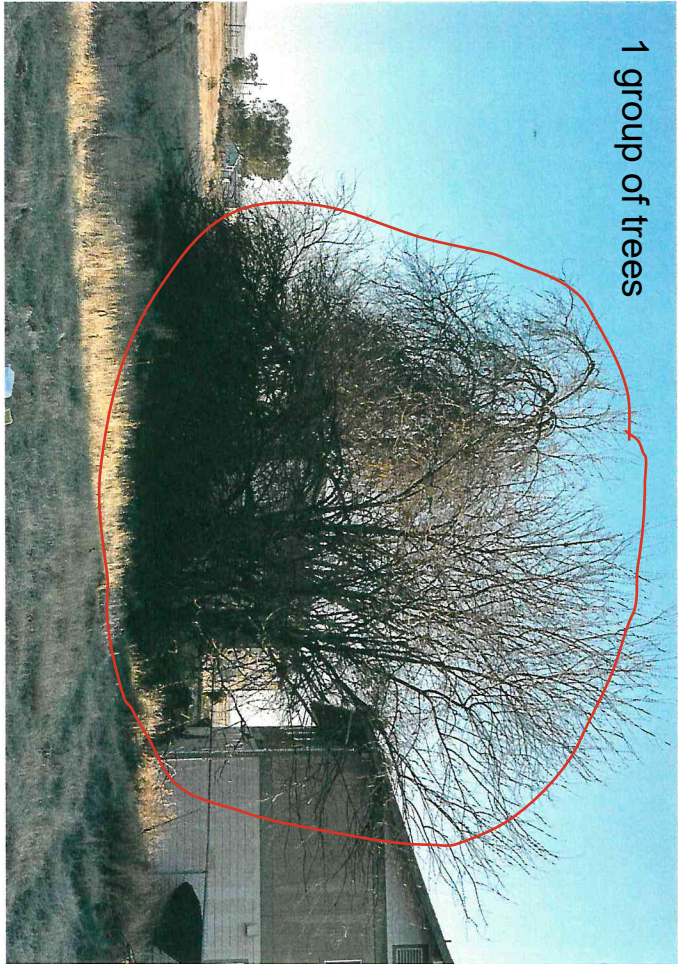
In Front of 147 Coalinga Plaza



In Front of 160 Coalinga Plaza



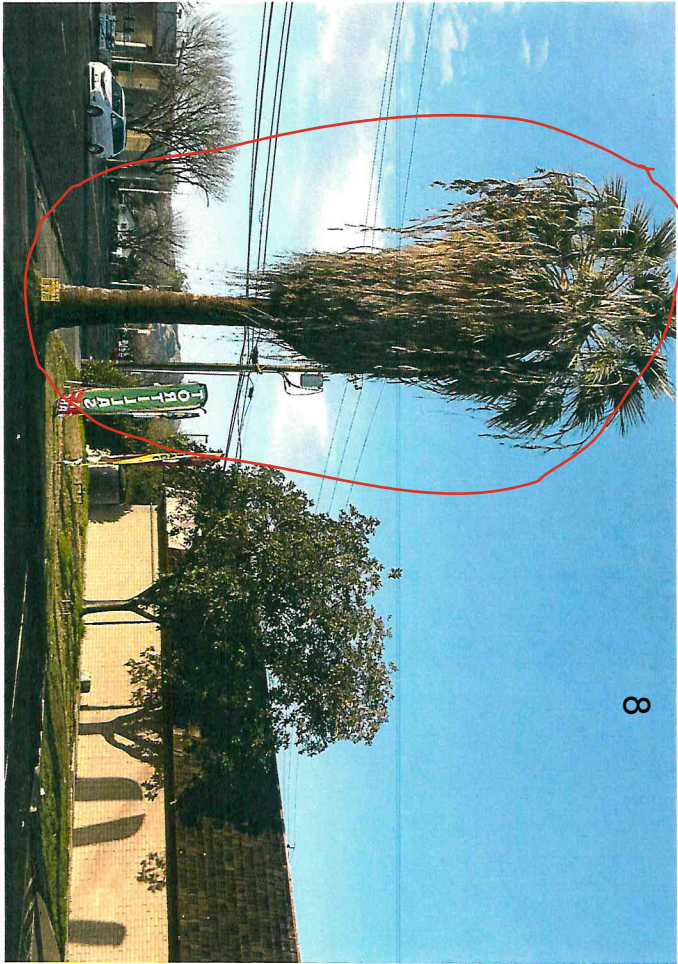
Empty Lot on 1st Street north of 168 1st Street



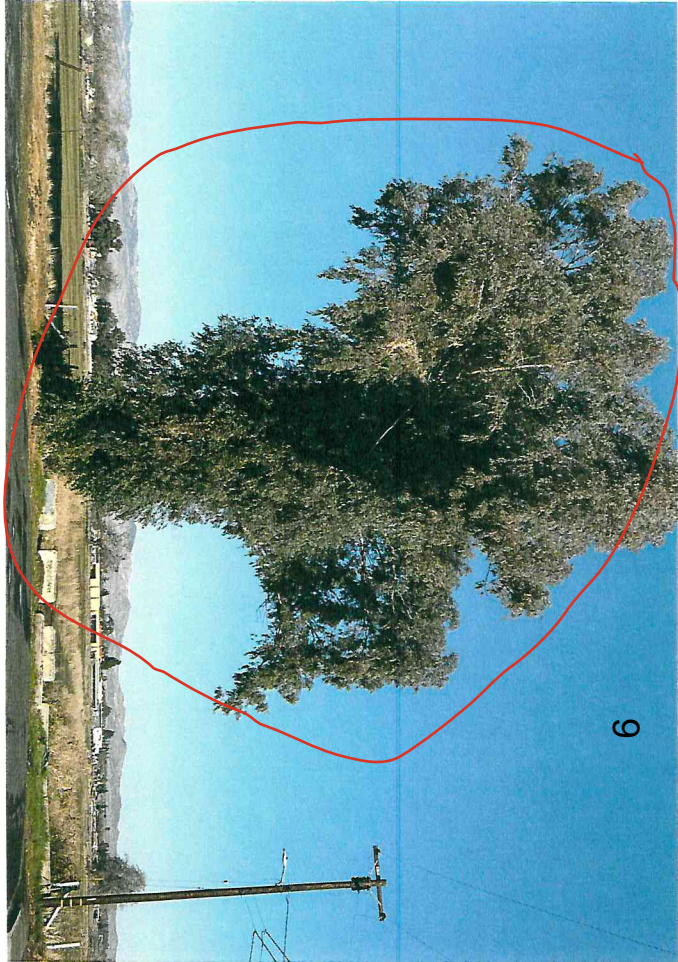
In Front of 860 W Elm



260 Van Ness



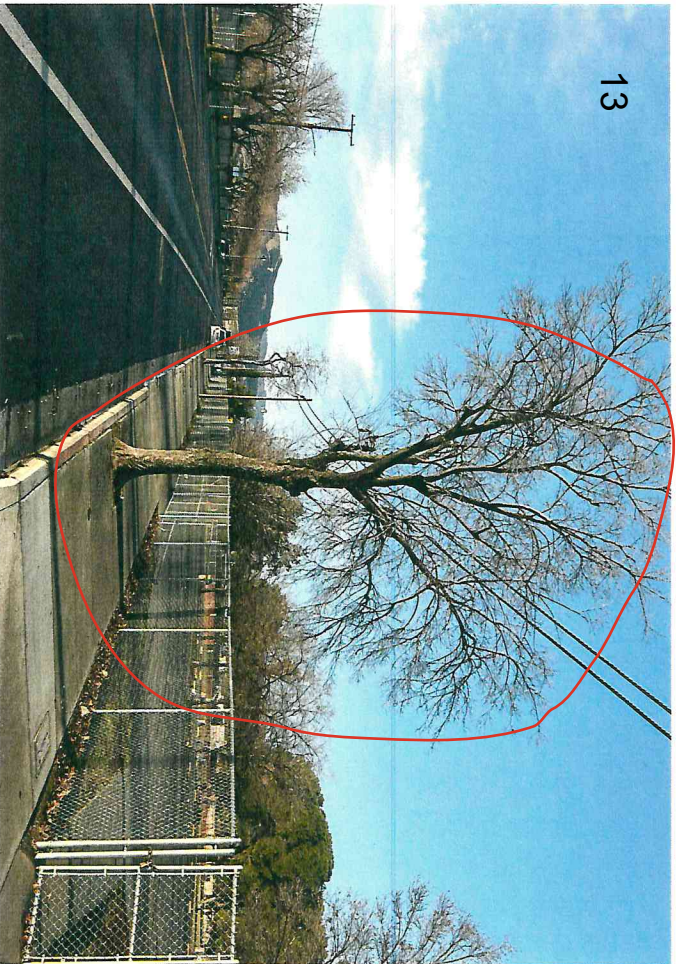
Garfield and Roosevelt



N. Grant and Baker St.



540 W. Elm Ave



Palm Trees are along Merced Ave and Two are on Washington and N. Princeton





WEST COAST ARBORISTS, INC.

5424 N. Barcus Avenue Fresno, CA 93722
559.275.2086 Phone 559.275.7865 Fax WCAINC.COM

Proposal
95368

PROPOSAL FOR TREE MAINTENANCE SERVICES

CUSTOMER INFORMATION

Main Contact

ERIC DELEON

CITY OF COALINGA

155 W. DURIAN AVENUE

COALINGA, CA 93210

559.934.1185 edeleon@coalinga.com

Billing Contact

ERIC DELEON

CITY OF COALINGA

155 W. DURIAN AVENUE

COALINGA, CA 93210

559.934.1185 edeleon@coalinga.com

Inventory Needed

Link Funds to Job #

Purchase Order #

DIR Project ID #

No

JOB LOCATION

Multiple Locations throughout the City Of Coalinga.

SCOPE OF WORK

Tree and Stump Removals, Tree Only Removals and Palm Pruning Services.

QTY	DESCRIPTION	U/M	UNIT PRICE	TOTAL
1.00	13 Tree and Stump Removals, 22 Palm Prunes and 1 grouping of Tree Only Removals	Lump Sum	\$35,000.00	\$35,000.00
			GRAND TOTAL:	\$35,000.00

COMMENTS

DISCLAIMER: West Coast Arborists, Inc. ensures the quality of work performed, however, we do not ensure the agency's entire tree population from failure. Conditions are often hidden within trees and below ground. Arborists cannot guarantee that a tree will be healthy or safe under all circumstances. The controlling authority must manage trees and accept some degree of risk. Only work identified in the scope of the proposal and in the contract line item is included in our quote or invoice. All work will be completed in accordance with ANSI A300 standards. Price reflects payment under prevailing wage rates under the wage determination: Tree Maintenance Laborer and report of certified payroll to the Department of Industrial Relations as applicable in accordance with state labor laws. PROPOSAL IS VALID FOR 90 DAYS.

CA Contractors License 366764

Federal Tax ID: 95-3250682

CA DIR Registration 1000000956

STEVE HUNT

AREA MANAGER

03/17/25

ESTIMATED BY

TITLE

DATE

ACCEPTED BY

TITLE

DATE